This is the 1<sup>st</sup> affidavit of Seung Hwoo Kim in this case and was made on October 1, 2024

> NO. S-226670 VANCOUVER REGISTRY

# THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, C. 57, AS AMENDED AND THE BUSINESS CORPORATIONS ACT, S.N.B. 1981, C. B-9.1, AS AMENDED

AND

# IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

PETITIONERS

#### AFFIDAVIT

# I, Seung Hwoo Kim, of Toronto, Ontario, AFFIRM THAT:

1. I am a Concentrates Trading Assistant at Glencore Canada Corporation ("Glencore"). In that role, I was directly involved in carrying out Glencore's obligations under the agreements at issue in this dispute. As such I have knowledge of the information deposed to in this affidavit. I am authorised to make this affidavit on behalf of Glencore.

2. This affidavit explains the transactions between Glencore and Trevali Mining Corporation ("TMC") that give rise to this dispute.

#### The Offtake Agreements

CT N 3 2024

3. Glencore and TMC entered into an amended agreement ("Zinc Offtake Agreement") effective January 11, 2021, pursuant to which TMC agreed to sell and Glencore agreed to buy zinc concentrates from TMC. The Zinc Offtake Agreement resulted from an assignment and transfer by Glencore AG to Glencore Canada. The Zinc Offtake Agreement, the assignment and

the transfer are described in more detail in Schedule A to the Proof of Claim Form of Glencore, dated April 21, 2023, which is attached as **Exhibit "A**".

4. Glencore and TMC also entered into an amended agreement ("Lead Offtake Agreement") effective January 1, 2020, pursuant to which TMC agreed to sell and Glencore agreed to buy lead concentrates from TMC. The Lead Offtake Agreement resulted from the assignment, transfer and novation of a contract between TMC and Glencore, as amended. The Lead Offtake Agreement, the assignment and the transfer are described in more detail in Schedule A to the Proof of Claim Form of Glencore, dated April 21, 2023, which is attached as Exhibit "A".

5. I will refer to the Zinc Offtake Agreement and the Lead Offtake Agreement as the "Offtake Agreements".

6. Pursuant to the Zinc Offtake Agreement, TMC was required to provide a minimum tonnage of zinc concentrate to Glencore every month at an agreed fixed price.

# TMC Issues Provisional Invoices and Final Invoices

7. Before it filed for creditor protection under the *Companies' Creditors Arrangement Act* ("CCAA") in August 2022, TMC provided Glencore with provisional invoices which estimated the amount of zinc and lead contained in each delivery made under the Offtake Agreements. TMC charged HST on these provisional invoices. Glencore paid these provisional invoices, including the HST, in cash to TMC. Copies of these provisional invoices are attached as **Exhibit "B"**.

8. Once the actual amount of zinc and lead contained in each delivery was known, TMC provided Glencore with final invoices which reflected the actual amounts owing by Glencore under the Offtake Agreements. TMC also charged HST on these final invoices. Copies of these final invoices are attached as **Exhibit "C"**.

9. To the extent that the amounts owing under the final invoices were higher than the provisional invoices, Glencore was required to pay the additional amounts owing. To the extent that the amounts owing under the final invoices were lower than the provisional invoices, Glencore would deduct the amounts against any invoices due to Trevali.

#### The Shortfall Amounts

10. TMC did not deliver the minimum amounts of zinc that it was required to deliver under the Zinc Offtake Agreement. Accordingly, under the Zinc Offtake Agreement, TMC owed amounts to Glencore to compensate Glencore for the losses that it incurred from TMC's failure to deliver the minimum amounts ("**Shortfall Amounts**"). In addition, freight and handling costs borne by Glencore pertaining to the Offtake Agreements and passed on to TMC were in arrears and remain outstanding to Glencore

11. In August 2022, TMC filed for creditor protection under the CCAA. When the CCAA proceedings started, TMC ceased to provide invoices to Glencore on a regular basis.

#### The Set-Off

12. Section 21 of the Offtake Agreements provides that Glencore may set-off any of its liabilities to TMC against any liability owing by TMC to Glencore, and vice versa.

13. On August 18, 2022 and September 08, 2022, Glencore issued two Notices of Set-off to TMC, setting off amounts owing by Glencore under the Offtake Agreements with the Shortfall Amounts. The amounts that Glencore set-off included HST. A copy of the Notices of Set-off are attached as **Exhibit "D**".

14. On September 9, 2022, Gordon Eng, VP, Tax & Treasury at TMC, sent an email to Glencore which I reviewed at the time. In that email, Mr. Eng stated that the HST described on TMC's invoices is an amount owing to the Canada Revenue Agency ("CRA"), not TMC. Mr. Eng asked Glencore to amend the Notice to exclude HST and to remit HST to the CRA directly on behalf of TMC. A copy of this email is attached as **Exhibit "E"**.

15. After receiving this email, and in response to Mr. Eng, Glencore revised its Notices of Set-Off to exclude the HST. Copies of those notices, which were sent on September 15, October 7, and November 4, 2022, are attached as **Exhibit "F"**.

16. However, after consulting with Glencore's internal tax team, Glencore determined that TMC was required to include HST on their invoices and that Glencore was, in fact, entitled to set-off the HST on the amounts owing to TMC.

17. In February 2023, TMC issued final invoices dated December 31, 2022 and March 6, 2023. These invoices include amounts "due to Trevali" which include HST. Copies of these final invoices are attached as **Exhibit "C"**.

18. On April 14, 2023, in response to TMC's final invoices, Glencore provided an updated Set-off Notice stating that, in accordance with its rights pursuant to s. 21 of the Offtake Agreements, it elected to satisfy its net obligation to pay Trevali US\$8,656,660.24 (which includes HST). A copy of this updated Set-off Notice is attached as **Exhibit "G**".

19. In a letter dated September 13, 2023, FTI Consulting Canada ("FTI"), the Receiver of Trevali Mining (New Brunswick), FTI asked Glencore to remit US\$1,129,129.60 in HST to FTI. A copy of that letter is attached as Exhibit "H".

20. I acknowledge the solemnity of making a sworn statement and acknowledge the consequences of making an untrue statement. I was not physically present before the person before whom this affidavit was sworn or affirmed but was in that person's presence using video conferencing.

AFFIRMED BEFORE ME at the City of Vancouver, in the Province of British Columbia, this 1<sup>st</sup> day of October, 2024.

A Commissioner for taking Affidavits for British Columbia

ANGELICA M. KOVAC Barrister & Solicitor McCarthy Tétrault LLP SUITE 2400 - 745 THURLOW STREET VANCOUVER, B.C. V6E 0C5 DIRECT 604-643-5889

SEUNG HWOO KIM

This is **Exhibit "A"** referred to in **Affidavit #1** of Seung Hwoo Kim, sworn before me at Vancouver, British Columbia, this 1<sup>st</sup> day of October, 2024.

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A Commissioner for taking Affidavits for British Columbia

# IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

# PROOF OF CLAIM FORM

This Proof of Claim Form must be read together with the Claims Process Order (the "Claims Process Order") of the Supreme Court of British Columbia granted on March 29, 2023. A copy of the Claims Process Order is available at <a href="http://cfcanada.fticonsulting.com/trevali">http://cfcanada.fticonsulting.com/trevali</a>. All capitalized terms not otherwise defined herein have the same meanings as are given to them in Schedule "B" of the Claims Process Order.

You only need to complete this Proof of Claim Form if:

- (a) you have received a Claims Notice as part of your Claims Package and wish to dispute any Claim against Trevali Mining Corporation ("Trevali Corp.") and/or Trevali Mining (New Brunswick) Ltd. ("Trevali NB") set forth in the Claims Notice sent to you; or
- (b) you have not received a Claims Notice as part of your Claims Package and wish to assert a Claim against Trevali Corp. and/or Trevali NB; or
- (c) you have not received a Claims Package and wish to assert a Claim against Trevali Corp. and/or Trevali NB.

In the case of (a), (b) and (c) above, you MUST complete this Proof of Claim Form.

Additionally, if you wish to assert a Director/Officer Claim against the Director(s) or Officer(s) of Trevali Corp. or Trevali NB, you MUST also complete a Director/Officer Claim Form.

# 1. Claim Particulars

# A) Contact Particulars for Creditor:

| Full Legal Name of Creditor: | Glencore Canada Corporation   |
|------------------------------|---|
| Full Mailing Address:        | c/o McCarthy Tétrault LLP<br>2400 – 745 Thurlow Street<br>Vancouver, BC V6E 0C5 |
| Telephone Number:            | 604-643-7100  |
| Facsimile Number:            | 604-643-7900  |
| E-mail address:              | lwilliams@mccarthy.ca, jkrclark@mccarthy.ca                                     |
| Attention (Contact Person):  | Lance Williams and Jenna Clark  |

# B) Has all or part of the Claim been transferred by the Creditor to another party?

No.

# C) Particulars of Transferee(s) (If any)

Not applicable.

#### D) Dispute of Claim

Not applicable.

#### E) Proof of Claim

I, Julien Demers Guerard, of Toronto, Ontario (the "Claimant"), do hereby certify that:

I am the Commercial Lead – Lead & Zinc of Glencore Canada Corporation, which is a Creditor;

I have knowledge of all the circumstances connected with the Claim referred to below; and

The Creditor has a Claim against Trevali Corp. or Trevali NB, as follows:

**TOTAL CLAIM** (as at the date of this Proof of Claim Form, in accordance with the Claims Process Order): \$6,579,722.53

# F) Nature of Claim

**UNSECURED CLAIM** of Glencore Canada Corporation against Trevali Corp. or Trevali NB: \$6,579,722.53. In respect of this debt, no assets of Trevali Corp. or Trevali NB are pledged or held as security.

#### G) Supporting Documentation

Details concerning the particulars of the Creditor's Claims are attached to this Proof of Claim Form as **Schedule A**.

### 2. Certification

I hereby certify that:

- 1. I am the Claimant or an authorized representative of the Claimant.
- 2. I have knowledge of all the circumstances connected with this Claim.
- 3. The Claimant asserts this Proof of Claim Form as set out above.
- 4. All available documentation in support of this Proof of Claim Form is attached.

All information in this Proof of Claim Form must be true, accurate and complete. Filing submitted a false Proof of Claim Form may result in your Claim being disallowed in whole or in part and may result in further penalties.

| Signature: Julien Demers Gurard                      | Witness:    |
|--|-------------|
|  | (signature) |
| Name: Julien Demers Guerard                          |             |
| Title: Commercial Lead – Lead & Zinc                 | (print)     |
|  |             |
| Dated at Toronto, Ontario this 21st day of April, 20 | 23.         |

Your complete Proof of Claim Form must be delivered to Trevali Corp.'s court-appointed Monitor by the Claims Bar Date or the Restructuring Claims Bar Date, as applicable, at:

FTI Consulting Canada Inc. In its capacity as Monitor of Trevali Mining Corp. and Trevali Mining (New Brunswick) Ltd.

701 West Georgia Street Suite 1450, PO Box 10089 Vancouver, BC V7Y 186 Attn: Huw Parks Telephone: 1-877-294-8998 Fax: 403-232-6116 Email: trevali@fticonsulting.com

The Claims Bar Date is 4:00 p.m. (Vancouver time) on April 21, 2023 or such other date as may be ordered by the Court.

The Restructuring Claims Bar Date is the later of: (a) the Claims Bar Date; and (b) 4:00 p.m. on the day that is fifteen calendar days after the date that an applicable Notice of Disclaimer or Resiliation is sent to a Creditor, or such other date as may be ordered by the Court.

IN ACCORDANCE WITH THE TERMS OF THE CLAIMS PROCESS ORDER, IF YOU FAIL TO COMPLETE AND SUBMIT A PROOF OF CLAIM FORM BY THE CLAIMS BAR DATE OR THE RESTRUCTURING CLAIMS BAR DATE, AS APPLICABLE, EITHER (AS APPLICABLE):

A. YOU WILL BE DEEMED TO HAVE ACCEPTED THE CLAIM AMOUNT(S) SET FORTH IN THE NOTICE OF CLAIM YOU RECEIVED AND YOUR CLAIM FOR SUCH AMOUNT(S) WILL BE A PROVEN CLAIM AND ANY FURTHER CLAIMS AGAINST TREVALI CORP. OR TREVALI NB, AS APPLICABLE, WILL BE FOREVER BARRED AND EXTINGUISHED, AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING ANY FURTHER CLAIMS AGAINST TREVALI MINING CORPORATION, TREVALI MINING (NEW BRUNSWICK) LTD., OR SUCH ENTITIES' DIRECTORS AND OFFICERS; OR

B. YOUR CLAIMS WILL BE FOREVER BARRED AND EXTINGUISHED, AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING A CLAIM AGAINST TREVALI MINING CORPORATION, TREVALI MINING (NEW BRUNSWICK) LTD., OR SUCH ENTITIES' DIRECTORS AND OFFICERS.

#### SCHEDULE A TO PROOF OF CLAIM FORM DETAILS AND PARTICULARS OF CREDITOR'S CLAIMS

#### **Contractual Basis for Claims**

The Claims asserted herein relate to indebtedness, liabilities, and other obligations of Trevali Corp. owing to Glencore Canada Corporation ("Glencore Canada") as a result of Trevali Corp. failing to (a) satisfy obligations to deliver contracted volumes of zinc concentrates and/or lead concentrates to Glencore Canada; and/or (b) pay freight, logistics, taxes, and other costs associated with the deliveries of such contracted volumes to Glencore Canada, in each case pursuant to the following agreements, as applicable:

- <u>Zinc Offtake Agreement</u>. Contract No. 062-17-30418-P, dated effective on or about January 11, 2021, between Trevali Corp., as seller, and Glencore Canada, as buyer, as amendment by Amendment No. 1 dated effective on August 10, 2022, pursuant to which, *inter alia*, Trevali Corp. agreed to sell, and Glencore Canada agreed to buy, zinc concentrates in accordance with the terms and conditions thereof (as further amended, supplemented, amended and restated, replaced, or otherwise modified to the date hereof, the "Zinc Offtake Agreement").<sup>1</sup>
- 2. Lead Offtake Agreement. Contract No. 180-20-30432-P, dated effective on January 1, 2020, between Trevali Corp., as seller, and Glencore Canada, as buyer, pursuant to which, *inter alia*, Trevali Corp. agreed to sell, and Glencore Canada agreed to buy, lead concentrates in accordance with the terms and conditions thereof (as amended, supplemented, amended and restated, replaced, or otherwise modified from time to time to the date hereof, the "Lead Offtake Agreement" and, together with the Zinc Offtake Agreement, the "Offtake Agreements" and, each, an "Offtake Agreement").<sup>2</sup>

Copies of the Offtake Agreements (including all amendments, addendums, and assignment agreements relating thereto) are set out in **Exhibit 1** hereto.<sup>3</sup>

<sup>&</sup>lt;sup>1</sup> The Zinc Offtake Agreement resulted from the assignment and transfer by Glencore AG ("**Glencore**") to Glencore Canada of (i) all of Glencore's rights, claims, obligations, title and interest in and to the full annual 2021 and 2022 quantity of the Material (as defined in the Original Zinc Offtake Agreement, defined below); and (ii) all liabilities, representations, warranties, and covenants of Glencore to Trevali Corp. (collectively, the "Assigned Rights"), in each case under Contract No. 062-13-27000-P, dated effective on October 15, 2012, between Trevali Corp., as seller, and Glencore, as buyer, as amended by Amendment No. 1, dated effective on July 30, 2015, Amendment No. 2, dated effective on November 1, 2019, and Amendment No. 3, dated effective on January 10, 2021 (collectively, the "Original Zinc Offtake Agreement"). This assignment and transfer was effected pursuant to an assignment letter, dated January 11, 2021, issued by Glencore to Trevali Corp. and, thereafter, Glencore Canada used Contract No. 062-17-30418-P for the Assigned Rights.

<sup>&</sup>lt;sup>2</sup> The Lead Offtake Agreement resulted from the assignment, transfer, and novation of Contract No. 180-13-27002-P (the "**Original Lead Offtake Agreement**"), dated effective on October 15, 2012, between Trevali Corp., as seller, and Glencore, as buyer, as amended by Amendment No. 1, dated effective on July 30, 2015, and Amendment No. 2, dated effective on January 1, 2020 ("Amendment No. 2"). Pursuant to Amendment No. 2, Glencore transferred, novated and assigned to Glencore Canada all of its rights, obligations, title and interest in and to, and Glencore Canada agreed to assume all of the obligations and liabilities of Glencore under and perform all of the respective obligations, covenants and conditions contained in, the Original Lead Offtake Agreement from and after January 1, 2020. <sup>3</sup> Certain of the documents relating to the Offtake Agreements held on file by Glencore Canada are not fully executed, being Addendum No. 2 to the Lead Offtake Agreement. Exhibit 1 also encloses

#### **Claims Denominated in US\$**

Glencore Canada asserts Claims in the aggregate amount of \$6,040,989.10, which Claims were originally denominated in lawful currency of the United States of America ("**US\$**") in the aggregate amount of US\$4,524,877.61 (collectively, the "**US\$ Claims**" and, each, a "**US\$ Claim**").

For all US\$ Claims arising prior to the Filing Date, Glencore Canada applied an exchange rate of 1.2991 (being the applicable Bank of Canada exchange rate published on the Filing Date) to convert the currency of such US\$ Claims into Canadian Dollars. For all US\$ Claims arising after the Filing Date, Glencore Canada applied the Bank of Canada exchange rate published on the date that each such US\$ Claim arose to convert such US\$ Claim into Canadian Dollars. Glencore Canada's currency conversion calculations for the US\$ Claims are set out in **Schedule B** hereto.

The US\$ Claims are as follows:

 <u>Shortfall Obligations</u>. Claims for obligations owing from Trevali Corp. to Glencore Canada under the Offtake Agreements after Glencore Canada exercised its set-off rights to satisfy its obligations owing to Trevali Corp. thereunder, in the amount of US\$4,192,931.64 (the "Shortfall Obligations"). Copies of the supporting documentation evidencing the Shortfall Obligations are set out in Exhibit 2 hereto.

The Shortfall Obligations are attributable to shortfalls in the contracted zinc metal ton units (collectively, "**MTUs**" and, each, a "**MTU**") delivered by Trevali Corp. to Glencore Canada under the Zinc Offtake Agreement from April 2021 through December 2022 (inclusive) (the "**Relevant Period**"). Glencore Canada calculated the Shortfall Obligations based on the difference between the original fixed price of US\$2,755.00 per MTU under the Zinc Offtake Agreement and the published London Metal Exchange cash settlement price per MTU (the "**Settlement Price**") applicable to the shortfall for each month in the Relevant Period.

Trevali Corp. and Glencore Canada agreed to the Settlement Price, and the basis for calculating such Settlement Price, that would apply for each month in the Relevant Period by conference call on February 23, 2023, as summarized in the table below:

| Month(s)                                  | Shortfall<br>MTU | Settlement Price Basis  | Settlement<br>Price | Original<br>Fixed Price |
|---|------------------|---|---------------------|-------------------------|
| April 2021 to<br>July 2022<br>(inclusive) | 12,319           | September 1, 2022<br>London Metal Exchange<br>Cash Settlement Price | \$3,300.00          | \$2,755.00              |
| August 2022                               | 747              | September 1, 2022<br>London Metal Exchange<br>Cash Settlement Price | \$3,300.00          | \$2,755.00              |
| September<br>2022                         | 2,305            | Average October 2022<br>London Metal Exchange                       | \$2,959.76          | \$2,755.00              |

additional supporting documentation evidencing Trevali Corp.'s agreement to the terms of these documents.

|               |       | Cash Settlement Price   |            |            |
|---------------|-------|---|------------|------------|
| October 2022  | 2,281 | Average November 2022<br>London Metal Exchange<br>Cash Settlement Price | \$2,923.68 | \$2,755.00 |
| November 2022 | 2,400 | Average December 2022<br>London Metal Exchange<br>Cash Settlement Price | \$3,128.25 | \$2,755.00 |
| December 2022 | 2,400 | Average January 2023<br>London Metal Exchange<br>Cash Settlement Price  | \$3,289.38 | \$2,755.00 |

 <u>Rail Lease Costs</u>. Claims for costs incurred by Glencore Canada for leasing railcars to transport concentrates under the Offtake Agreements from July 2022 through December 2022 (inclusive), in the amount of US\$311,202.00 (including taxes) (the "Rail Lease Costs"). Copies of the supporting documentation evidencing the Rail Lease Costs are set out in Exhibit 3 hereto.

Based on Trevali Corp.'s production forecasts indicating that the Caribou mine would continue production into 2023, from July 2022 through December 2022 Glencore Canada leased 60 additional railcars (the "Additional Cars") solely for the purpose of transporting concentrates under the Offtake Agreements and on the understanding that Trevali Corp. would reimburse Glencore Canada for its lease costs incurred for the Additional Cars on a back-to-back basis. The Additional Cars were not utilized as anticipated from July 2022 to December 2022, due to Trevali Corp.'s failure to deliver volumes of concentrates under the Offtake Agreements, and could not be reallocated to Glencore Canada's other operations until December 2022 (as there was no need for them).

Glencore Canada calculated the Rail Lease Costs based on (a) the lowest possible lease cost per Additional Railcar per month under its railcar leases (US\$765.00); (b) the number of Additional Cars (60 railcars); and (c) the duration that the Additional Cars were leased but not utilized (6 months, or July 2022 through December 2022), plus applicable taxes, as follows: (US\$765.00 \* 60) \* 6 \* HST 13% = US\$311,202.00

3. <u>Tax Obligations</u>. Claims for taxes paid by Glencore Canada under its railcar lease agreements in connection with transporting concentrates under the Offtake Agreements from April 2021 through June 2022 (inclusive), in the amount of US\$20,743.97 (collectively, the "Tax Obligations"). Copies of the supporting documentation evidencing the Tax Obligations are set out in **Exhibit 4** hereto.

Glencore Canada previously charged Trevali Corp., and Trevali Corp. reimbursed Glencore Canada for, taxes paid by Glencore Canada under its railcar leases from April 2021 through June 2022. Through an inadvertent error, Glencore Canada charged Trevali Corp. a lower amount of tax than was actually due under the railcar leases for this period, and the Tax Obligations represent the outstanding balance to make Glencore Canada whole.

#### **Claims Denominated in CAD\$**

Glencore asserts Claims in the aggregate amount of \$538,733.43, as follows:

- <u>Rail Freight Costs</u>. Claims for costs incurred by Glencore Canada for transporting zinc concentrates under the Zinc Offtake Agreement by rail, in the amount of \$407,961.92 (including taxes) (the "**Rail Freight Costs**"). Copies of the supporting documentation evidencing the Rail Freight Costs are set out in **Exhibit 5** hereto.
- Truck Freight Costs. Claims for costs incurred by Glencore Canada for transporting idle zinc concentrates from storage to Belledune Handling Operations under the Zinc Offtake Agreement by truck (following the suspension of operations at the Caribou mine), in the amount of \$7,996.87 (including taxes) (the "Truck Freight Costs"). Copies of the supporting documentation evidencing the Truck Freight Costs are set out in Exhibit 6 hereto.
- May 2022 Sampling Costs. Claims for costs incurred by Glencore Canada for the sampling and testing of lead concentrates under the Lead Offtake Agreement in May 2022, in the amount of \$4,201.97 (including taxes) (the "May 2022 Sampling Costs"). Copies of the supporting documentation evidencing the May 2022 Sampling Costs are set out in Exhibit 7 hereto.
- 4. <u>Stevedoring Costs</u>. Claims for costs incurred by Glencore Canada for loading lead concentrates onboard a vessel under the Lead Offtake Agreement in October 2022, in the amount of \$106,852.93 (the "**Stevedoring Costs**"). Copies of the supporting documentation evidencing the Stevedoring Costs are set out in **Exhibit 8** hereto.
- 5. <u>September and October 2022 Sampling Costs</u>. Claims for costs incurred by Glencore Canada for the sampling and testing of lead concentrates under the Lead Offtake Agreement in September 2022 and October 2022, in the amount of \$9,139.74 (including taxes) (the "September and October 2022 Sampling Costs"). Copies of the supporting documentation evidencing the September and October 2022 Sampling Costs are set out in Exhibit 9 hereto.
- Surveyor Costs. Claims for costs incurred by Glencore Canada for the surveying and inspection of lead concentrates under the Lead Offtake Agreement in October 2022, in the amount of \$2,580.00 (the "Surveyor Costs"). Copies of the supporting documentation evidencing the Surveyor Costs are set out in Exhibit 10 hereto.

# SCHEDULE B TO PROOF OF CLAIM FORM CURRENCY CONVERSION CALCULATIONS

Refer to the folder entitled "Schedule B (Currency Conversion Calculations)" included in the OneDrive folder enclosing this Proof of Claim Form and related documents, as shared by, or on behalf of, Glencore Canada with the Monitor on the date hereof.

# EXHIBITS TO PROOF OF CLAIM FORM

- Exhibit 1 (Offtake Agreements): refer to the folder entitled "Exhibit 1 (Offtake Agreements)" included in the OneDrive folder enclosing this Proof of Claim Form and related documents, as shared by, or on behalf of, Glencore Canada with the Monitor on the date hereof.
- Exhibit 2 (Shortfall Obligations): refer to the folder entitled "Exhibit 2 (Shortfall Obligations)" included in the OneDrive folder enclosing this Proof of Claim Form and related documents, as shared by, or on behalf of, Glencore Canada with the Monitor on the date hereof.
- Exhibit 3 (Rail Lease Costs): refer to the folder entitled "Exhibit 3 (Rail Lease Costs)" included in the OneDrive folder enclosing this Proof of Claim Form and related documents, as shared by, or on behalf of, Glencore Canada with the Monitor on the date hereof.
- Exhibit 4 (Tax Obligations): refer to the folder entitled "Exhibit 4 (Tax Obligations)" included in the OneDrive folder enclosing this Proof of Claim Form and related documents, as shared by, or on behalf of, Glencore Canada with the Monitor on the date hereof..
- Exhibit 5 (Rail Freight Costs): refer to the folder entitled "Exhibit 5 (Rail Freight Costs)" included in the OneDrive folder enclosing this Proof of Claim Form and related documents, as shared by, or on behalf of, Glencore Canada with the Monitor on the date hereof.
- Exhibit 6 (Truck Freight Costs): refer to the folder entitled "Exhibit 6 (Truck Freight Costs)" included in the OneDrive folder enclosing this Proof of Claim Form and related documents, as shared by, or on behalf of, Glencore Canada with the Monitor on the date hereof.
- Exhibit 7 (May 2022 Sampling Costs): refer to the folder entitled "Exhibit 7 (May 2022 Sampling Costs)" included in the OneDrive folder enclosing this Proof of Claim Form and related documents, as shared by, or on behalf of, Glencore Canada with the Monitor on the date hereof.
- Exhibit 8 (Stevedoring Costs): refer to the folder entitled "Exhibit 8 (Stevedoring Costs)" included in the OneDrive folder enclosing this Proof of Claim Form and related documents, as shared by, or on behalf of, Glencore Canada with the Monitor on the date hereof.
- Exhibit 9 (September and October 2022 Sampling Costs): refer to the folder entitled "Exhibit 9 (September and October 2022 Sampling Costs)" included in the OneDrive folder enclosing this Proof of Claim Form and related documents, as shared by, or on behalf of, Glencore Canada with the Monitor on the date hereof.
- Exhibit 10 (Surveyor Costs): refer to the folder entitled "Exhibit 10 (Surveyor Costs)" included in the OneDrive folder enclosing this Proof of Claim Form and related documents, as shared by, or on behalf of, Glencore Canada with the Monitor on the date

hereof.

This is **Exhibit "B"** referred to in **Affidavit #1** of Seung Hwoo Kim, sworn before me at Vancouver, British Columbia, this 1<sup>st</sup> day of October, 2024.

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A Commissioner for taking Affidavits for British Columbia



Trevali Mining (NB) Ltd 9361 Hwy 180, Bathurst, New Brunswick, Canada. E2A 4A5, www.trevali.com

| General data:  |   |  |  |   | Weights:                       |   |  |   | No: Pb-05-P1-I   |
|--|---|--|--|---|--------------------------------|---|--|---|--|
| Product :<br>Buyer:<br>Contract:<br>Delivered at:<br>Month of delivery<br>Lot #  | Lead concentrate<br>Glencore Canada<br>180-20-30423-P<br>Belidune,NB,Cana<br>Dec,2021 | Corporation                              |  |   | ireignia.                      | WMT<br>Franchise<br>NWMT<br>Molsture<br>NDMT                |  | 0.000%<br>10.45%                            | NO: PD-U5-P1-<br>Date: Mar 14,202<br>1,578.0<br>-<br>1,578.0<br>164.9<br>1,413.09                                      |
| Prices:  |   |  |  |   | 1                              |   |  |   |  |
| Elem<br>Lead<br>Silver<br>Gold   | <b>Type</b><br>Provisional<br>Final<br>Final  |  | Price US\$<br>2,433.40<br>23.129<br>1,816.5400 |   | Unit<br>MT<br>OZ<br>OZ         |   | Provisional Pri<br>Lst 5-day<br>Dec-21<br>Dec-21               | ice (                                       | Quotational Period<br>Apr-2<br>Jan-2<br>Jan-2  |
| Assays:  |   |  | Payables :                                     |   |                                |   |  |   |  |
| Elem<br>Lead<br>Silver<br>Gold   | Assay<br>37.100%<br>703.830<br>1.920  | Unit<br>PCT<br>GRM<br>GRM                | Unique Deduc.                                  | Unit<br>PCT<br>OZ<br>GRM                  | Content %<br>95%<br>95%<br>95% | Min Deduc<br>3%<br>50.00                                    | Net Payable<br>34.10%<br>21.02<br>0.0281                       | Unit Price/DMT<br>829.79<br>486.20<br>51.04 | Total Payables<br>1,172,574.57<br>687,044.75<br>72,130.63  |
|  |   |  | T  | otal Payable                              | s                              |   |  | 1,367.03                                    | 1,931,749.95   |
| Deductions:  |   | Delivery Terr                            |  |   |                                |   |  | Unit Price/DMT                              | Total Deduction  |
| REATMENT CHA   | ARGES C   | Cl.P. Belldun<br>itle Trabsfer           | e, NB  |   |                                |   |  | 141.00<br>20.00                             | 199,246,96<br>28,261,96  |
|  |   |  |  |   |                                |   |  |   |  |
| SILVER   |   |  | 2021 Benchmark                                 | 1.50                                      | Per payable O                  | z   |  | 31.53                                       |  |
| SILVER   |   |  | 2021 Benchmark                                 | 1.50<br>18.000                            | Per payable O<br>Per payable O |   |  | 31.53                                       | 44,557.36  |
| GOLD   |   |  | 2021 Benchmark                                 |   |                                |   |  |   | 44,557.36<br>714.74  |
| GOLD   | ( (   | Aasay<br>0.380%<br>0.078%<br>0.04%       | 2021 Benchmark<br>-<br>-                       |   | Per payable O                  |   | US\$<br>2.00<br>2.00<br>2.00                                   | 0.51  | 44,557.36<br>714.74  |
| GOLD<br>PENALTIES<br>Arsenic (As)<br>Antimony(Sb)  | (<br>(<br>(<br>E  | 0.380%<br>0.078%                         | -  | 18.000<br>Free<br>0.40%<br>0.40%          | Per payable O                  | Z<br>For each<br>0.10%<br>0.10%                             | 2.00<br>2.00   | 0.51  | 44,557.36<br>714.74<br>272,781.04  |
| GOLD<br>PENALTIES<br>Arsenic (As)<br>Antimony(Sb)<br>Bismuth(BI)   | (<br>(<br>( 2   | 0.380%<br>0.078%<br>0.04%                | -<br>-<br>Above 25%                            | 18.000<br>Free<br>0.40%<br>0.40%          | Per payable O ) ) )            | Z<br>For each<br>0.10%<br>0.10%<br>0.01%                    | 2.00<br>2.00<br>2.00   | 0.51<br>193.04<br>5.60                      | 44,557.36<br>714.74<br>272,781.04<br>-<br>8,195.97   |
| GOLD<br>PENALTIES<br>Arsenic (As)<br>Antimony(Sb)<br>Bismuth(BI)   | ·   | 0.380%<br>0.078%<br>0.04%                | -<br>-<br>Above 25%                            | 18.000<br>Free<br>0.40%<br>0.40%<br>0.15% | Per payable O ) ) )            | Z<br>For each<br>0.10%<br>0.10%<br>0.01%                    | 2.00<br>2.00<br>2.00<br>2.00                                   | 0.51<br>193.04<br>5.80<br>198.84            | 44,557.36<br>714.74<br>272,781.04<br>-<br>8,195.97<br>280,977.01   |
| GOLD<br>PENALTIES<br>Ansenic (As)<br>Antimony(Sb)<br>Bismuth(BI)<br>Lead   | ·   | 0.380%<br>0.078%<br>0.04%                | -<br>-<br>Above 25%                            | 18.000<br>Free<br>0.40%<br>0.40%<br>0.15% | Per payable O ) ) )            | Z<br>For each<br>0.10%<br>0.10%<br>0.01%                    | 2.00<br>2.00<br>2.00<br>2.00<br>2.00                           | 0.51<br>193.04<br>5.60                      | 44,557.36<br>714.74<br>272,781.04<br>-<br>8,195.97<br>280,977.01<br>1,650,772.94                                       |
| GOLD<br>PENALTIES<br>Anstimony(Sb)<br>Bismuth(BI)<br>Lead<br>OTAL CIP VAL<br>IRST PROVISIO<br>ess 100% Stora<br>ess 100% Freig | UE<br>DNAL PAYMENT<br>age and Handling<br>ht-Provisional                              | 0.380%<br>0.078%<br>0.04%<br>Below 40% & | -<br>-<br>Above 25%                            | 18.000<br>Free<br>0.40%<br>0.40%<br>0.15% | Per payable O ) ) )            | Z<br>For each<br>0.10%<br>0.10%<br>0.01%                    | 2.00<br>2.00<br>2.00<br>2.00                                   | 0.51<br>193.04<br>5.80<br>198.84            | 44,557 30<br>714,74<br>272,781.04<br>8,195.97<br>280,977.01<br>1,650,772.94<br>1,485,695.65<br>55,040.64<br>206,433.96 |
| GOLD<br>PENALTIES<br>Arsenic (As)<br>Antimony(Sb)<br>Bismuth(BI)<br>Lead<br>OTAL CIP VAL                                       | UE<br>DNAL PAYMENT<br>age and Handling<br>Int-Provisional<br>rance                    | 0.380%<br>0.078%<br>0.04%<br>Below 40% & | -<br>-<br>Above 25%                            | 18.000<br>Free<br>0.40%<br>0.40%<br>0.15% | Per payable O ) ) )            | Z<br>For each<br>0.10%<br>0.01%<br>1.00%<br>34.88<br>130.82 | 2.00<br>2.00<br>2.00<br>2.00<br>US\$<br>90%<br>38.95<br>146.09 | 0.51<br>193.04<br>5.80<br>198.84            | 44,557.3(<br>714.74<br>272,781.04<br>-<br>8,195.97<br>280,977.01   |



CARIBOU

Trevall Mining (NB) Ltd 9361 Hwy 180, Bathurst, New Brunswick, Canada E2A 4A5. www.trevall.com

SECOND PROVISINAL INVOICE

Wire Banking Information Bank: Bank of Nova Scotia Account number:03020-3856011 Currency: US Dollars Swift Code: NOSCCATT Bank address: 44 King Street West, Toronto, ON M5H 1H1 HST Number:844680652 RT0001

| General data:   |   |  |  |                                 | Weights:                       |  |   |   | No: Pb-05-P  |
|---|---|--|--|---------------------------------|--------------------------------|--|---|---|--|
| Product :<br>Buyer:<br>Contract:<br>Delivered at:<br>Month of delivery<br>Lot # | Lead concentrat<br>Glencore Canada<br>180-20-30423-P<br>Belldune,NB,Can<br>Dec,2021 | Corporation  |  |                                 | , ,                            | WMT<br>Franchise<br>NWMT<br>Moisture<br>NDMT |   | 0.000%<br>10.45%                            | NG: PD-03-P<br>Date: Jun 30,202<br>1.578.0<br>1,578.0<br>164.9<br>1,413.09 |
| Prices:   |   |  |  |                                 |                                |  |   |   |  |
| Elem<br>Lead<br>Silver<br>Gold  | Type<br>Final<br>Final<br>Final   |  | Price US\$<br>2.396.74<br>23.129<br>1.816.5400 |                                 | Unit<br>MT<br>OZ<br>OZ         |  | Provisional Pri<br>Apr-22<br>Dec-21<br>Dec-21 | ce  | Quotational Period<br>Apr-2<br>Jan-2<br>Jan-2                              |
| Assays:   |   | ••••   | Payables :                                     |                                 |                                |  |   |   |  |
| Elem<br>Lead<br>Silver<br>Gold  | Assay<br>37.100%<br>703.830<br>1.920  | Unit<br>PCT<br>GRM<br>GRM                            | Unique Deduc.<br>1.00                          | Unit<br>PCT<br>OZ<br>GRM        | Content %<br>95%<br>95%<br>95% | Min Deduc<br>3%<br>50.00                     | Net Payable<br>34.10%<br>21.02<br>0.0281      | Unit Price/DMT<br>817.29<br>486.20<br>51.04 | Total Payables<br>1,154,909,34<br>687,044,75<br>72,130,63                  |
|   |   |  | 11   | rotal Payable                   | s                              |  |   | 1,354.53                                    | 1,914,084.72   |
| Deductions:<br>FREATMENT CHA<br>REFINING CHARG                                  | RGES C  | Delivery Term<br>C.I.P. Belldune<br>Title Trabsfer f | , NB   |                                 |                                |  |   | Unit Price/DMT<br>141.00<br>20.00           | Total Deduction<br>199,246.96<br>28,261.96                                 |
| SILVER  |   |  | 2021 Benchmark                                 | 1.50                            | Per payable OZ                 |  |   | 31.53                                       | 44,557.36  |
| GOLD  |   |  |  | 18.000                          | Per payable OZ                 |  |   | 0.51  | 714.74   |
| PENALTIES   |   |  |  |                                 |                                |  | -   | 193.04                                      | 272,781.04   |
| Arsenic (As)<br>Antimony(Sb)<br>Bismuth(BI)                                     | (<br>(  | Assay<br>0.380%<br>0.078%<br>0.04%                   | -  | Free<br>0.40%<br>0.40%<br>0.15% | )                              | For each<br>0.10%<br>0.10%<br>0.01%          | USS<br>2.00<br>2.00<br>2.00                   |   | -  |
| Lead  | ( 8   | Below 40% & .  | Above 25%                                      |                                 | )                              | 1.00%  | 2.00  | 5.80  | 8,195.97   |
|   |   |  | Ī  | otal Deductio                   | ons                            |  |   | 198.84                                      | 280,977.01   |
| TOTAL CIP VALU  | JE  |  |  |                                 |                                |  | US\$  | 1,155.69                                    | 1,633,107.71   |
| IRST PROVISIO   | NAL PAYMENT   |  |  |                                 |                                |  | 100%  |   |  |
|   | ***************   | - Chaves-  |  |                                 |                                |  |   |   | 1,633,107.71   |
| .ess 100% Stora<br>.ess 100% Freig<br>.ess 100% Insur                           |   | y Unarge5  |  | 1.578.00<br>1,578.00            |                                | 34.88<br>155.00<br>1.10                      | 38.95031<br>173.09<br>1.23                    |   | 55,040.64<br>244,590.00<br>1,735.80  |

TOTAL INVOICE AMOUNT 1,331,741.27 HST 15% 199,761,19 DUE TO Trevali Mining (NB) Ltd US\$ 1,531,502.46 **First Payment Received** (1,405,858.04) DEBIT(CREDIT) TO ISSUE

US\$

125,644.42



Trevall Mining (NB) Ltd 9361 Hwy 180, Barhurst, New Brunswick, Canada. E2A 4A5, www.trevali.com Wire Banking Information Bank: Bank of Nova Scotia Account number:03020-3356011 Currency: US Dollars Swift Code: NOSCCATT Bank address: 44 King Street West, Toronto, ON M5H 1H1 HST Number:844680652 RT0001

| No: Pb-06-P   |                  |                       |  | Weights:  |      |               |             |   | General data:   |
|---|------------------|-----------------------|--|-----------|------|---------------|-------------|---|---|
| Date: Mar 14,202<br>3,518.00<br>3,518.00<br>344.30<br>3,173.620 | 0.000%<br>9.79%  |                       | WMT<br>Franchise<br>NWMT<br>Moislure<br>NDMT |           |      |               | Corporation | Lead concentrate<br>Giencore Canada<br>180-20-30423-P<br>Belidune,NB,Cana<br>Jan-Mar,2021 | Product :<br>Buyer:<br>Contract:<br>Delivered at:<br>Month of delivery<br>.ot # |
|   |                  |                       |  |           |      |               |             |   | Prices:   |
| Quotational Period  | <b>Fa</b>        | Provisional Prid      |  | Unit      |      | Price US\$    |             | Туре  | Elem  |
|   | 66               | Lsi 5-day             |  | MT        |      | 2,433.40      |             | Provisional   | Lead  |
| N   |                  | Last 5-day            |  | OZ        |      | 25.927        |             | Provisional   | Silver  |
| N.<br>N   |                  | Last 5-day            |  | oz        |      | 1,999.67      |             | Provisional   | Gold  |
|   |                  |                       |  |           |      | Payables :    |             |   | Assays:   |
|   |                  | Nat Davadata          | Min Deduc                                    | Content % | Unit | Unique Deduc. | Unit        | Assay   | Elem  |
| Total Payables  | Unit Price/DMT   | Net Payable<br>32.56% | 3%   | 95%       | PCT  |               | PCT         | 35.560%   | Lead  |
| 2,514,509.23  | 792.32<br>473.47 | 18,26                 | 50.00  | 95%       | oz   |               | GRM         | 618.000   | Silver  |
| 1,502,611,39<br>314,009,67                                      | 473.47<br>98.94  | 0.0495                | 30.00  | 95%       | GRM  | 1.00          | GRM         | 2.620   | Gold  |
| 014,000,01  |                  |                       |  |           |      |               |             |   |   |

FIRST PROVISINAL INVOICE

| Deductions:  | Delivery Term                                |                                 |                |                                     |                              | Unit Price/DMT | Total Deductions                     |
|--|--|---------------------------------|----------------|-------------------------------------|------------------------------|----------------|--------------------------------------|
| TREATMENT CHARGES  | C.I.P. Belldune, NB                          |                                 |                |                                     |                              | 141.00         | 447,480.84                           |
| REFINING CHARGES   |  |                                 |                |                                     |                              |                |                                      |
| SILVER   | 2021 Benchmark                               | 1.50                            | Per payable OZ |                                     |                              | 27.39          | 86,933.20                            |
| GOLD   |  | 18.000                          | Per payable OZ |                                     |                              | 0.89           | 2,826.55                             |
| PENALTIES  |  |                                 |                |                                     | -                            | 169.28         | 537,240.60                           |
| Arsenic (As)<br>Antimony(Sb)<br>Bismuth(BI)                                | Assay<br>( 0.410% -<br>( 0.066%<br>( 0.05% - | Free<br>0.40%<br>0.40%<br>0.15% | )              | For each<br>0.10%<br>0.10%<br>0.01% | US\$<br>2.00<br>2.00<br>2.00 | 0.20           | 634.72                               |
| Lead   | ( Below 40% & Above 25%                      |                                 | )              | 1.00%                               | 2.00                         | 8.88           | 28,181.77                            |
|  | Ť  | otal Deducti                    | ons            |                                     |                              | 178.36         | 566,057.09                           |
| TOTAL CIP VALUE  |  |                                 |                |                                     | US\$                         | 1.186.36       | 3,765,073.20                         |
| FIRST PROVISIONAL PAY  | MENT   |                                 |                |                                     | 90%                          |                | 3,388,565.88                         |
| Less 100% Storage and H<br>Less 100% Freight-Provis<br>Less 100% Insurance | andling Charge <del>s</del><br>ional         | 3,518.00<br>3,518.00            |                | 34.88<br>130.82<br>1.10             | 38.66<br>145.02<br>1.22      |                | 122,707.84<br>460,224.76<br>3,869.80 |

 TOTAL INVOICE AMOUNT
 2,801,763.48

 HST
 15%
 420,264.52

 DUE TO Trevali Mining (NB) Ltd
 US\$
 3,222,028.00



Trevali Mining (NB) Ltd 9361 Hwy 180, Bathurst, New Brunswick, Canada. EZA 4AS, www.trevall.com

|  |   |   |   |   | Weights:                       |   |   |   | No: Pb-06-F  |
|--|---|---|---|---|--------------------------------|---|---|---|--|
| Product :<br>Buyer:<br>Contract:<br>Delivered at:<br>Month of delivery<br>Lot #  | Lead concentral<br>Glencore Canada<br>180-20-30423-P<br>Belldune,NB,Can<br>Jan-Mar,2021 | a Corporation                                       |   |   |                                | WMT<br>Franchise<br>NWMT<br>Moisture<br>NDMT                |   | 0.060%<br>9.79%<br>-                        | Date: Jun 30,20<br>3.518.1<br>-<br>3.518.1   |
| Prices:  |   |   |   |   | 1                              |   |   |   |  |
| Elem<br>Lead<br>Silver<br>Gold   | <b>Type</b><br>Provisional<br>Final<br>Final  |   | Price US\$<br>1.945.90<br>24.541<br>1.934.470 |   | Unit<br>MT<br>OZ<br>OZ         |   | Provisional Pri<br>Lst 5-day<br>Apr-22<br>Apr-22                        | ice   | Quotational Period<br>Jul-<br>Apr-<br>Apr-   |
| Assays:  |   |   | Payables :                                    |   |                                |   |   |   |  |
| Elem<br>Lead<br>Silver<br>Gold   | Assay<br>35,560%<br>618,000<br>2,620  | Unit<br>PCT<br>GRM<br>GRM                           | Unique Deduc.<br>1.00                         | Unit<br>PCT<br>OZ<br>GRM                  | Content %<br>95%<br>95%<br>95% | Min Deduc<br>3%<br>50.00                                    | Net Payable<br>32.56%<br>18.26<br>0.0495                                | Unit Price/DMT<br>633.59<br>448.16<br>95.72 | Total Payables<br>2,010,760.0<br>1,422,285.1<br>303,771.2  |
|  |   |   | Ţ   | otal Payable                              | 5                              |   |   | 1.177.46                                    | 3,736,816,4  |
| Deductions:  | ······  | Delivery Term                                       |   |   |                                |   |   | Unit Price/DMT                              | Total Deduction  |
| TREATMENT CHA  |   | C.I.P. Belldune                                     |   |   |                                |   |   | 135.00                                      | 428,439,1  |
| REFINING CHARG   | GES   |   |   |   |                                |   |   |   |  |
| SILVER   |   |   | 2022 Benchmark                                |   |                                |   |   |   |  |
|  |   |   | 2022 Denominark                               | 1.25                                      | Per payable O                  | Z   |   | 22.83                                       | 72,444.3   |
| GOLD   |   |   | 2022 Denchmark                                |   | Per payable O<br>Per payable O |   |   | 22.83<br>0.89                               |  |
| GOLD   |   |   | 2022 Generinark                               |   |                                |   | -   |   | 2,826.5  |
|  | (<br>(  | <b>Assay</b><br>0.410%<br>0.056%<br>0.05%           | -<br>-  |   | Per payable O                  |   | US\$<br>2.00<br>2.00<br>2.00  | 0.89  | 2,826.5  |
| PENALTIES<br>Arsenic (As)<br>Antimony(Sb)  | (<br>(<br>(<br>E  | <b>Assay</b><br>0.410%<br>0.056%                    | -   | 18.000<br>Free<br>0.40%<br>0.40%<br>0.15% | Per payable O                  | Z<br>For each<br>0.10%<br>0.10%                             | 2.00<br>2.00  | 0.89  | 72,444.3<br>2,826.5<br>503,709,9<br>634.7<br>28,181.7  |
| PENALTIES<br>Arsenic (As)<br>Antimony(Sb)<br>Bismuth(Bl)   | (<br>(<br>(<br>E  | Assay<br>0.410%<br>0.066%<br>0.05%                  | -<br>-<br>Above 25%                           | 18.000<br>Free<br>0.40%<br>0.40%<br>0.15% | Per payable O ) ) )            | Z<br>For each<br>0.10%<br>0.10%<br>0.01%                    | 2.00<br>2.00<br>2.00  | 0.89<br>158.72<br>0.20                      | 2,826,5<br>503,709,9<br>634,7  |
| PENALTIES<br>Arsenic (As)<br>Antimony(Sb)<br>Bismuth(Bl)   |   | Assay<br>0.410%<br>0.066%<br>0.05%                  | -<br>-<br>Above 25%                           | 18.000<br>Free<br>0.40%<br>0.40%<br>0.15% | Per payable O ) ) )            | Z<br>For each<br>0.10%<br>0.10%<br>0.01%                    | 2.00<br>2.00<br>2.00  | 0 89<br>158.72<br>0.20<br>8.88              | 2,826,5<br>503,709,9<br>634,7<br>28,181,7<br>5 <b>32,526,4</b>   |
| PENALTIES<br>Arsenic (As)<br>Antimony(Sb)<br>Bismuth(BI)<br>Lead<br>OTAL CIP VALU  |   | Assay<br>0.410%<br>0.066%<br>0.05%                  | -<br>-<br>Above 25%                           | 18.000<br>Free<br>0.40%<br>0.40%<br>0.15% | Per payable O ) ) )            | Z<br>For each<br>0.10%<br>0.10%<br>0.01%                    | 2.00<br>2.00<br>2.00<br>2.00  | 0 89<br>158.72<br>0.20<br>8.88<br>167.80    | 2,826,5<br>503,709,9<br>634,7,<br>28,181,7<br>532,526,45<br>3,204,289,95   |
| PENALTIES<br>Arsenic (As)<br>Antimony(Sb)<br>Bismuth(BI)<br>Lead<br>OTAL CIP VALU  | JE<br>INAL PAYMENT<br>Ige and Handling<br>ht-Provisional                                | Assay<br>0.410%<br>0.056%<br>0.05%<br>Below 40% & A | -<br>-<br>Above 25%                           | 18.000<br>Free<br>0.40%<br>0.40%<br>0.15% | Per payable O ) ) )            | Z<br>For each<br>0.10%<br>0.10%<br>0.01%                    | 2.00<br>2.00<br>2.00<br>2.00  | 0 89<br>158.72<br>0.20<br>8.88<br>167.80    | 2,826,5<br>503,709,9<br>634,7<br>28,181,7<br>532,526,49<br>3,204,289,99<br>3,204,289,99<br>122,707,84<br>545,290,00                                      |
| PENALTIES<br>Arsenic (As)<br>Antimony(Sb)<br>Bismuth(BI)<br>Lead<br>OTAL CIP VALU<br>IRST PROVISIO<br>ess 100% Stora<br>ess 100% Freig                                   | JE<br>DNAL PAYMENT<br>Ige and Handling<br>ht-Provisional<br>ance                        | Assay<br>0.410%<br>0.056%<br>0.05%<br>Below 40% & A | -<br>-<br>Above 25%                           | 18.000<br>Free<br>0.40%<br>0.40%<br>0.15% | Per payable O ) ) )            | Z<br>For each<br>0.10%<br>0.01%<br>1.00%<br>34.88<br>155.00 | 2.00<br>2.00<br>2.00<br>2.00<br>USS<br>100%<br>38.66<br>171.82          | 0 89<br>158.72<br>0.20<br>8.88<br>167.80    | 2,826,5<br>503,709,9<br>634,7,<br>28,181,7<br>5 <b>32,526,4</b> 5  |
| PENALTIES<br>Arisenic (As)<br>Antimony(Sb)<br>Bismuth(Bl)<br>Lead<br>OTAL CIP VALU<br>IRST PROVISIO<br>Less 100% Stora<br>Less 100% Freig<br>Less 100% Insur             | JE<br>DNAL PAYMENT<br>Ige and Handling<br>ht-Provisional<br>ance                        | Assay<br>0.410%<br>0.056%<br>0.05%<br>Below 40% & A | -<br>-<br>Above 25%                           | 18.000<br>Free<br>0.40%<br>0.40%<br>0.15% | Per payable O ) ) )            | Z<br>For each<br>0.10%<br>0.01%<br>1.00%<br>34.88<br>155.00 | 2.00<br>2.00<br>2.00<br>2.00<br>USS<br>100%<br>38.66<br>171.82          | 0 89<br>158.72<br>0.20<br>8.88<br>167.80    | 2,826.5<br>503,709.9<br>634.7<br>28,181.7<br>532,526.4<br>3,204,289.9<br>3,204,289.9<br>3,204,289.9<br>122,707.8<br>545,290.0<br>3,869.80<br>2,532,422.3 |
| PENALTIES<br>Arsenic (As)<br>Antimony(Sb)<br>Bismuth(BI)<br>Lead<br>OTAL CIP VALU<br>IRST PROVISIO<br>ess 100% Stora<br>ess 100% Freig<br>ess 100% Insur<br>OTAL INVOICE | JE<br>DNAL PAYMENT<br>Ige and Handling<br>ht-Provisional<br>ance<br>AMOUNT              | Assay<br>0.410%<br>0.056%<br>0.05%<br>Below 40% & A | -<br>-<br>Above 25%                           | 18.000<br>Free<br>0.40%<br>0.40%<br>0.15% | Per payable O ) ) )            | Z<br>For each<br>0.10%<br>0.01%<br>1.00%<br>34.88<br>155.00 | 2.00<br>2.00<br>2.00<br>2.00<br>US\$<br>100%<br>38.66<br>177.82<br>1.22 | 0 89<br>158.72<br>0.20<br>8.88<br>167.80    | 2,826.5<br>503,709.9<br>634.7<br>28,181.7<br>532,526.4<br>3,204,289.9<br>3,204,289.9<br>122,707.8<br>545,290.0<br>3,869.8(                               |



HST

DUE TO Trevall Mining (NB) Ltd

Trevall Mining (NB) Ltd 9361 Hwy 180, Bathurst, New Brunswick, Canada E2A 4AS www.trevali.com Wire Banking Information Bank: Bank of Nova Scotia Account number:03020-3856011 Currency: US Dollars Swift Code: NOSCCATT Bank address: 44 King Street West, Toronto, ON M5H 1H1 HST Number:844680652 RT0001

15%

US\$

328,183.36

2,516,072.42

| General data:   |   |                                    |  |                                 | Weights:                       |  |  |   | No: Pb-07-F   |
|---|---|------------------------------------|--|---------------------------------|--------------------------------|--|--|---|---|
| Product :<br>Buyer:<br>Contract:<br>Delivered at:<br>Month of delivery<br>Lot # | Lead concentrate<br>Glencore Canada<br>180-20-30423-P<br>Belldune,NB,Cane<br>Apr-May,2021 | Corporation                        |  |                                 |                                | WMT<br>Franchise<br>NWMT<br>Moisture<br>NDMT |  | 0.000%<br>9.99%                             | Data: May 30,20<br>3,477.8<br>3,477.6<br>3,477.6<br>347.4<br>3,130.44 |
| Prices:   |   |                                    |  |                                 |                                |  |  |   |   |
| Elem<br>Lead<br>Silver<br>Gold  | Type<br>Provisional<br>Provisional<br>Provisional   |                                    | Price US\$<br>2,136.90<br>21.990<br>1,854.83 |                                 | Unit<br>MT<br>OZ<br>OZ         |  | Provisional Pr<br>Last 5-day<br>Last 5-day<br>Last 5-day | ice   | Quotational Period  |
| Assays:   |   |                                    | Payables :                                   |                                 |                                |  |  |   |   |
| Elem<br>Lead<br>Silver<br>Gold  | Assay<br>35.640%<br>614.000<br>2.470  | Unit<br>PCT<br>GRM<br>GRM          | Unique Deduc.<br>-<br>1.00                   | Unit<br>PCT<br>OZ<br>GRM        | Content %<br>95%<br>95%<br>95% | Min Deduc<br>3%<br>50.00                     | Net Payable<br>32.64%<br>18.13<br>0.0449                 | Unit Price/DMT<br>697.48<br>398.74<br>83.28 | Total Payables<br>2,183,438,5<br>1,248,250,3<br>260,700,8             |
|   |   |                                    | T  | otal Payable                    | 5                              |  |  | 1,179.51                                    | 3,692,389.8   |
| Deductions:<br>REATMENT CHA<br>REFINING CHARG                                   | RGES C  | elivery Term<br>I.P. Belidune      |  |                                 |                                |  |  | Unit Price/DMT<br>135.00                    | Total Deduction<br>422,610.6  |
| SILVER  |   |                                    | 2022 Benchmark                               | 1.25                            | Per payable OZ                 |  |  | 22.67                                       | 70,955.5  |
| GOLD  |   |                                    |  | 18.000                          | Per payable OZ                 |  |  | 0,81  | 2,529.9   |
| ENALTIES  |   |                                    |  |                                 |                                |  | -  | 158,47                                      | 496,096.  |
| Arsenic (As)<br>Antimony(Sb)<br>Bismuth(BI)                                     | (   | Assay<br>0.381%<br>0.069%<br>0.05% |  | Free<br>0.40%<br>0.40%<br>0.15% | j                              | For each<br>0.10%<br>0.10%<br>0.01%          | US\$<br>2.00<br>2.00<br>2.00                             |   |   |
| Lead  | (В  | elow 40% & /                       | Above 25%                                    |                                 | )                              | 1.00%  | 2.00   | 8.72  | 27,297.5  |
|   |   |                                    | Te   | otal Deductio                   | ns                             |  |  | 167.19                                      | 523,393,6   |
| OTAL CIP VALU   | E   |                                    |  |                                 |                                |  | USS  | 1,012,31                                    | 3,168,996.1   |
| RST PROVISIO  | NAL PAYMENT   |                                    |  |                                 |                                |  | 90%  | 1,012,01                                    |   |
| ess 100% Storag<br>ess 100% Freigh<br>ess 100% Insura                           | ge and Handling<br>ht-Provisional<br>ince   | Charges                            |  | 3,477.89<br>3,477.89            |                                | 34.88<br>155.00<br>1.10                      | 38.75125<br>172.20<br>1.22                               |   | 2,852,096.5<br>121,308.8<br>539,072.9<br>3,825.6                      |
|   | AMOUNT  |                                    |  |                                 |                                |  |  |   |   |

FIRST PROVISINAL INVOICE



Trevall Mining(New Brunswick) LTD 999 West Hastings Street Suite 1900, Vancouver, BC V6C 2W2

|   |  |                                     |                    |  | Weights:   |                                     |                              |  | No: Zn-202201-P  |
|---|--|-------------------------------------|--------------------|--|------------|-------------------------------------|------------------------------|--|--|
|   |  |                                     |                    |  |            |                                     |                              |  | Date: Jan 31,20  |
| Product :   | Zinc concentrate                               |                                     |                    |  |            | WMT                                 |                              |  | 2,153.09   |
| Buyer:  | Glencore Canada                                | Corporation                         |                    |  |            | Moisture                            |                              | 9.902%   | 213.1  |
| Contract:<br>Delivered At:  | 062-13-27000-P<br>Belledune, NB                |                                     |                    |  |            | DMT                                 |                              |  | 1,939.90   |
| Month of Delive   |  |                                     |                    |  |            | Franchise<br>NDMT                   |                              | 0.00%  |  |
| Lot #   |  |                                     |                    |  |            | NDMT                                |                              |  | 1,939.90   |
| Prices:   |  |                                     |                    |  |            |                                     |                              |  |  |
| Elem  | Туре   |                                     | Price US\$         |  | Unit       |                                     | Palas Hard                   |  |  |
|   |  |                                     |                    |  |            |                                     | Price Used                   |  | Quotational Period   |
| Zinc<br>Silver  | Final<br>Provisional                           |                                     | 2,755.00           |  | MT         |                                     | Fixed                        |  | Fixed Pri  |
| Silver  | Provisional                                    |                                     | 23.13800           |  | οz         |                                     | Last S-day                   |  | Feb-3  |
| Assays:   |  |                                     | 12                 |  |            |                                     |                              |  |  |
|   |  |                                     | Payables :         |  |            |                                     |                              |  |  |
| Elem  | Assay  | Unit                                | Unique Deduc.      | Unit   | Content %  | Min Deduc                           | Net Payable                  | Unit Price/DMT   | Total Payables   |
| Zinc<br>Silver  | 44.800%<br>133.000                             | PCT<br>GRM                          | 3.5000             | PCT<br>OZ                                      | 85%<br>65% | 8%                                  | 36.80%                       | 1,013.84   | 1,966,749.2  |
|   | 133.000  | 0.111                               | 5.5000             | 02   | 0376       |                                     | 0.50                         | 11.67  | 22,641.5   |
|   |  |                                     | Toi                | tal Payables                                   |            |                                     |                              | 1,025.51   | 1,989,390.7  |
| Deductions:   |  |                                     |                    |  |            |                                     |                              | Unit Price/DMT   |  |
| TREATMENT CH  | ARGES  |                                     | Delivery Term      |  |            | 2021 Basis                          |                              |  | Total Deduction  |
|   |  |                                     | L.P. Belledune, NB |  |            |                                     |                              | 159.00   |  |
|   |  | C                                   |                    |  |            | Smelter Discount                    |                              |  |  |
|   |  | C                                   |                    |  |            | Smelter Discount                    |                              | 5.00<br>154.00   | 298,744.7  |
| PENALTIES   |  |                                     | ann beneuune, no   | Erao   |            |                                     | -                            | 5.00   | 298,744.7  |
|   | ,  | Assay                               | art belieuune, No  | Free   |            | For each                            | us\$                         | 5.00   | 298,744.7  |
| Fe(Iron)  | (  | Assay<br>12.75%                     | -<br>-             | 8.50%)   |            | For each<br>1.00%                   | U5\$<br>2.00                 | <u>5.00</u><br>154.00<br>8.50                                    | 16,489.1   |
|   | (  | Assay                               | -<br>-<br>-        | 8.50%)<br>0.25%)                               |            | For each<br>1.00%<br>0.10%          | U5\$<br>2.00<br>2.00         | 5.00<br>154.00<br>8.50<br>1.20                                   | 16,489.1<br>2,327.8  |
| Fe(Iron)<br>As(Arsenic)   | ( (  | <b>Assay</b><br>12.75%<br>0.310%    | -<br>-<br>-        | 8.50%)   |            | For each<br>1.00%                   | U5\$<br>2.00                 | <u>5.00</u><br>154.00<br>8.50                                    | 298,744.7<br>16,489.1(<br>2,327.8)<br>16,295.1   |
| Fe(Iron)<br>As(Arsenic)   | (  | <b>Assay</b><br>12.75%<br>0.310%    | :                  | 8.50%)<br>0.25%)                               | 5          | For each<br>1.00%<br>0.10%          | U5\$<br>2.00<br>2.00         | 5.00<br>154.00<br>8.50<br>1.20                                   | 16,489.1(<br>2,327.8)  |
| Fe(Iron)<br>As(Arsenic)<br>Zinc   | (<br>(<br>(<br>JE EXCL ROLL-BACK               | Assay<br>12.75%<br>0.310%<br>44.80% | :                  | 8.50% )<br>0.25% )<br>49.00% )                 | 5          | For each<br>1.00%<br>0.10%<br>1.00% | U5\$<br>2.00<br>2.00         | 5.00<br>154.00<br>8.50<br>1.20<br>8.40                           | 16,489,1<br>2,327,8<br>16,295,1<br>333,856.96  |
| Fe(Iron)<br>As(Arsenic)<br>Zinc<br>FOTAL CIP VALL                                     |  | Assay<br>12.75%<br>0.310%<br>44.80% | :                  | 8.50% )<br>0.25% )<br>49.00% )                 | 5          | For each<br>1.00%<br>0.10%<br>1.00% | U5\$<br>2.00<br>2.00<br>2.00 | 5.00<br>154.00<br>8.50<br>1.20                                   | 16,489,1<br>2,327,8<br>16,295,1<br><b>333,856.9</b>  |
| Fe(Iron)<br>As(Arsenic)<br>Zinc<br>FOTAL CIP VALL                                     |  | Assay<br>12.75%<br>0.310%<br>44.80% | :                  | 8.50% )<br>0.25% )<br>49.00% )                 | 5          | For each<br>1.00%<br>0.10%<br>1.00% | U5\$<br>2.00<br>2.00<br>2.00 | 5.00<br>154.00<br>8.50<br>1.20<br>8.40                           | 16,489.1<br>2.327.8<br>16,295.1<br>333,856.9(<br>1,655,533.82                              |
| Fe(Iron)<br>As(Arsenic)<br>Zinc<br>FOTAL CIP VALL<br>FIRST PROVISIO                   | NAL PAYMENT                                    | Assay<br>12.75%<br>0.310%<br>44.80% | Tot                | 8.50% )<br>0.25% )<br>49.00% )                 | 5          | For each<br>1.00%<br>0.10%<br>1.00% | U5\$<br>2.00<br>2.00<br>2.00 | 5.00<br>154.00<br>8.50<br>1.20<br>8.40<br>                       | 16,489.11<br>2,327.84<br>16,295.11<br>333,856.96<br>1,655,533.87<br>1,489,980.44           |
| Fe(Iron)<br>As(Arsenic)<br>Zinc<br>TOTAL CIP VALL<br>IRST PROVISIO<br>Less: 100% Stor | NAL PAYMENT                                    | Assay<br>12.75%<br>0.310%<br>44.80% | Tot                | 8.50% )<br>0.25% )<br>49.00% )                 | s<br>wmt   | For each<br>1.00%<br>0.10%<br>1.00% | US\$<br>2.00<br>2.00<br>2.00 | 5.00<br>154.00<br>8.50<br>1.20<br>8.40<br>253.41<br>90%          | 16,489,1<br>2,327,8<br>16,295.1<br>333,856.94<br>1,655,533.82<br>1,489,980.44<br>56,121.34 |
| Fe(iron)<br>As(Arsenic)<br>Zinc<br>OTAL CIP VALL                                      | NAL PAYMENT<br>age and Handling C<br>rance Fee | Assay<br>12.75%<br>0.310%<br>44.80% | Tot                | 8.50% )<br>0.25% )<br>49.00% )<br>al Deduction |            | For each<br>1.00%<br>0.10%<br>1.00% | US\$<br>2.00<br>2.00<br>2.00 | 5.00<br>154.00<br>8.50<br>1.20<br>8.40<br>253.41<br>90%<br>28.93 | 16,489.1<br>2,327.8<br>16,295.1<br>333,856.96<br>1,655,533.82                              |



| General data:   |   |   |                                       |  | Weights:   |   |  |   | No: Zn-202201-  |
|---|---|---|---------------------------------------|--|------------|---|--|---|---|
| Product :<br>Buyer:<br>Contract:<br>Delivered At:<br>Month of Delivery<br>Lot #   | Zinc concentrate<br>Glencore Canada<br>062-13-27000-P<br>Belledune, NB<br>y: jan 2022 |   |                                       |  |            | WMT<br>Moisture<br>DMT<br>Franchise<br>NDMT                     |  | 9.9 <b>02%</b><br>0.00%   | 1,939.9   |
| Prices:   |   |   |                                       |  |            |   |  |   |   |
| Elem  | Туре  |   | Price US\$                            |  | Unit       |   | Price Used   |   | Quotational Period  |
| Zinc<br>Silver  | Final<br>Final  |   | 2,755.00<br>23.465                    |  | MT<br>OZ   |   | Fixed<br>Feb-22                                      |   | Fixed Pr<br>Feb   |
| Assays:   |   |   | Payables :                            |  |            |   |  |   |   |
| Elem  | Assay   | Unit  | Unique Deduc.                         | Unit   | Content %  | Min Deduc   | Net Payable  | Unit Price/DMT  | Total Payables  |
| Zinc<br>Silver  | 44.800%<br>133.000  | PCT<br>GRM  | 3.5000                                | PCT<br>OZ  | 85%<br>65% | 8%  | 36.80%<br>0.50                                       | 1,013.84<br>11.84   | 1,966,749.2<br>22,961.3   |
|   |   |   | Toi                                   | tal Payables   |            |   |  | 1,025.68  | 1,989,710.7   |
|   |   |   |                                       |  |            |   |  |   |   |
| Deductions:   |   |   |                                       |  |            |   |  |   |   |
| Deductions:<br>TREATMENT CH/  | ARGES   |   | Delivery Term                         |  |            | 202 <b>3</b> Basis  | *****  | Unit Price/DMT  | Total Deductio  |
|   | ARGES   |   | Delivery Term<br>2.1.P. Beliedune, NB |  |            | 2022 Basis<br>Smelter Discount                                  | t _  | 230.00<br>5.00  | Total Deductio  |
|   |   | iasis Price                                       | Delivery Term<br>C.I.P. Beliadune, NB | 3,800  | 41         |   | t -  | 230.00  |   |
| TREATMENT CH  |   |   | 2.I.P. Belledune, NB                  | 3,800<br>Free  |            | Smelter Discoun   | -  | 230.00<br>5.00<br>225.00  |   |
| TREATMENT CHA<br>Zn Upscale   |   | lasis Price                                       | 2.I.P. Belledune, NB                  |  |            | Smelter Discount  | 0.05   | 230.00<br>5.00<br>225.00  | 436,477.<br>16,489,<br>2,327,8  |
| TREATMENT CHA<br>Zn Upscale<br>PENALTIES<br>Fe(Iron)<br>As(Arsenic)   |   | lasis Price<br>Assay<br>12.75%<br>0.310%          | LI.P. Belledune, NB<br>-<br>-         | Free<br>8.50% )<br>0.25% )                                       |            | 5melter Discount<br>1.00<br>For each<br>1.00%<br>0.10%          | 0.05<br>US\$<br>2.00<br>2.00                         | 230.00<br>5.00<br>225.00<br>NA<br>8.50<br>1.20  | 436,477.<br>16,489.<br>2,327.<br>16,295.  |
| TREATMENT CHA<br>Zn Upscale<br>PENALTIES<br>Fe(Iron)<br>As(Arsenic)<br>Zinc   |   | asis Price<br>Assay<br>12.75%<br>0.310%<br>44.80% | LI.P. Belledune, NB<br>-<br>-         | Free<br>8.50% )<br>0.25% )<br>49.00% )                           |            | 5melter Discount<br>1.00<br>For each<br>0.10%<br>1.00%          | 0.05<br>US\$<br>2.00<br>2.00                         | 230.00<br>5.00<br>225.00<br>NA<br>8.50<br>1.20  | 436,477.<br>16,489.1<br>2,327.8<br>16,295.1<br>471,589.9  |
| TREATMENT CHA<br>Zn Upscale<br>PENALTIES<br>Fe(Iron)<br>As(Arsenic)<br>Zinc   | E EXCL ROLL-BACK  | asis Price<br>Assay<br>12.75%<br>0.310%<br>44.80% | LI.P. Belledune, NB<br>-<br>-         | Free<br>8.50% )<br>0.25% )<br>49.00% )                           |            | 5melter Discount<br>1.00<br>For each<br>0.10%<br>1.00%          | 0.05<br>US\$<br>2.00<br>2.00<br>2.00                 | 230.00<br>5.00<br>225.00<br>NA<br>8.50<br>1.20<br>8.40                                    | 436,477.<br>15,489.1<br>2,327.5<br>16,295.1<br>471,589.9<br>1,518,120.8   |
| TREATMENT CHA<br>Zn Upscale<br>PENALTIES<br>Fe(Iron)<br>As(Arsenic)<br>Zinc<br>FOTAL CIP VALUE  | E EXCL ROLL-BACK  | asis Price<br>Assay<br>12.75%<br>0.310%<br>44.80% | LI.P. Belledune, NB<br>-<br>-<br>Tot  | Free<br>8.50% )<br>0.25% )<br>49.00% )                           | 5          | Smelter Discount<br>1.00<br>For each<br>1.00%<br>0.10%<br>1.00% | 0.05<br>USS<br>2.00<br>2.00<br>2.00                  | 230.00<br>5.00<br>225.00<br>NA<br>8.50<br>1.20<br>8.40<br>782.58<br>100%                  | 436,477.<br>16,489.<br>2,327.<br>16,295.<br>471,589.9<br>1,518,120.8<br>1,518,120.8                                       |
| TREATMENT CHA<br>Zn Upscale<br>PENALTIES<br>Fe(Iron)<br>As(Arsenic)<br>Zinc<br>TOTAL CIP VALUE  | E EXCL ROLL-BACH  | asis Price<br>Assay<br>12.75%<br>0.310%<br>44.80% | LI.P. Belledune, NB<br>-<br>-<br>Tot  | Free<br>8.50% )<br>0.25% )<br>49.00% )                           |            | Smelter Discount<br>1.00<br>For each<br>1.00%<br>0.10%<br>1.00% | 0.05<br>US\$<br>2.00<br>2.00<br>2.00                 | 230.00<br>5.00<br>225.00<br>NA<br>8.50<br>1.20<br>8.40                                    | 436,477.<br>16,489.<br>2,327.<br>16,295.<br>471,589.5<br>1,518,120.8<br>1,518,120.8<br>75,099.8                           |
| TREATMENT CHA<br>Zn Upscale<br>PENALTIES<br>Fe(Iron)<br>As(Arsenic)<br>Zinc<br>TOTAL CIP VALUI<br>TIRST PROVISION<br>ess: 100% Stora<br>ess: 100% Insura                        | E EXCL ROLL-BACK  | asis Price<br>Assay<br>12.75%<br>0.310%<br>44.80% | -<br>-<br>-<br>Tot                    | Free<br>8.50% )<br>0.25% )<br>49.00% )<br>al Deduction:<br>34.88 | WMT        | Smelter Discount<br>1.00<br>For each<br>1.00%<br>1.00%          | 0.05<br>US\$<br>2.00<br>2.00<br>2.00                 | 230.00<br>5.00<br>225.00<br>NA<br>8.50<br>1.20<br>8.40<br>782.58<br>100%<br>38.71         | 436,477.<br>16,489.<br>2,327.<br>16,295.<br>471,589.5<br>1,518,120.8<br>1,518,120.8<br>75,099.8<br>2,368.4                |
| TREATMENT CHA<br>Zn Upscale<br>PENALTIES<br>Fe(Iron)<br>As(Arsenic)<br>Zinc<br>TOTAL CIP VALUI<br>TIRST PROVISION<br>ess: 100% Stora<br>ess: 100% Insura                        | E EXCL ROLL-BACK  | asis Price<br>Assay<br>12.75%<br>0.310%<br>44.80% | -<br>-<br>-<br>Tot                    | Free<br>8.50% )<br>0.25% )<br>49.00% )<br>al Deduction:<br>34.88 | WMT        | Smelter Discount<br>1.00<br>For each<br>1.00%<br>1.00%          | 0.05<br>US\$<br>2.00<br>2.00<br>2.00<br>US\$<br>US\$ | 230.00<br>5.00<br>225.00<br>NA<br>8.50<br>1.20<br>8.40<br>782.58<br>100%<br>38.71         | 436,477.<br>15,489.<br>2,327.<br>16,295.<br>471,589.5<br>1,518,120.6<br>1,518,120.6<br>75,099.8<br>2,368.4<br>1,440,652.5 |
| TREATMENT CHA<br>Zn Upscale<br>PENALTIES<br>Fe(Iron)<br>As(Arsenic)<br>Zinc<br>OTAL CIP VALUE<br>TRST PROVISION<br>ess: 100% Stora<br>ess: 100% Insura<br>OTAL INVOICE A<br>HST | E EXCL ROLL-BACK  | Assay<br>Assay<br>12.75%<br>0.310%<br>44.80%      | -<br>-<br>-<br>Tot                    | Free<br>8.50% )<br>0.25% )<br>49.00% )<br>al Deduction:<br>34.88 | WMT        | 5melter Discount<br>1.00<br>For each<br>1.00%<br>0.10%<br>1.00% | 0.05<br>US\$<br>2.00<br>2.00<br>2.00<br>US\$<br>US\$ | 230.00<br>5.00<br>225.00<br>NA<br>8.50<br>1.20<br>8.40<br>782.58<br>100%<br>38.71<br>1.22 | 436,477.<br>16,489.<br>2,327.<br>16,295.<br>471,589.9<br>1,518,120.8  |



| General data:   |  |                            |                                       |                          | Weights:   |   |                      |                      | No: Zn-202202-P                 |
|---|--|----------------------------|---------------------------------------|--------------------------|------------|---|----------------------|----------------------|---------------------------------|
| Product :<br>Buyer:<br>Contract:<br>Delivered At:<br>Month of Delive<br>Lot # | Zinc concentrates<br>Glencore Canada<br>062-13-27000-P<br>Belledune, NB<br>sry: Feb 2022 |                            |                                       |                          |            | WMT<br>Moisture<br>DMT<br>Franchise<br>NDMT |                      | 8.913%<br>0.00%      | 2,820.20                        |
| Prices:   |  | ·····                      |                                       |                          |            |   |                      |                      |                                 |
| Elem  | Туре   |                            | Price US\$                            |                          | Unit       |   | Price Used           |                      | Quotational Period              |
| Zinc<br>Silver  | Final<br>Provisional   |                            | 2,755.00<br>24.39800                  |                          | MT<br>OZ   |   | Fixed<br>Last 5-day  |                      | Fixed Pri<br>Mar-               |
| Assays:   |  |                            | Payables :                            |                          |            |   |                      |                      |                                 |
| Elem  | Assay  | Unit                       | Unique Deduc.                         | Unit                     | Content %  | Min Deduc                                   | Net Payable          | Unit Price/DMT       | Total Payables                  |
| Zinc<br>Silver  | 44.920%<br>141.000   | PCT<br>GRM                 | 3.5000                                | PCT<br>OZ                | 85%<br>65% | 8%  | 36.92%<br>0.67       | 1,017.15<br>16.39    | 2,368,557.1<br>46,211.9         |
|   |  |                            | Tot                                   | al Payables              |            |   |                      | 1,033.53             | 2,914,769.1                     |
| Deductions:   |  |                            |                                       |                          |            |   |                      | Unit Price/DMT       | Total Deduction                 |
| TREATMENT CH  | HARGES   | (                          | Delivery Term<br>C.L.P. Belledune, NB |                          |            | 2021 Basis<br>Smelter Discoun               | t _                  | 159.00<br>5.00       |                                 |
|   |  |                            |                                       |                          |            |   |                      | 154.00               | 434,311.1                       |
| PENALTIES   |  | Assay                      |                                       | Free                     |            | For each                                    | US\$                 |                      |                                 |
| Fe(Iron)<br>As(Arsenic)<br>Zinc   |  | 13.07%<br>0.330%<br>44.92% |                                       | 8.50%<br>0.25%<br>49.00% | )          | 1.00%<br>0.10%<br>1.00%                     | 2.00<br>2.00<br>2.00 | 9.14<br>1.60<br>8.16 | 25,776.6<br>4,512.3<br>23,012.8 |
|   |  |                            | Tot                                   | al Deduction             | 15         |   |                      |                      | 487,612.9                       |
| TOTAL CIP VALL  | UE EXCL ROLL-BACK  |                            |                                       |                          |            |   | US\$                 | 860.63               | 2,427,156.18                    |
| IRST PROVISIO   | NAL PAYMENT  |                            |                                       |                          |            |   |                      | 90%                  | 2,184,440.56                    |
| .ess: 100% Stor<br>.ess: 100% Insu  | age and Handling C<br>Irance Fee   | harges                     | 3,096.180                             | 34.88<br>1.10            | WMT<br>WMT |   | U\$\$<br>U\$\$       | 38.29<br>1.21        | 107,994.7<br>3,405.8            |
| TOTAL INVOICE   | AMOUNT   |                            |                                       |                          |            |   | US\$                 |                      | 2,073,040.0                     |
|   |  |                            |                                       |                          |            |   |                      |                      |                                 |



| General data:   |   |   |   |   | Weights:   |   |  |  | No: Zn-202202-F   |
|---|---|---|---|---|------------|---|--|--|---|
|   |   |   |   |   |            |   |  |  | Date: May 31,20   |
| Product :<br>Buyer:<br>Contract:  | Zinc concentrates<br>Glencore Canada<br>062-13-27000-P            |   |   |   |            | WMT<br>Moisture<br>DMT                        |  | 8.913%   | 3,096.18<br>275.9<br>2,820.20   |
| Delivered At:<br>Month of Deliver<br>Lot #  | Belledune, NB<br>y: Feb 2022                                      |   |   |   |            | Franchise<br>NDMT                             |  | 0.00%  | 2,820.20  |
| Prices:   |   |   |   |   |            |   |  |  |   |
| Elem  | Туре  |   | Price US\$  |   | Unit       |   | Price Used                                   |  | Quotational Period  |
| Zinc<br>Silver  | Final<br>Final  |   | 2,755.00<br>25.24000  |   | MT<br>OZ   |   | Fixed<br>Mar-22                              |  | Fixed Pri<br>Mar-   |
| Assays:   |   |   | Payables :  |   |            |   |  |  |   |
| Elem  | Assay   | Unit  | Unique Deduc.   | Unit  | Content %  | Min Deduc                                     | Net Payable                                  | Unit Price/DMT   | Total Payables  |
| Zinc<br>Silver  | 44.920%<br>141.000  | PCT<br>GRM  | 3.5000  | PCT<br>OZ   | 85%<br>65% | 3%  | 36.92%<br>0.67                               | 1,017.15<br>16.95  | 2,868,557.1<br>47,806.7   |
|   |   |   |   |   |            |   | •••••••••••••••••••••••••••••••••••••••      |  |   |
|   |   | ······  | То  | tal Payables  |            |   |  | 1,034.10   | 2,916,363.9   |
|   |   |   | То  | tal Payables  |            |   |  | 1,034.10   | 2,916,363.9   |
|   | ABCTC   |   |   | tal Payables  |            |   |  | 1,034.10   |   |
| Deductions:<br>TREATMENT CH   | ARGES   | (   | Delivery Term<br>C.i.P. Belledune, NB                                   | tal Payables  |            | 2022 Basis<br>Smelter Discoun                 | t  | Unit Price/DMT<br>230.00<br>5.00   | Total Deductio  |
| REATMENT CH   |   | (<br>asis Príce                                   | Delivery Term   | tal Payables  |            |   | -  | Unit Price/DMT<br>230.00<br>5.00<br>225.00   | Total Deductio  |
| REATMENT CH   |   |   | Delivery Term<br>C.I.P. Belledune, NB<br>3,800.00                       | tal Payables  |            |   | -  | Unit Price/DMT<br>230.00<br>5.00   | Total Deductio  |
|   |   | as <b>is</b> Price                                | Delivery Term<br>C.I.P. Belledune, NB<br>3,800.00                       |   |            | Smelter Discoun                               | -  | Unit Price/DMT<br>230.00<br>5.00<br>225.00   | Total Deductio<br>634,545.4<br>25,776.6<br>4,512.3  |
| REATMENT CH<br>inc Upscale<br>ENALTIES<br>Fe(Iron)<br>As(Arsenic)   |   | asis Price<br>Assay<br>13.07%<br>0.330%           | Delivery Term<br>C.I.P. Belledune, NB<br>3,800.00<br>-                  | Free<br>8.50%)<br>0.25%)  |            | Smelter Discoun<br>For each<br>1.00%<br>0.10% | US\$<br>2.00<br>2.00                         | Unit Price/DMT<br>230.00<br>5.00<br>225.00<br>na<br>9.14<br>1.60   | Total Deductio<br>634,545.4<br>25,776.6<br>4,512.3<br>23,012.8  |
| <b>CREATMENT CH</b><br><b>Cinc Upscale</b><br><b>PENALTIES</b><br>Fe(Iron)<br>As(Arsenic)<br>Zinc   | B<br>(<br>(   | asis Príce<br>Assay<br>13.07%<br>0.330%<br>44.92% | Delivery Term<br>C.I.P. Belledune, NB<br>3,800.00<br>-                  | Free<br>8.50% )<br>0.25% )<br>49.00% )                            |            | Smelter Discoun<br>For each<br>1.00%<br>0.10% | US\$<br>2.00<br>2.00<br>2.00                 | Unit Price/DMT<br>230.00<br>5.00<br>225.00<br>na<br>9.14<br>1.60<br>8.16   | Total Deductio<br>634,545.4<br>25,776.6<br>4,512.3<br>23,012.8<br>687,847.2   |
| TREATMENT CH<br>Cinc Upscale<br>PENALTIES<br>Fe(Iron)<br>As(Arsenic)<br>Zinc<br>OTAL CIP VALU   | B<br>(<br>(<br>E EXCL ROLL-BACK                                   | asis Príce<br>Assay<br>13.07%<br>0.330%<br>44.92% | Delivery Term<br>C.I.P. Belledune, NB<br>3,800.00<br>-                  | Free<br>8.50% )<br>0.25% )<br>49.00% )                            |            | Smelter Discoun<br>For each<br>1.00%<br>0.10% | US\$<br>2.00<br>2.00                         | Unit Price/DMT<br>230.00<br>5.00<br>225.00<br>na<br>9.14<br>1.60<br>8.16<br>8.16                                       | Total Deductio<br>634,545.4<br>25,776.6<br>4,512.3<br>23,012.8  |
| REATMENT CH<br>Cinc Upscale<br>ENALTIES<br>Fe(Iron)<br>As(Arsenic)<br>Zinc<br>OTAL CIP VALU<br>IRST PROVISION   | B<br>{<br>{<br>{<br>E EXCL ROLL-BACK<br>NAL PAYMENT               | asis Price<br>Assay<br>13.07%<br>0.330%<br>44.92% | Delivery Term<br>C.I.P. Belledune, NB<br>3,800.00<br>-                  | Free<br>8.50% )<br>0.25% )<br>49.00% )                            |            | Smelter Discoun<br>For each<br>1.00%<br>0.10% | US\$<br>2.00<br>2.00<br>2.00                 | Unit Price/DMT<br>230.00<br>5.00<br>225.00<br>na<br>9.14<br>1.60<br>8.16   | Total Deductio<br>634,545.4<br>25,776.6<br>4,512.3<br>23,012.8<br>687,847.2   |
| REATMENT CH<br>inc Upscale<br>ENALTIES<br>Fe(Iron)<br>As(Arsenic)<br>Zinc<br>OTAL CIP VALU<br>IRST PROVISION<br>ess: 100% Stora<br>ess: 100% Insur                            | E EXCL ROLL-BACK<br>NAL PAYMENT<br>age and Handling C<br>ance Fee | asis Price<br>Assay<br>13.07%<br>0.330%<br>44.92% | Delivery Term<br>C.I.P. Belledune, NB<br>3,800.00<br>-                  | Free<br>8.50% )<br>0.25% )<br>49.00% )                            |            | Smelter Discoun<br>For each<br>1.00%<br>1.00% | US\$<br>2.00<br>2.00<br>2.00                 | Unit Price/DMT<br>230.00<br>5.00<br>225.00<br>na<br>9.14<br>1.60<br>8.16<br>8.16                                       | Total Deductio<br>634,545.4<br>25,776.6<br>4,512.3<br>23,012.8<br>687,847.2<br>2,228,516.6<br>2,228,516.6<br>107,994.74                           |
| REATMENT CH<br>inc Upscale<br>ENALTIES<br>Fe(Iron)<br>As(Arsenic)<br>Zinc<br>OTAL CIP VALU<br>IRST PROVISION<br>ess: 100% Stora<br>ess: 100% Insur                            | E EXCL ROLL-BACK<br>NAL PAYMENT<br>age and Handling C<br>ance Fee | asis Price<br>Assay<br>13.07%<br>0.330%<br>44.92% | Delivery Term<br>C.I.P. Belledune, NB<br>3,800.00<br>-<br>-<br>-<br>Tot | Free<br>8.50% )<br>0.25% )<br>49.00% )<br>tal Deduction:<br>34.88 | s<br>WMT   | Smelter Discoun<br>For each<br>1.00%<br>1.00% | US\$<br>2.00<br>2.00<br>2.00<br>US\$         | Unit Price/DMT<br>230.00<br>5.00<br>225.00<br>na<br>9.14<br>1.69<br>8.16<br>8.16<br>2.00<br>8.16<br>100%<br>38.29327   | Total Deductio<br>634,545,4<br>25,776.6<br>4,512.3<br>23,012.8<br>687,847.2<br>2,228,516.6<br>2,228,516.6<br>107,994.74<br>3,405.80               |
| REATMENT CH<br>inc Upscale<br>ENALTIES<br>Fe(Iron)<br>As(Arsenic)<br>Zinc<br>OTAL CIP VALU<br>IRST PROVISION<br>ess: 100% Stora<br>ess: 100% Insur                            | E EXCL ROLL-BACK<br>NAL PAYMENT<br>age and Handling C<br>ance Fee | asis Price<br>Assay<br>13.07%<br>0.330%<br>44.92% | Delivery Term<br>C.I.P. Belledune, NB<br>3,800.00<br>-<br>-<br>-<br>Tot | Free<br>8.50% )<br>0.25% )<br>49.00% )<br>tal Deduction:<br>34.88 | s<br>WMT   | Smelter Discoun<br>For each<br>1.00%<br>1.00% | US\$<br>2.00<br>2.00<br>2.00<br>2.00<br>US\$ | Unit Price/DMT<br>230.00<br>5.00<br>225.00<br>na<br>9.14<br>1.69<br>8.16<br>8.16<br>2.00<br>8.16<br>100%<br>38.29327   | Total Deductio<br>634,545,4<br>25,776,6<br>4,512,3<br>23,012,8<br>687,847,2<br>2,228,516,6<br>2,228,516,6<br>107,994,7<br>3,405,8<br>2,117,116,11 |
| REATMENT CH<br>Cinc Upscale<br>PENALTIES<br>Fe(Iron)<br>As(Arsenic)<br>Zinc<br>OTAL CIP VALU<br>IRST PROVISION<br>ess: 100% Stora<br>ess: 100% Insur<br>OTAL INVOICE /<br>HST | E EXCL ROLL-BACK<br>NAL PAYMENT<br>age and Handling C<br>ance Fee | asis Price<br>Assay<br>13.07%<br>0.330%<br>44.92% | Delivery Term<br>C.I.P. Belledune, NB<br>3,800.00<br>-<br>-<br>-<br>Tot | Free<br>8.50% )<br>0.25% )<br>49.00% )<br>tal Deduction:<br>34.88 | s<br>WMT   | Smelter Discoun<br>For each<br>1.00%<br>1.00% | US\$<br>2.00<br>2.00<br>2.00<br>2.00<br>US\$ | Unit Price/DMT<br>230.00<br>5.00<br>225.00<br>na<br>9.14<br>1.60<br>8.16<br>2.10<br>790.20<br>100%<br>38.29327<br>1.21 | Total Deductio<br>634,545.4<br>25,776.6<br>4,512.3<br>23,012.8<br>687,847.2<br>2,228,516.6  |



| <u> </u>                   |                                      |        | +                   | IKSI PROV    | ISIONAL IN | IVOICE          |             |                |                                  |
|----------------------------|--------------------------------------|--------|---------------------|--------------|------------|-----------------|-------------|----------------|----------------------------------|
| General data:              |                                      |        |                     |              | Weights:   |                 |             |                | No: Zn-202203-<br>Date: Mar 31,2 |
| Product :<br>Buyer:        | Zinc concentrates<br>Glencore Canada |        |                     |              |            | WMT<br>Moisture |             | 9.217%         | 5,84 <b>6</b> .5<br>538          |
| Contract:                  | 062-13-27000-P                       |        |                     |              |            | DMT             |             | 5,24770        | 5,307.6                          |
| Delivered At:              | Belledune, NB                        |        |                     |              |            | Franchise       |             | 0.00%          | 3,307.0                          |
| Month of Delivery<br>Lot # | « Mar 2022                           |        |                     |              |            | NDMT            |             |                | 5,307.6                          |
| Prices:                    |                                      |        |                     |              |            |                 |             |                |                                  |
| Elem                       | Туре                                 |        | Price US\$          |              | Unit       |                 | Price Used  |                | Quotational Period               |
| Zinc                       | Final                                |        | 2,755.00            |              | MT         |                 | Fixed       |                |                                  |
| Silver                     | Provisional                          |        | 24.947              |              | OZ         |                 | Last 5-day  |                | Fixed Pr<br>Apr                  |
| Assays:                    |                                      |        | Payables :          |              |            |                 |             |                |                                  |
| Elem                       | Assay                                | Unit   | Unique Deduc.       | Unit         | Content %  | Min Deduc       | Net Payable | Unit Price/DMT | Total Payables                   |
| Zinc                       | 45.010%                              | PCT    | *                   | PCT          | 35%        | 8%              | 37.01%      | 1,019.63       |                                  |
| Silver                     | 144.000                              | GRM    | 3.5000              | OZ           | 65%        | 475             | 0.73        | 1,015.05       | 5,411,855.<br>97,230.            |
|                            |                                      |        | Tot                 | al Payables  |            |                 |             | 1,037.94       | 5,509,085.4                      |
| Deductions:                |                                      |        |                     |              |            |                 |             | Unit Price/DMT | Total Deductio                   |
| TREATMENT CHA              | RGES                                 |        | Delivery Term       |              |            | 2021 Basis      |             | 159.00         |                                  |
|                            |                                      | C      | .I.P. Belledune, NB |              |            | Smelter Discoun | t _         | 5.00           |                                  |
|                            |                                      |        |                     |              |            |                 |             | 154.00         | 817,384                          |
| PENALTIES                  |                                      | Assay  |                     | Free         |            | For each        | US\$        |                |                                  |
| Fe(Iron)                   | (                                    | 13.19% | -                   | 8.50%        | )          | 1.00%           | 2.00        | 9.38           | 49,786.                          |
| As(Arsenic)<br>Zinc        | (                                    | 0.320% |                     | 0.25%        | )          | 0.10%           | 2.00        | 1.40           | 7,430.1                          |
| 2836                       | l                                    | 45.01% |                     | 49.00%       | )          | 1.00%           | 2.00        | 7.98           | 42,355.3                         |
|                            |                                      |        | Tot                 | al Deduction | 15         |                 |             |                | 916,956.3                        |
| OTAL CIP VALUE             | EXCL ROLL-BACK                       |        |                     |              |            |                 | US\$        | 865.18         | 4,592,129.0                      |
| IRST PROVISION             | AL PAYMENT                           |        |                     |              |            |                 |             | 90%            | 4,132,916.1                      |
|                            |                                      |        |                     |              |            |                 |             |                | .,                               |
|                            | ge and Handling C                    | harges |                     | 34.88        | WMT        |                 | US\$        | 38.42          | 20 <b>3,927.6</b>                |
| ess: 100% Insura           |                                      |        | 5,846.549           | 1.10         | WMT        |                 | US\$        | 1.21           | 6,431.2                          |
| OTAL INVOICE A             | MOUNT                                |        |                     |              |            |                 | US\$        |                | 3,922,557.3                      |
| HST                        |                                      |        |                     |              |            |                 |             | 15%            | 588,383.6                        |
|                            |                                      |        |                     |              |            |                 |             |                |                                  |



|   |   |                             |                                       | IRST PROVI                     | JUNALIN    | VUILE                                       |                      |                      |                                      |
|---|---|-----------------------------|---------------------------------------|--------------------------------|------------|---|----------------------|----------------------|--------------------------------------|
| General data:   |   |                             |                                       |                                | Weights:   |   | - <u></u>            |                      | No: Zn-202203-P2<br>Date: Jun 30,202 |
| Product :<br>Buyer:<br>Contract:<br>Delivered At:<br>Month of Delivery<br>Lot # | Zinc concentrates<br>Glencore Canada<br>062-13-27000-P<br>Belledune, NB<br>: Feb 2022 |                             |                                       |                                |            | WMT<br>Moisture<br>DMT<br>Franchise<br>NDMT |                      | 9.080%<br>0.00%      | 5,312.523                            |
| Prices:   |   |                             |                                       |                                |            |   |                      |                      |                                      |
| Elem  | Туре  |                             | Price US\$                            |                                | Unit       |   | Price Used           |                      | Quotational Period                   |
| Zinc<br>Silver  | Final<br>Final  |                             | 2,750.4 <b>3</b><br>24.760            |                                | MT<br>OZ   |   | Fixed<br>Apr-22      |                      | Fixed Price<br>Apr-22                |
| Assays:   |   |                             | Payables :                            |                                | ·····      |   |                      |                      |                                      |
| Elem  | Assay   | Unit                        | Unique Deduc.                         | Unit                           | Content %  | Min Deduc                                   | Net Payable          | Unit Price/DMT       | Total Payables                       |
| Zínc<br>Silver  | 45.253%<br>142.105  | PCT<br>GRM                  | 3.5000                                | PCT<br>OZ                      | 85%<br>65% | 8%  | 37.25%<br>0.69       | 1,024.62<br>17.20    | 5,4 <b>43,305.03</b><br>91,380.28    |
|   |   |                             | To                                    | tal Payables                   |            |   |                      | 1,041.82             | 5,534,685.32                         |
| Deductions:   |   |                             |                                       |                                |            |   |                      | Unit Price/DMT       | Total Deductions                     |
| TREATMENT CHA   | RGES  |                             | Delivery Term<br>C.I.P. Belledune, NB |                                |            | 2022 Basis<br>Smelter Discoun               | t _                  | 230.00<br>5.00       |                                      |
| Zinc Upscale  | 8   | asis Price                  |                                       | 3,800.00                       |            |   |                      | 225.00<br>na         | 1,195,317.68                         |
| PENALTIES   |   | Assay                       |                                       | Free                           |            | For each                                    | U5\$                 |                      |                                      |
| Fe(Iron)<br>As(Arsenic)<br>Zinc   |   | 12.805%<br>0.304%<br>45.25% | -                                     | 8.50% )<br>0.25% )<br>49.00% ) |            | 1.00%<br>0.10%<br>1.00%                     | 2.00<br>2.00<br>2.00 | 8.61<br>1.08<br>7.49 | 45,740.82<br>5,737.52<br>39,812.05   |
|   |   |                             | Tot                                   | al Deduction                   | 5          |   |                      | l                    | 1,286,608.07                         |
| TOTAL CIP VALUE   | EXCL ROLL-BACK  |                             |                                       |                                |            |   | US\$                 | 799.63               | 4,248,077.25                         |
| IRST PROVISION  | AL PAYMENT  |                             |                                       |                                |            |   |                      | 100%                 | 4,248,077.25                         |
| .ess: 100% Stora <sub>l</sub><br>.ess: 100% Insura                              | ge and Handling C<br>ance Fee   | harges                      | 5,846.549                             | 34.88<br>1.10                  | WMT<br>WMT |   | US\$<br>US\$         | 38.3634<br>1.21      | 203,806.28<br>6,431.20               |
| TOTAL INVOICE A   | MOUNT   |                             |                                       |                                |            |   | US\$                 |                      | 4,037,839.76                         |
| HST   |   |                             |                                       |                                |            |   |                      | 15%                  | 605,675.96                           |
| DUE TO TREVALL  | MINING (NB) LTD   |                             |                                       |                                |            |   | US\$                 |                      | 4,643,515.73                         |
| irst Payment Red  | ceived  |                             |                                       |                                |            |   |                      |                      | (4,510,940.91)                       |
| EBIT(CREDIT) TO   | ISSUE   |                             |                                       |                                |            |   | US\$                 |                      | 132,574.82                           |



|   |  |                            | ŀ                                   | IRST PROV                | ISIONAL IN | VOICE                                       |                      |                          |                                      |
|---|--|----------------------------|-------------------------------------|--------------------------|------------|---|----------------------|--------------------------|--------------------------------------|
| General data:   |  |                            |                                     |                          | Weights:   |   |                      |                          | No: Zn-202204-P1<br>Date: Apr 30,202 |
| Product :<br>Buyer:<br>Contract:<br>Delivered At:<br>Month of Delivery<br>Lot # | Zinc concentrates<br>Glencore Canada (<br>062-13-27000-P<br>Belledune, NB<br>y: Apr 2022 | Corporation                |                                     |                          |            | WMT<br>Moisture<br>DMT<br>Franchise<br>NDMT |                      | 8.636%<br>0.00%          | 3,963.969                            |
| Prices:   |  |                            |                                     |                          |            |   |                      |                          |                                      |
| Elem  | Түре   |                            | Price US\$                          |                          | Unit       |   | Price Used           |                          | Quotational Period                   |
| Zinc<br>Silver  | Final<br>Provisional   |                            | 2,755.00<br>23.505                  |                          | MT<br>OZ   |   | Fixed<br>Last S-day  |                          | Fixed Price<br>May-22                |
| Assays:   |  |                            | Payables :                          |                          |            |   |                      |                          |                                      |
| Elem  | Assay  | Unit                       | Unique Deduc.                       | Unit                     | Content %  | Min Deduc                                   | Net Payable          | Unit Price/DMT           | Total Payables                       |
| Zinc<br>Silver  | 45.300%<br>143.000   | PCT<br>GRM                 | 3.5000                              | PCT<br>OZ                | 85%<br>65% | 8%  | 37.30%<br>0.71       | 1,027.62                 | 4,073,433.90<br>56,470.58            |
|   |  |                            | To                                  | tal Payables             |            |   |                      | 1.044.38                 | 4,139,904.48                         |
| Deductions:   |  |                            |                                     |                          |            |   |                      | Unit Price/DMT           | Total Deductions                     |
| TREATMENT CHA   | ARGES  | С                          | Delivery Term<br>I.P. Belledune, NB |                          |            | 2022 Basis<br>Smelter Discoun               | t _                  | 230.00<br>5.00<br>225.00 | 891,893.00                           |
| PENALTIES   |  | Assay                      |                                     | Free                     |            | For each                                    | US\$                 |                          |                                      |
| Fe(Iron)<br>As(Arsenic)<br>Zinc   |  | 13.14%<br>0.350%<br>45.30% | -                                   | 8.50%<br>0.25%<br>49.00% | )          | 1.00%<br>0.10%<br>1.00%                     | 2.00<br>2.00<br>2.00 | 9.28<br>2.00<br>7.40     | 36,785.63<br>7,927.94<br>29,333.37   |
|   |  |                            | To                                  | tal Deduction            | าร         |   |                      |                          | 965,939.94                           |
| TOTAL CIP VALU  | E EXCL ROLL-BACK   |                            |                                     |                          |            |   | US\$                 | 800.70                   | 3,173,964.54                         |
| IRST PROVISION  | NAL PAYMENT  |                            |                                     |                          |            |   |                      | 90%                      | 2,856,568.09                         |
| ess: 100% Stora<br>ess: 100% Insuri   | ige and Handling C<br>ance Fee   | harges                     | 4,338.640                           | 34.88<br>1.10            | WMT<br>WMT |   | U5\$<br>US\$         | 38.18<br>1.20            | 151,331.76<br>4,772.50               |
| TOTAL INVOICE A   | AMOUNT   |                            |                                     |                          |            |   | US\$                 |                          | 2,700,463.82                         |
| HST   |  |                            |                                     |                          |            |   |                      | 15%                      | 405,069.57                           |
| UE TO TREVALI   | MINING (NB) LTD  |                            |                                     |                          |            |   | US\$                 |                          | 3,105,533.39                         |



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Trevali Mining(New Brunswick) LTD 999 West Hastings Street Suite 1900, Vancouver, BC V6C 2W2

| General data:  |   |                                     |                                       | 1  | Neights:   |   |  |  | No: Zn-202204-I   |
|--|---|-------------------------------------|---------------------------------------|--|------------|---|--|--|---|
| Product :<br>Buyer:<br>Contract:<br>Delivered At:<br>Month of Delive:<br>Lot #   | Zinc concentrates<br>Glencore Canada<br>062-13-27000-P<br>Belledune, NB<br>ry: Apr 2022       |                                     |                                       |  |            | WMT<br>Moisture<br>DMT<br>Franchise<br>NDMT   |  | 8.823%<br>0.00%  | Date: July 31,20<br>4,340.63<br>382.6<br>3,957.67<br>-<br>3,957.67  |
| Prices:  |   |                                     |                                       |  |            |   |  |  | · · · · · · · · · · · · · · · · · · ·   |
| Elem   | Туре  |                                     | Price US\$                            |  | Unit       |   | Price Used                                   |  | Quotational Period  |
| Zinc<br>Silver   | Final<br>Final  |                                     | 2,755.00<br>21.904                    |  | MT<br>OZ   |   | Fixed<br>May-22                              |  | Fixed Pr<br>May   |
| Assays:  |   |                                     | Payables :                            |  |            |   |  |  |   |
| Elem   | Assay   | Unit                                | Unique Deduc.                         | Unit   | Content %  | Min Deduc                                     | Net Payable                                  | Unit Price/DMT   | Total Payables  |
| Zinc<br>Silver   | 45.300%<br>143.000  | PCT<br>GRM                          | 3.5000                                | PCT<br>OZ  | 85%<br>65% | 8%  | 37.30%<br>0.71                               | 1,027.62<br>15.63  | 4,06 <b>6,969</b> .<br>6 <b>1,844</b> .   |
|  |   |                                     | To                                    | tal Payables   |            |   |  | 1,043.24   | 4,128,814.0   |
|  |   |                                     |                                       |  |            |   |  |  |   |
| Deductions   |   |                                     |                                       |  |            |   |  |  |   |
| Deductions:<br>TREATMENT CH  | ARGES   |                                     | Dalivary Tarm                         |  |            |   |  | Unit Price/DMT   | Total Deductio  |
| Deductions:<br>TREATMENT CH  | HARGES  |                                     | Delivery Term<br>C.I.P. Belledune, NB |  |            | 2022 Basis<br>Smelter Discour                 | ıt .   | 23 <b>0.00</b><br>5.00   |   |
|  | HARGES  |                                     | Delivery Term<br>C.I.P. Belledune, NB |  |            |   | it .   | 230.00   |   |
| TREATMENT CH   | łarges  | Assay                               | C.I.P. Belledune, NB                  | Free   |            |   | ut<br>US\$                                   | 23 <b>0.00</b><br>5.00   |   |
| TREATMENT CH<br>PENALTIES<br>Fe(Iron)  | HARGES<br>(   | A <b>55ay</b><br>13.14%             | C.I.P. Belledune, NB                  | 8.50%)   |            | Smelter Discour<br>For each<br>1.00%          | U <b>S\$</b><br>2.00                         | 230.00<br>5.00<br>225.00<br>9.28   | 390,477.<br>36,727.   |
| TREATMENT CH<br>PENALTIES  | <b>4ARGES</b><br>(<br>(<br>(  | Assay                               | C.I.P. Belledune, NB                  |  |            | Smelter Discour<br>For each                   | US\$   | 230.00<br>5.00<br>225.00   | 390,477.<br>36,727.<br>7,915.   |
| TREATMENT CH<br>PENALTIES<br>Fe(Iron)<br>As(Arsenic)   | 4ARGES<br>(<br>(<br>(   | A <b>ssay</b><br>13.14%<br>0.350%   | C.I.P. Belledune, NB                  | 8.50%)<br>0.25%)   |            | Smelter Discour<br>For each<br>1.00%<br>0.10% | U <b>S\$</b><br>2.00<br>2.00                 | 230.00<br>5.00<br>225.00<br>9.28<br>2.00   | 390,477.<br>36,727.<br>7,915.<br>29,286.  |
| TREATMENT CH<br>PENALTIES<br>Fe(Iron)<br>As(Arsenic)<br>Zinc   | IARGES<br>(<br>(<br>(<br>JE EXCL ROLL-BACK  | Assay<br>13.14%<br>0.350%<br>45.30% | C.I.P. Belledune, NB                  | 8.50% )<br>0.25% )<br>49.00% )                           |            | Smelter Discour<br>For each<br>1.00%<br>0.10% | U <b>S\$</b><br>2.00<br>2.00                 | 230.00<br>5.00<br>225.00<br>9.28<br>2.00   | 390,477.<br>36,727.<br>7,915.<br>29,286.<br>964,406.5   |
| TREATMENT CH<br>PENALTIES<br>Fe(Iron)<br>As(Arsenic)<br>Zinc   | (<br>(<br>JE EXCL ROLL-BACK   | Assay<br>13.14%<br>0.350%<br>45.30% | C.I.P. Belledune, NB                  | 8.50% )<br>0.25% )<br>49.00% )                           |            | Smelter Discour<br>For each<br>1.00%<br>0.10% | US\$<br>2.00<br>2.00<br>2.00                 | 230.00<br>5.00<br>225.00<br>9.28<br>2.00<br>7.40                                     | Total Deduction<br>390,477.<br>36,727<br>7,915.<br>29,286.1<br>964,405.5<br>3,164,407.0<br>3,164,407.0                                    |
| TREATMENT CH<br>PENALTIES<br>Fe(Iron)<br>As(Arsenic)<br>Zinc<br>TOTAL CIP VALL<br>FIRST PROVISIO   | (<br>(<br>)<br>JE EXCL ROLL-BACK<br>INAL PAYMENT<br>age and Handling C                        | Assay<br>13.14%<br>0.350%<br>45.30% | C.I.P. Belledune, NB                  | 8.50% }<br>0.25% }<br>49.00% }<br>al Deductions<br>34.88 | WMT        | Smelter Discour<br>For each<br>1.00%<br>0.10% | US\$<br>2.00<br>2.00<br>2.00<br>US\$         | 230.00<br>5.00<br>225.00<br>9.28<br>2.00<br>7.40<br>7.40<br>7.99.56<br>100%<br>38.26 | 390,477.<br>36,727.<br>7,915.<br>29,286.<br>964,405.9<br>3,164,407.0<br>3,164,407.0<br>151,401.3  |
| TREATMENT CH<br>PENALTIES<br>Fe(Iron)<br>As(Arsenic)<br>Zinc<br>FOTAL CIP VALL<br>TRST PROVISIO<br>Less: 100% Stor.<br>Less: 100% Insu     | (<br>(<br>)<br>JE EXCL ROLL-BACK<br>INAL PAYMENT<br>age and Handling C<br>rance Fee           | Assay<br>13.14%<br>0.350%<br>45.30% | C.I.P. Belledune, NB                  | 8.50% }<br>0.25% }<br>49.00% }                           |            | Smelter Discour<br>For each<br>1.00%<br>0.10% | US\$<br>2.00<br>2.00<br>2.00<br>US\$<br>US\$ | 230.00<br>5.00<br>225.00<br>9.28<br>2.00<br>7.40<br>7.99.56<br>100%                  | 390,477.<br>36,727.<br>7,915.<br>29,286.<br>964,405.9<br>3,164,407.0<br>3,164,407.0<br>151,401.3<br>4,772.5                               |
| TREATMENT CH<br>PENALTIES<br>Fe(Iron)<br>As(Arsenic)<br>Zinc<br>FOTAL CIP VALL<br>IRST PROVISIO<br>Less: 100% Stor<br>Less: 100% Insu      | (<br>(<br>)<br>JE EXCL ROLL-BACK<br>INAL PAYMENT<br>age and Handling C<br>rance Fee           | Assay<br>13.14%<br>0.350%<br>45.30% | C.I.P. Belledune, NB                  | 8.50% }<br>0.25% }<br>49.00% }<br>al Deductions<br>34.88 | WMT        | Smelter Discour<br>For each<br>1.00%<br>0.10% | US\$<br>2.00<br>2.00<br>2.00<br>US\$         | 230.00<br>5.00<br>225.00<br>9.28<br>2.00<br>7.40<br>7.40<br>7.99.56<br>100%<br>38.26 | 390,477.<br>36,727.<br>7,915.<br>29,286.<br>964,405.9<br>3,164,407.0<br>3,164,407.0<br>151,401.3  |
| TREATMENT CH<br>PENALTIES<br>Fe(Iron)<br>As(Arsenic)<br>Zinc<br>FOTAL CIP VALL<br>TRST PROVISIO<br>Less: 100% Insu<br>TOTAL INVOICE<br>HST | (<br>(<br>)<br>UE EXCL ROLL-BACK<br>NAL PAYMENT<br>rage and Handling C<br>rance Fee<br>AMOUNT | Assay<br>13.14%<br>0.350%<br>45.30% | C.I.P. Belledune, NB                  | 8.50% }<br>0.25% }<br>49.00% }<br>al Deductions<br>34.88 | WMT        | Smelter Discour<br>For each<br>1.00%<br>0.10% | US\$<br>2.00<br>2.00<br>2.00<br>US\$<br>US\$ | 230.00<br>5.00<br>225.00<br>9.28<br>2.00<br>7.40<br>7.40<br>7.99.56<br>100%<br>38.26 | 390,477.<br>36,727.<br>7,915.<br>29,286.<br>964,406.9<br>3,164,407.0<br>3,164,407.0<br>3,164,407.0<br>151,401.3<br>4,772.3<br>3,008,233.3 |
| TREATMENT CH<br>PENALTIES<br>Fe(Iron)<br>As(Arsenic)<br>Zinc<br>FOTAL CIP VALL<br>TRST PROVISIO<br>Less: 100% Insu<br>TOTAL INVOICE<br>HST | (<br>(<br>)<br>JE EXCL ROLL-BACK<br>INAL PAYMENT<br>age and Handling C<br>rance Fee           | Assay<br>13.14%<br>0.350%<br>45.30% | C.I.P. Belledune, NB                  | 8.50% }<br>0.25% }<br>49.00% }<br>al Deductions<br>34.88 | WMT        | Smelter Discour<br>For each<br>1.00%<br>0.10% | US\$<br>2.00<br>2.00<br>2.00<br>US\$<br>US\$ | 230.00<br>5.00<br>225.00<br>9.28<br>2.00<br>7.40<br>799.56<br>100%<br>38.26<br>1.21  | 390,477.<br>36,727.<br>7,915.<br>29,286.<br>964,405.9<br>3,164,407.0<br>3,164,407.0<br>151,401.3<br>4,772.5                               |



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Trevali Mining(New Brunswick) LTD 999 West Hastings Street Suite 1900, Vancouver, BC V6C 2W2

| General data:   |  |                            |                                       |                                | Weights:   |   |                      |                          | No: Zn-202205-                  |
|---|--|----------------------------|---------------------------------------|--------------------------------|------------|---|----------------------|--------------------------|---------------------------------|
|   |  |                            |                                       |                                |            |   |                      |                          | Date: May 31,20                 |
| Product :<br>Buyer:<br>Cantract:<br>Delivered At:<br>Month of Delivery<br>Lot # | Zinc concentrates<br>Glencore Canada<br>062-13-27000-P<br>Beiledune, NB<br>r: May 2022 |                            |                                       |                                |            | WMT<br>Moisture<br>DMT<br>Franchise<br>NDMT |                      | 9.4 <b>12%</b><br>0.00%  | 5,695.8                         |
| Prices:   |  |                            |                                       |                                |            |   |                      |                          |                                 |
| Elem  | Түре   |                            | Price US\$                            |                                | Unit       |   | Price Used           |                          | Quotational Period              |
| Zinc<br>Silver  | Final<br>Provisional   |                            | 2,755.00<br>21.959                    |                                | MT<br>OZ   |   | Fixed<br>Last S-day  |                          | Fixed Pr<br>Jun-                |
| Assays:   |  |                            | Payables :                            |                                |            |   |                      |                          |                                 |
| Elem  | Assay  | Unit                       | Únique Deduc.                         | Unit                           | Content %  | Min Deduc                                   | Net Payable          | Unit Price/DMT           | Total Payables                  |
| Zínc<br>Silver  | 45.680%<br>121.000   | PCT<br>GRM                 | 3.5000                                | PCT<br>OZ                      | 85%<br>65% | 8%  | 37.68%<br>0.25       | 1,038.08<br>5.57         | 5,912,799.8<br>31,725.0         |
|   |  |                            | To                                    | tal Payables                   |            |   |                      | 1.043.65                 | 5,944,525.8                     |
| Deductions:   |  |                            |                                       |                                |            |   |                      | Unit Price/DMT           | Total Deductio                  |
| FREATMENT CHA   | ARGES  | (                          | Delivery Term<br>C.I.P. Belledune, NB |                                |            | 2022 Basis<br>Smelter Discoun               | t                    | 230,00<br>5.00<br>225.00 | 1,281,572.5                     |
| ENALTIES  |  | Assay                      |                                       | Free                           |            | For each                                    | U5\$                 |                          |                                 |
| Fe(Iron)<br>As(Arsenic)<br>Zinc   |  | 12.17%<br>0.310%<br>45.68% | -                                     | 8.50% )<br>0.25% )<br>49.00% ) |            | 1.00%<br>0.10%<br>1.00%                     | 2.00<br>2.00<br>2.00 | 7.34<br>1.20<br>5.64     | 41,807.7<br>6,835.0<br>37,820.6 |
|   |  |                            | Toi                                   | tal Deduction                  | s          |   |                      | I                        | 1,368,035.9                     |
| OTAL CIP VALUE  | EXCL ROLL-BACK   |                            |                                       |                                |            |   | US\$                 | 803.47                   | 4,576,489.8                     |
| IRST PROVISION  | IAL PAYMENT  |                            |                                       |                                |            |   |                      | 90%                      | 4,118,840.8                     |
| ess: 100% Stora<br>ess: 100% Insura   | ge and Handling C<br>ance Fee  | harges                     | 6,287.641                             | 34.88<br>1.10                  | WMT<br>WMT |   | US\$<br>US\$         | 38.50<br>1.21            | 219,312.9<br>5,916.4            |
| OTAL INVOICE A  | MOUNT  |                            |                                       |                                |            |   | US\$                 |                          | 3,892,611.5                     |
|   |  |                            |                                       |                                |            |   |                      |                          | *******                         |



Trevali Mining(New Brunswick) LTD 999 West Hastings Street Suite 1900, Vancouver, BC V6C 2W2

| General data:       |                                 |             |                      |              | Weights:  |                  | ·····        |                  | No: Zn-202206-6                  |
|---------------------|---------------------------------|-------------|----------------------|--------------|-----------|------------------|--------------|------------------|----------------------------------|
|                     |                                 |             |                      |              |           |                  |              |                  | Date:Jun 30,20                   |
| Product :<br>Buver: | Zinc concentrate                |             |                      |              |           | WMT              |              |                  | 4,606.00                         |
| Contract:           | Glencore Canada                 | Corporation |                      |              |           | Moisture         |              | 7.933%           |                                  |
| Delivered At:       | 062-13-27000-P<br>Belledune, NB |             |                      |              |           | DMT              |              |                  | 4,240.5                          |
| Month of Delivery   |                                 |             |                      |              |           | Franchise        |              | 0.00%            |                                  |
| Lot #               |                                 |             |                      |              |           | NDMT             |              |                  | 4,240.5                          |
| Prices:             |                                 | ·····       |                      |              | I         |                  |              |                  |                                  |
| Elem                | Туре                            |             | Price US\$           |              | Unit      |                  | Price Used   |                  | Quotational Period               |
| Zinc                | <b>*</b> * 1                    |             |                      |              |           |                  |              |                  | cuotational reliou               |
| Silver              | Final<br>Provisional            |             | 2,755.00             |              | MT        |                  | Fixed        |                  | Fixed Pri                        |
| 2-1461              | FIEVISIONAL                     |             | 20.989               |              | οz        |                  | Last 5-day   |                  | jul-                             |
| Assays:             |                                 |             | Payables :           |              |           |                  |              |                  |                                  |
|                     |                                 |             |                      |              |           |                  |              |                  |                                  |
| Elem                | Assay                           | Unit        | Unique Deduc.        | Unit         | Content % | Min Deduc        | Net Payable  | Unit Price/DMT   | Total Payables                   |
| Zinc                | 47.240%                         | РСТ         | -                    | PCT          | 85%       | 8%               | 39,24%       | 1 001 00         |                                  |
| Silver              | 116.000                         | GRM         | 3.5000               | OZ           | 65%       | 070              | 0.15         | 1,081.06<br>3.13 | 4,58 <b>4,3</b> 43.9<br>13,276.9 |
|                     |                                 |             | Tot                  | tal Payables |           |                  |              | 1.084.19         | 4,597,620.4                      |
| Deductions:         |                                 |             |                      |              |           |                  |              | Unit Price/DMT   |                                  |
| REATMENT CHA        | RGES                            |             | Delivery Term        |              |           |                  |              | ont Price/Divir  | Total Deduction                  |
|                     |                                 | (           | C.I.P. Belledune, NB |              |           | 2022 Basis       |              | 230.00           |                                  |
|                     |                                 |             |                      |              |           | Smelter Discount | t            | 5.00             | 064 100 1                        |
|                     |                                 |             |                      |              |           |                  |              | 225.00           | 954,133.4                        |
| ENALTIES            |                                 | Assay       |                      | Free         |           | For each         | US\$         |                  |                                  |
| Fe(Iron)            | (                               | 11.30%      | -                    | 8.50%        | )         | 1.00%            | 1.00         |                  |                                  |
| As(Arsenic)         | (                               | 0.320%      | ~                    | 0.25%        |           | 0.10%            | 2.00<br>2,00 | 5.60<br>1.40     | 23,747.3                         |
| Zinc                | (                               | 47.24%      |                      | 49.00%       |           | 1.00%            | 2.00         | 3.52             | 5,936.8<br>14,925.8              |
|                     |                                 |             |                      |              |           |                  |              | tar y ar fa      | 14,520.6                         |
|                     |                                 |             | Tat                  | al Deduction | 15        |                  |              | L                | 998,744.46                       |
| OTAL CIP VALUE      | EXCL ROLL-BACK                  |             |                      |              |           |                  | US\$         | 848.67           | 3,598,875.99                     |
| IRST PROVISION      | AL PAYMENT                      |             |                      | ******       |           |                  |              | 90%              | 3,238,988.39                     |
| 10001 5-            |                                 |             |                      |              |           |                  |              |                  | wywaray 2004,00                  |
| ess: 100% Storag    | ge and Handling C               | harges      |                      | 34.88        | WMT       | i                | US\$         | 37.89            | 160,657.59                       |
| ess: 100% insura    | ince Fee                        |             | 4,606.009            | 1.10         | WMT       | i                | U5\$         | 1.19             | 5,066.61                         |
| DTAL INVOICE A      | MOUNT                           |             |                      |              |           | 1                | US\$         |                  | 3,073,264,19                     |
|                     |                                 |             |                      |              |           |                  |              |                  |                                  |
| HST                 |                                 |             |                      |              |           |                  |              | 15%              |                                  |



|  |  |                            | ſ                                     | IRST PROV                | ISIONAL IN | VOICE                         |                      |                      |                                      |
|--|--|----------------------------|---------------------------------------|--------------------------|------------|-------------------------------|----------------------|----------------------|--------------------------------------|
| General data:                              |  |                            |                                       |                          | Weights:   |                               |                      |                      | No: Zn-202207-P1<br>Date:Jul 31,2022 |
| Product :<br>Buyer:<br>Contract:           | Zinc concentrate:<br>Glencore Canada<br>062-13-27000-P | -                          |                                       |                          |            | WMT<br>Moisture<br>DMT        |                      | 7.366%               | 3,659.475<br>269.57<br>3,389.908     |
| Delivered At:<br>Month of Deliver<br>Lot # | Beliedune, NB<br>y: Jul 2022                           |                            |                                       |                          |            | Franchise<br>NDMT             |                      | 0.00%                |                                      |
| Prices:                                    |  |                            |                                       |                          |            |                               |                      |                      |                                      |
| Elem                                       | Туре   |                            | Price US\$                            |                          | Unit       |                               | Price Used           |                      | Quotational Period                   |
| Zinc<br>Silver                             | Final<br>Provisional                                   |                            | 2,755.00<br>19.090                    |                          | MT<br>OZ   |                               | Fixed<br>Last 5-day  |                      | Fixed Price<br>Aug-22                |
| Assays:                                    |  |                            | Payables :                            |                          |            |                               |                      |                      |                                      |
| Elem                                       | Assay  | Unit                       | Unique Deduc.                         | Unit                     | Content %  | Min Deduc                     | Net Payable          | Unit Price/DMT       | Total Payables                       |
| Zinc<br>Silver                             | 47.560%<br>133.000                                     | PCT<br>GRM                 | 3.5000                                | PCT<br>OZ                | 35%<br>65% | 3%                            | 39.56%<br>0.50       | 1,089.88<br>9.63     | 3,694,586.15<br>32,643.35            |
|  |  |                            | To                                    | tal Payables             |            |                               |                      | 1,099.51             | 3,727,229.50                         |
| Deductions:                                |  |                            |                                       |                          |            |                               |                      | Unit Price/DMT       | Total Deductions                     |
| TREATMENT CH                               | ARGES  | (                          | Delivery Term<br>C.I.P. Belledune, NB |                          |            | 2022 Basis<br>Smelter Discoun | t                    | 230.00<br>5.00       |                                      |
|  |  |                            |                                       |                          |            |                               | • -                  | 225.00               | 762,729.30                           |
| PENALTIES                                  |  | Assay                      |                                       | Free                     |            | For each                      | U\$\$                |                      |                                      |
| Fe(Iron)<br>As(Arsenic)<br>Zinc            | ((   | 10.98%<br>0.300%<br>47.56% | -                                     | 8.50%<br>0.25%<br>49.00% | }          | 1.00%<br>0.10%<br>1.00%       | 2.00<br>2.00<br>2.00 | 4.96<br>1.00<br>2.88 | 16,813.94<br>3,389.91<br>9,762.94    |
|  |  |                            | То                                    | tal Deduction            | 15         |                               |                      |                      | 792,696.09                           |
| TOTAL CIP VALU                             | E EXCL ROLL-BACK                                       |                            |                                       |                          |            |                               | US\$                 | 865.67               | 2,934,533.41                         |
| FIRST PROVISIO                             | NAL PAYMENT  |                            |                                       |                          |            |                               |                      | 90%                  | 2,641,080.07                         |
| Less: 100% Stora<br>Less: 100% Insur       | age and Handling C<br>rance Fee                        | harges                     | 3,659.475                             | 34.88<br>1.10            | WMT<br>WMT |                               | US\$<br>US\$         | 37.65<br>1.19        | 127,642.49<br>4,025.42               |
| TOTAL INVOICE                              | AMOUNT   |                            |                                       |                          |            |                               | US\$                 |                      | 2,509,412.16                         |
| HST  |  |                            |                                       |                          |            |                               |                      | 15%                  | 375,411.82                           |
| UE TO TREVALI                              | MINING (NB) LTD  |                            |                                       |                          |            |                               | U5\$                 |                      | 2,885,823.99                         |

This is **Exhibit "C"** referred to in **Affidavit #1** of Seung Hwoo Kim, sworn before me at Vancouver, British Columbia, this 1<sup>st</sup> day of October, 2024.

ence

A Commissioner for taking Affidavits for British Columbia

# GLENCORE

# Schedule B – Zn-202201-F



Freezek Mining(New Brunswick) STD 299 West Hessings Street Suite 1900, Vencouver, BC 2002 Wire Banking Information Elock, Bank of Nour Scatta Arrewst number E3010 3886851 Correspond Scotana Swith Code, NUSCEATT Easik addross: A4 Keng Street West, Faronta, OK MSH 1141 HST Number BA466052 810001

|                                   | an is stand beautiful and an an and an |                               | Contraction and an and a second | and the former many constrained and the |                           |  | and defendences |                |                                      |
|-----------------------------------|--|-------------------------------|---------------------------------|---|---------------------------|--|-----------------|----------------|--------------------------------------|
| General data:                     |  |                               |                                 | -                                       | Veights:                  |  |                 |                | No: Zn-202201<br>Date: Dec 31.202    |
| Produka ;<br>Suver:               | Enc concentrates<br>Service Canada I   |                               |                                 |   |                           | Vent<br>Mornee   |                 | w present      | 2.153.09                             |
| Codiaci.                          | 052 33 27600-2                         | and grant share and           |                                 |   |                           | DNT  |                 | 1.002%         | 1331<br>1.039.03                     |
| Schieteri At<br>Month of Delivery | Builedore, NB                          |                               |                                 |   |                           | Franchise  |                 | 3 6636         |                                      |
| nesin di Dinagry<br>13t≇          | . 120 2022                             |                               |                                 | Analysis in the                         |                           | NOMT   |                 |                | 1 958 89                             |
| Prices:                           | ************************************** |                               |                                 | 909-911999-911999-9119-9119-9119-9119-9 |                           |  |                 | *** ********** |                                      |
| stem                              | Type                                   |                               | Price <b>U15</b>                |   | Unit                      |  | Price Used      | c              | )uotational Period                   |
| 1.192                             | Puntal.                                |                               | 2.730 SZ                        |   | 5,57                      |  | Filed           |                | Frend Pri-                           |
| <u> Ulien</u>                     | filiat                                 |                               | 33 152                          |   | .52                       |  | éch 22          |                | 748 J                                |
|                                   |  | *****                         | Payables :                      | *****                                   |                           | ***  |                 |                |                                      |
| Stern                             | Assay                                  | Unst                          | Unique Deduz.                   | Unit                                    | Content %                 | Min Deduc  | Ret Payable     | Unit Price/DMT | Total Payables                       |
| Line                              | 44 652%                                | FCE                           |                                 | 5CL                                     | 2576.                     | 1976)  | 76 66%          | 1,038 20       | 1,955,814,68                         |
| Hiver                             | 139 594                                | 3FM                           | 3 5030                          | 02                                      | \$5%                      |  | 0.56            | 13:34          | 25 228.7                             |
|                                   | nan an fairte ann ann an faire ann     | n I nagatiti na pra do dan an | Tr                              | otal Payables                           | Care Sconicicity ( cances | and a second |                 | 1 021 24       | 1,931,102.87                         |
| Deductions                        | ****                                   |                               |                                 |   |                           |  |                 | Use: Price/DMT | Total Deduction                      |
| IREATMENT CHA                     | ARGES                                  |                               | Delevery Term                   |   |                           | AUX2 Sania   |                 | 210.08         |                                      |
|                                   |  | 4                             | 17 Soledune NB                  |   |                           | Scheller Daccunt   |                 | 9. SB          |                                      |
|                                   |  |                               |                                 |   |                           |  |                 | 203.00         | 415,477.7                            |
| En Upscale                        | 2                                      | ans Pecs                      |                                 | 3 3965                                  |                           | 1 6 B  | 26 C            | NA             |                                      |
| 'ENALITES                         |  | Assar                         |                                 | F180                                    |                           | For each   | USS             |                |                                      |
| f o(trong                         | ţ                                      | 11.55%                        |                                 | 3.50% )                                 |                           | 1.50%  | 2.00            | S 00           | 17 285 12                            |
| Acijárotomeji<br>Cane             | 4                                      | C 185%<br>44 83%              |                                 | 4 2005 C                                |                           | 8 10%<br>1 (10%  | 2 00<br>2 00    | 3, 70          | 15 873.21                            |
|                                   |  |                               |                                 |   |                           | 1.1.1.1  | A 1.19          | 0.76           | 111 073.28                           |
|                                   |  | s hatt constructions of a     | To                              | ntal Deductions                         |                           |  |                 |                | 470,616.10                           |
| TOTAL CIP VALUE                   | E EXCL ROLL-BACK                       |                               |                                 |   |                           |  | uss             | 778,64         | 1,510,486.77                         |
|                                   | ge and Handling Cl                     | harges(Provis                 | lionai)                         | 48 44                                   | 2241                      |  | uiss            | 42.64          | 121 520 51                           |
| .ess: 100% Insure                 | snce Fee                               |                               | 2.153.092                       | 1.10                                    | ¥/8.87                    |  | 035             | 1.22           | 2 368,40                             |
| OTAL INVOICE A                    | MOUNT                                  |                               |                                 |   |                           |  | 220             |                | 1,326,597.85                         |
| HST                               |  |                               |                                 |   |                           |  |                 | 15%            | 207,959.68                           |
| UE TO TREVAL                      | Mining (NB) LTD                        |                               |                                 |   |                           |  | US\$            |                | 1,594,587.53                         |
| irst Payment Re:<br>econd Payment | ceived<br>Received                     |                               |                                 |   |                           |  |                 |                | (1,64 <b>5,214.3</b> 1<br>(10,536.16 |
|                                   |  |                               |                                 |   |                           |  |                 |                |                                      |

31

# GLENCORE

# Schedule C – Zn-202202-F



Travas Mining(New Brunswick) (170 398 West Hastings Street Bute 1900, Vancouver, BC — V6C 2WZ Wite Banking Information Bunk, Bank of Hous Scotta Actions Founder/SWDD 3856011 Corrency, US Dollar Swite Code: NUSECATT Bunk aMices: A4 King Street West, Strette, DN Mish Hill HST Number, 844620632 RT0091

| General data:  |   |   |                                   |                              | Weights:                               |   |                          | 2732 Teleford and any property of | No: Zn-202202  |
|--|---|---|-----------------------------------|------------------------------|--|---|--------------------------|-----------------------------------|--|
| Product :<br>Super:<br>Schrect,<br>Schwered Az<br>Monika at Delwery,<br>St # | Zhr: Concentrate<br>Carcore Estada<br>G52 33 27000 P<br>Aolioduse, NB<br>Pob 2032 |   |                                   |                              |  | WAIT<br>Molature<br>OMIT<br>Franchise<br>MOMIT  |                          | 3 414%<br>3 607%                  | Date: Dec 32,30<br>3 (998 1)<br>1 29 (<br>2 430 2)<br>2 430 2) |
| hizes:   | *******   |   |                                   |                              | *****                                  |   |                          |                                   |  |
| Elem   | Type  |   | Price USS                         |                              | Una                                    |   | Price Used               |                                   | Guatational Period   |
| ding<br>Edver  | t-staf<br>Foral   |   | 1.753 90<br>27 856                |                              | 147<br>(72                             |   | ř.z.21<br>Mar 22         |                                   | <sup>e</sup> ixod Pr<br>Idar                                   |
| \ssays:  |   |   | Payables :                        |                              |  |   |                          | ******                            |  |
| Elem   | 4.55.3¥   | Unat  | Unique Deduc.                     | Unit                         | Content %                              | Min Deduc   | Net Payable              | Una Poce/DMT                      | Total Payables   |
| Lind<br>Söver  | 24 9039)<br>124 900   | PCT<br>GRM  | 3.5600                            | PCT<br>QZ                    | 85%<br>69%                             | 3%  | 36 90%<br>D 34           | 1 016 58<br>9 74                  | 7 667 2000<br>27 469 3   |
| n - Aren Indonesia a anna anna an  |   |   | i Ta                              | tai Payables                 |  | en al 1960 e la come e la come e constante de la come de particular de la come de la come de la come de la come | generalises (s. y. s. ), | 1 026 42 [                        | 2,894,700.3  |
| eductions:   |   | he e channel a fhille had e ben a fa an fa ann an |                                   |                              | her De Grue anna an anna an anna an an |   |                          | Unit Price/DMT                    | Total Deductio   |
| REATMENT CHA   | RGES  | ć.  | i≫ävery Term<br>17. Sofedurie, NB |                              |  | .7522 Bann<br>Streithf Doceacy  |                          | 230 69<br>5 39<br>275 50          | : 20 0.000 රැංකයේ Li Ser<br>රැංකය                              |
| ise Upscala  | c   | lass Prico  | 1 330 65                          |                              |  |   |                          | 2011 B. 120                       | 0.24,242.4   |
| ENALTIES   |   | Arrier  |                                   | Franc                        |  | For each  | USS                      |                                   |  |
| Forfinen)<br>Aufärsenset<br>Desc   | Mari, Perri Hiller  | 13 35%<br>8 360%<br>44 38%                        |                                   | 8.56% )<br>8.25%  <br>49.86% |  | i 00%<br>1.10%<br>1.53%   | 2 00<br>3 03<br>2 06     | 978<br>138<br>818                 | 0.2.555.55<br>55.255.4<br>7.3.156.7                            |
|  |   |   | Ta                                | tal Deductions               | nda dalambat di satas                  |   | a                        | L                                 | 591,214.5  |
| OTAL CIP VALUE   | EXCL ROLL-BACK  |   |                                   |                              |  | 3   | 35\$                     | 731 32                            | 2,203,485.74   |
| ss: 100% Storeg<br>us: 100% Insura   | e and Handling Cl<br>nce Fee  | harges  | 3,096,160                         | 55 44<br>1 10                | WMT<br>WMT                             |   | 155<br>155               | 51 96308<br>1.21                  | 174,748.4<br>3,405.8   |
| TAL INVOICE A  | MOUNT   |   |                                   |                              |  | I   | JSS                      |                                   | 2,025,331.5  |
| HST  |   |   |                                   |                              |  |   |                          | 15%                               | 303,799.7  |
| E TO TREVALI N   | ANNING (NB) LTD   |   |                                   |                              |  |   | 195                      |                                   | 2,329,131.2  |
|  | ceixed  |   |                                   |                              |  |   |                          |                                   | (2,383,996.0   |

### Schedule D – Zn-202203-F



Trovali Minang(New Brumwick) LTD 999 West HastingsStreet Suite 1900, Ventousier, BC. VSC 23W2 Wire Banking Indernation Surik Bank of Nova Scoria Actioni manher I2020 3956033 Cattory, VIS Golder Switt Code, NESCEATT Bank auditos, 448 Ang Street West, Dioante, 694 MSH 141 HSI Number 844680632 810001

| Genieral data:  |  | Contrast and analysis over a fire   | <ol> <li>Market and the second state of th</li></ol> | 5<br>5                         | Veights:  | an an tha an an tha an an tha an an tha a | and the standard of a definition of the   | ana kata kana kana kata si si si kana sa sa sa s |  |
|---|--|---|--|--------------------------------|---|---|---|--|--|
|   |  |   |  |                                |   |   |   |  | No: Zn-202203-<br>Date: Dec 31,20  |
| Protokurs :<br>Susser   | Zan concentrates<br>Okacore Conada I   |   |  |                                |   | TANT<br>Konstan   |   |  | 9 843 97   |
| loonegas.   | 063 15 27000.9   | n en forte des dess:  |  |                                |   | STOPARSAN<br>CILAT  |   | 5 620%   | 530.5  |
| Servered At:  | Refecture: NS  |   |  |                                |   | Franchina   |   | 0.00%  | 5 512 51   |
| issach of Delivery<br>34 #                                      | Feb 2022   |   |  |                                |   | NOM   |   |  | > 212 32   |
| <sup>2</sup> 53 <b>641</b> .                                    | т та на полити на страни на селото на се | e dan ante ante ante a consequences de la consequencia de la consequencia de la consequencia de la consequencia |  |                                |   |   | 1997) - 1977) - 1977) |  | 1941 (* 1949) - Frank I and a state of the s |
| Sherm   | Type   |   | Price USS  |                                | Unat  |   | Price Used  | ł  | Quotational Period   |
| Zinc.   | Farsal   |   | 2,755 430  |                                | 1.57  |   | 1 constitution  |  |  |
| liopr   | Final  |   | 34 760   |                                | Ξ <b>Υ</b>  |   | 1.10603.217.036   |  | Consti Pro<br>Adri   |
| Liseya:   |  | terretari, este a constante da sera da  | Payables :   |                                | (ferde landensennen ander a |   |   |  |  |
| Slam  | Assay  | Uwr   | Unique Deduc.  | Unit                           | Content %   | Min Deduc   | fret Payable  | Unit Price/DNIT                                  | Total Payables   |
| Sins<br>Silver  | 41.229%<br>345 108   | PCT<br>GRM  | 1 5000   | РСТ<br>Ω2                      | 4255<br>4260  | 8%)   | 37 255.<br>6 69   | 1.024.6 <b>1</b><br>17.20                        | 5.443,305.0<br>51,328.3  |
|   | 99999999999999999999999999999999999999   |   | -i<br>Ta   | tai Payables                   | 1+14+2 +148+74444044440-04440-044444  |   | Received and a second second second   | 28 150 1   | 5,534,685.4(   |
| estuctions:   |  |   |  | n ( 1997) - Li ne ranne enange |   | n Maria (an an a   |   | Unit Price/DMT                                   | Total Deduction  |
| REATMENT CHA  | RGES   | 1   | Collectry Form<br>CLP, Bollecture, NB  |                                |   | 2022 Basis<br>Georitar Delabum  |   | 238.60<br>5.35                                   |  |
|   |  |   |  |                                |   |   |   | 229.00   | 1,195,3176   |
| line Uptcala  | 3  | करांड स्थरक   |  | 2 509 53                       |   |   |   | a  |  |
| ENALTIES  |  | A1544   |  | Free                           |   | For each  | U\$5  |  |  |
| Feilmank  |  | 12.21%  |  | 8 5072 #                       |   | 1 80%   | 2.00  | 8.51   | 15,740,82  |
| Ac(Astons)<br>Zesc  |  | 12 JO4%<br>43 23%   |  | 0-29%)<br>49-00% (             |   | 0.10%s<br>1-00%s  | 2-30<br>1-63  | 108<br>749                                       | 5 792.5;<br>30,912.51  |
|   |  |   |  |                                |   |   |   |  | 2-7, 844 <b>e</b> 542  |
| · · · · · · · · · · · · · · · · · · ·                           |  |   | Tot  | al Deductions                  | **************************************  | 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - |   |  | 1,235,608.07   |
| er 1939 f. e.e. de la del la collación de la constante de la co |  |   |  |                                |   |   | US5   | 799.63   | 4,248,077.33   |
| OTAL CIP VALUE  | EXCL ROLL-BACK   |   |  |                                | ******  |   |   |  |  |
| ess: 100% Storeg  | e and Handling O   | arges   | *****  | <u>96 44</u>                   | ww  |   | USS   | 62.0765  | 129 787 87   |
| 190% Storeg<br>111: 100% Insure                                 | e and Handling C<br>nce Fee  | verses  | 5.546.549  | 50.44<br>1.10                  | waat<br>Waat  |   | US\$<br>US\$  | 62.0765<br>1.21                                  | 329,782.87<br>6,431.20   |
|   | e and Handling C<br>nce Fee  | Norges  | 5.846.549  |                                |   |   |   |  |  |
| ****  | e and Handling C<br>nce Fee  | aniges  | 5.846.549  |                                |   |   | US\$  |  | 6,431.20   |
| 252: 100% Storag<br>222: 100% Insura<br>OTAL INVOICE A<br>HST   | e and Handling C<br>nce Fee  | 181852  | 5.846 549  |                                |   |   | US\$  | 1.21   | 6,431.20<br>3,911,663.25   |

### Schedule E – Zn-202204-F

TIESAT INNICTOR



DEBIT(CREDIT) TO BSUE

Treval Mening/New Brunowicki LTD 999 West Hattings Street Suite 1990. Vancouver, 8C – V6C.1W2 Wire Banking Information Bark, Bank of Nova Ecitos Acteau teamber 03/2018/89/0011 Currency, US Dotars Swith Code: NOSECATT Dank Codes: ASSNE Street West, Torooto, OR MSH 1H1 HST Number: 84468/05/2 810001

| General data:                        |   |   |  |                                       |   |                                   |   |                |                                |
|--------------------------------------|---|---|--|---------------------------------------|---|-----------------------------------|---|----------------|--------------------------------|
|                                      |   |   |  |                                       | Weights;  |                                   |   |                | No: Zn-20220<br>Date: Dec 31,2 |
| Nother :                             | Zinc concentrates   |   |  |                                       |   | WEAT                              |   |                | 4.348.6                        |
| Sayar<br>Contract:                   | - George Canada i<br>662-111-22000 P  | Eorporation   |  |                                       |   | Wohtene                           |   | L823%          | 552                            |
| Contract,<br>Colournad Ar            | Bellichter, NB  |   |  |                                       |   | 'UNT                              |   |                | 3,357 S                        |
| Month of Deiveery                    |   |   |  |                                       |   | Franchiae<br>NOBST                |   | 0.00%          | * 140.14 #                     |
| lst≄                                 | an an a star of the star program the start of the |   |  |                                       |   | 102011                            |   |                | 1957.5                         |
| Priess                               | Hall  |   |  |                                       |   |                                   |   |                |                                |
| Sizon                                | Түрө  |   | Price US\$                                   |                                       | Unit  |                                   | Price Used  | (              | Suctational Period             |
| 25/85                                | f (inde   |   | 2 245 28                                     |                                       | MT  |                                   | বিজ্ঞানত ক্লিকেন্দ্র  |                | Eined Pr                       |
| 29944                                | A 115,498   |   | 13 099                                       |                                       | 92  |                                   |   |                | r terri dan<br>Alimir          |
| 4.158¥1.                             |   |   | Payables :                                   |                                       | NOON TO CONTRACT ON THE CONTRACT OF THE CONTRACT. |                                   | 999 (an de antis anna 1990) anna 1990 an 1990 a |                |                                |
| flem                                 | Assay   | Unit  | Unique Oeduc.                                | Unit                                  | Content %   | Min Deduc                         | Not Psyable   | Unit Price/DMT | Total Payables                 |
| a in the                             | 45 633%   | 66.3  |  | PC3                                   | 83%   | 37%                               | 3764%   | 1 033 18       | 4 038,388,2                    |
| Sleep                                | 333 S31   | GTM   | 3 1000                                       | ₿¥.                                   | 63%   |                                   | 0.53  | 11.92          | 47,166.8                       |
|                                      | n nga manja ngijarita siya nga siyata   | e e e estado en estad | tion<br>Tion                                 | tai Payables                          | ana ang sana kana ang sa  | ana a ƙalance na againte ara gara | ana nana 1 di mai akati   | 1 345 10       | 4,136,155.0                    |
| eductions:                           |   |   | ( / ) - m // / m / m / m / m / m / m / m / m |                                       |   |                                   |   | Unit Price/OMT | Total Deduction                |
| REATMENT CHA                         | RGES  |   | Schwerg Perm                                 |                                       |   | 7072 82224                        |   | 236.66         |                                |
|                                      |   |   | CIP Belledware NA                            |                                       |   | Smalter Database                  |   | 5.98           |                                |
|                                      |   |   |  |                                       |   |                                   |   | 225.00         | 290,477.5                      |
| ENALTIES                             |   | Assay   |  | Free                                  |   | For each                          | USS   |                |                                |
| Profram)                             | į   | 12.24%  |  | 8 50% ).                              |   | 1.09%                             | 1.06  | 2.47           | These sectors are              |
| Auldenaams)<br>Lans                  |   | 0 195%.<br>45.64%   |  | 0.29%                                 |   | 0.10%                             | 1.00  | 5.443          | 29,553.8                       |
| 4.00.54                              | ł   | 建立整带的   |  | 49 (36%)                              |   | 1 06%                             | 2.09  | 6.73           | 26 635 1                       |
|                                      |   |   | Tot  | al Deduction:                         | atanana 2010 are - 1990<br>I  | 99338 artistas (k                 | Barologika oleh giyo ang sa s   |                | 945,676.50                     |
| OTAL CIP VALUE                       | EXCL ROLL-BACK  |   |  |                                       |   | Ę                                 | 355   | 20 <b>5.90</b> | 3,189,478.49                   |
| esa: 100% Storeg<br>ess: 100% Insure | e and Handling Ch   | larges  | 1223 215                                     | 98 <b>34</b>                          | ्यत्रम  |                                   | 19\$  | 51.90          | 244,985.44                     |
|                                      |   | (1411)(4))))))))  | 4,358 540                                    | 130                                   | 2331<br>2331  | ι                                 | 155   | 1.71           | 4,772.50                       |
| OTAL INVOICE A                       | MOUNT   |   |  |                                       |   | l                                 | 855   |                | 2,939,720.54                   |
| HST                                  |   | -   |  |                                       |   |                                   |   | 15%            | 440,958.08                     |
| OF TO TREVAILS                       | MINING (NB) LTD   |   |  | A A A A A A A A A A A A A A A A A A A | Prise and polarity and a  | lan-sel                           | 85  |                | 3,380,678.63                   |
|                                      | *****   |   |  |                                       |   |                                   | ······  |                |                                |

USS

(78,789.56)

### Schedule F – Zn-202205-F



Trevali Mining/New Brunswick) LTD 989 West Hastings Street State 1990. 785 2002 Vancouver, BC

Wire Banking Internation Bank: Bank of Nova Scotia EARS, BAIK OF NEWA SKOUL Actional member (EBDID 3856D11 Carrency, US Bolian Safit Coles, NOSCIATT Bank solutions, 44 King Street West, Nations, ON MSH 1H1 HST Number 844680852 #30001

| Weighta:  | 14              | lo: Zn-202205-<br>Date: Oet 31,203    |
|---|-----------------|---------------------------------------|
| n concentrates with                               |                 | 6.391 71                              |
| colore Carsion relation relation                  | 9313%           | 586.2                                 |
| 2-23-27000-P Distriction<br>Reductor, NR Factoria | é den           | 5,205.47                              |
| 2 2022 Frankier                                   | U.LOYA          | 5.205 <b>4</b> 2                      |
|   |                 |                                       |
|   |                 |                                       |
| Type Price USS Unit Price                         | is that Quot    | tational Period                       |
|   | te Used Quot    |                                       |
|   | ris Prise       | tational Period<br>Paged Pre<br>Fan J |
| Float 2.707.21 XMT France                         | ris Prise       | Eixed Pre                             |
| Final 2.067.21 K41 Exce<br>Final 11.665 812 202.2 | zi Friko<br>22  | Eixed Pre                             |
| Final 2.067.21 K41 Exce<br>Final 11.665 812 202.2 | zis Priko<br>23 | fard Pr                               |

| Deductions:   |                       |                     |  |                  |                                       |              | Unit Price/OMT        | Total Deduction  |
|---|-----------------------|---------------------|--|------------------|---------------------------------------|--------------|-----------------------|--|
| TREATMENT CHARGES   |                       | Desivery Lerm       |  |                  | 1311 Bane                             |              | 210.00                |  |
|   |                       | C.S.P. Boseduan, NB |  | )<br>(1)         | Ster Doceans                          |              | 3.00                  |  |
|   |                       |                     |  |                  |                                       | -1da         | 135.68                | 1,233 739,91   |
| Penalties   |                       | Assay               | Free   |                  | For each                              | <b>U</b> 5\$ |                       |  |
| (siran)   |                       | 1 85%               | the state of the s |                  |                                       |              |                       |  |
| aliferene)  |                       | 1 (M. 2)<br>1999    | 2.92% \$<br>0.22% \$   |                  | 1.6378<br>1.62%                       | 1 00<br>1 00 | 5.75                  | 18 568.91  |
| 2.05  |                       | 6 12%               | 49 0076 3  |                  | 5.06%                                 | 2.00         | 5.64                  | \$3,199.21   |
|   |                       |                     | 10.000.00.0  |                  | 0.046.00                              | # 00         | 17 N2/Ne              | 29.1032  |
| n dari kultur kurta salar nganapang garisan   |                       | To                  | tel Deductions   | an in the second | a substanti a ta a su a a a a a a a a |              |                       | 1,354,490.2  |
|   |                       |                     |  |                  |                                       |              |                       |  |
| TOTAL CIP VALUE EXCL RC   | OLL-BACK              |                     |  |                  | 955                                   |              | 324.28                | 4,702,918.08   |
| FIRST PROVISIONAL PAYN  |                       |                     |  |                  | 0355                                  |              | 523.25<br>150%        | 4,702,918.00<br>4,702,918.00   |
| IRST PROVISIONAL PAYN   | лент                  | 55                  | .e 40  |                  |                                       |              | 120%                  | 4,702,918.0  |
| FIRST PROVISIONAL PAYN  | NENT<br>andling Charg | ;es<br>6 237 541    | ાસ હાથ<br>2 ફોરો   | ANSI<br>ANSI     | 255<br>US\$<br>US\$                   |              |                       | 4,702,918.01<br>355,104.62   |
| FIRST PROVISIONAL PAYN<br>Less: 100% Storage and Hi<br>Less: 100% Insurance Fee                             | AEAT<br>andling Charg |                     |  |                  | 05\$                                  |              | 100%<br>62.24         | 4,702,918.01<br>335,104.61<br>3,916.41                               |
|   | AEAT<br>andling Charg |                     |  |                  | ມ <b>ະ</b><br>ປະຮັ                    |              | 100%<br>62.24         | ·····  |
| IRST PROVISIONAL PAYW<br>ess: 100% Storage and Hu<br>ess: 100% Insurance Fee<br>IOTAL INVOICE AMOUNT<br>HST | AENT<br>sndling Charg |                     |  |                  | ມ <b>ະ</b><br>ປະຮັ                    |              | 130%<br>52.24<br>1.11 | 4,702,918,01<br>355,104,6;<br>6,316,4;<br>4,340,397,01<br>851,134,54 |
| FIRST PROVISIONAL PAYN<br>Less: 100% Storage and Hi<br>Less: 100% Insurance Fee<br>FOTAL INVOICE AMOUNT     | AENT<br>sndling Charg |                     |  |                  | USS<br>USS<br>USS                     |              | 130%<br>52.24<br>1.11 | 4,702,018.01<br>355,104.61<br>3,916.4<br>4,340,897,04                |

### Schedule G – Zn-202206-F



TraveS MinengjNew Brunsweck) (173 SFP West Hastings Street Suite 1900, Vencouver, BC V5/C3W2 Wire Banking Information Bath: Bank of Nova Scotta Account muniber 03030 1895013 Bank of NoSECATT Bank address: 44 Sing Street West, Jaronta, GM MSH 1141 H97 Pumber 844680637 R10001

|  |  |                                   |   | FINA                                       | AL INVOICE   |  |  |                                      |  |
|--|--|-----------------------------------|---|--|--------------|--|--|--------------------------------------|--|
| General data:                            |  | nanad na hara da " "n" - n"       | et en 1995 en 1963 en de la constance de la con | a 19 a - a a a a a a a a a a a a a a a a a | Weights:     | ana na manang mang palang                      | CC TRIDUCTION CONTINUES CONTINUES              | eleideni oli Maeso anno ar accaraona | No: 2n-202206-<br>Date Oct 31,202              |
| Huyon:<br>Contragt:                      | Zint contentrates<br>Standare Lanada (<br>US2-13-27869-P<br>Boliodura, AB<br>un 2022   | ordoration                        |   |  |              | WAT<br>Afgiabare<br>Dant<br>Pearlease<br>RDANT |  | 7 9 <b>43</b> %                      | 4 706 (194<br>365 48<br>9,240 593<br>4 245 593 |
| Prices:                                  |  |                                   |   |  |              |  |  |                                      | *****  |
| Elem                                     | Туре   |                                   | Prize USS   |  | Unit         |  | Prica Usod                                     |                                      | Opotational Period                             |
| боса.<br>Edwor                           | Fortal<br>Fortal   |                                   | 1 7 7 9 9 5<br>1 7 7 9 9 5<br>1 7 7 9 5   |  | MT<br>02     |  | field Price                                    |                                      | f herd Poin<br>7913.                           |
| Ászays:                                  | ****   | *****                             | Payebles :  |  |              |  |  |                                      |  |
| Elam                                     | Assay  | Und                               | Unique Geduc.   | Ura  | Content %    | Min Deduc                                      | Not Payable                                    | Unit Price/OMT                       | Total Payables                                 |
| Zint<br>Silvor                           | 47 449%<br>124 940   | PCT<br>GRM                        | 5 5500  | PCT<br>31                                  | 39%<br>97%   | 送派   | 39 49%<br>11 14                                | 1,0 <b>37</b> 79<br>6 35             | 1 509 981 90<br>27 584 89                      |
|  | 1413 met de construction de la cons  |                                   | To  | tai Payables                               |              | en en el constant e a statisma departem        |  | + c92.66 [                           | 4,637,766.79                                   |
| Deductions:                              | n  |                                   |   | 99994999 Balante - Hora and Law            |              |  |  | Unst Price/DMT                       | Tatal Deductions                               |
| TREATMENT CHAR                           | GES  |                                   | Taikinsy Horn<br>C.P. Belacium, 198   |  |              | 2003 Basa<br>Sector Delawn                     | ť  | 220.60<br>3.20<br>123.26             |  |
| PENALTIES                                |  | Axxaq                             | r   | Free                                       |              | For each                                       | U55  |                                      |  |
| Frihan)<br>As[Arsonn)<br>Zan             | 10-10-10-10-10-10-10-10-10-10-10-10-10-1   | 11 195<br>0 2005<br>47 495        |   | 1.52%<br>5.35%<br>1943%                    | )            | 1.020%<br>0.145%<br>1.020%                     | 2 00<br>2 00<br>2 00                           | 3 50<br>2 10                         | 28.9 <b>23 26</b><br>19.13 <b>4 32</b>         |
|  |  | a difference option of the second | To  | tal Deduction                              | <b>1</b> 2   |  | an gallan di sana sina di sa na 1 di sana di s | Ľ                                    | 990,611.01                                     |
| TOTAL CIP VALUE E                        | XCL ROLL-BACK  |                                   |   |  |              |  | U55  | 360.06                               | 3,647,155.78                                   |
| .ess: 100% Storege<br>.ess: 100% Insuran | : and Handling Ch<br><e foe<="" td=""><td>ISISES</td><td>4,606.009</td><td>56.44<br/>1.10</td><td>VIMI<br/>VIMI</td><td></td><td>U5B<br/>U5S</td><td>01.30<br/>1.19</td><td>259,963.15<br/>5,066.61</td></e> | ISISES                            | 4,606.009   | 56.44<br>1.10                              | VIMI<br>VIMI |  | U5B<br>U5S                                     | 01.30<br>1.19                        | 259,963.15<br>5,066.61                         |
| TOTAL INVOICE AN                         | IOUNT  |                                   |   |  |              |  | U55  |                                      | 3,382,126.02                                   |
| HST                                      |  |                                   |   |  |              |  |  | 13%                                  | 507,318.90                                     |
| OUE TO TREVALI M                         | INING (NB) LTD   |                                   |   |  |              | 1  | USS  |                                      | 3,889,444.93                                   |
| isst Payment Rece                        | ived   |                                   |   |  |              |  |  |                                      | (3,534,253.82)                                 |
| EBIT(CREDIT) TO I                        | SSUE   |                                   |   |  |              |  | USŞ  |                                      | 355,191.11                                     |

### Schedule H – Zn-202207-F



Treval Mining/New Brunswick/ LTD 599 West Hazzings Smeet Suste 1900, Vencouver, BC 76C 2W2

Wire Banking Information Bank, Bank of Hova Scotla Account number 03020 3250011 Currenzy, US Ochan Ywith Code: NOSCCATT Bank addres: A4 King Street West, ISronza, ON M5H 1H1 HST Number 844600622 63001

|   |   |                                       |  | Fin                       | al Invoice    |   |  |  |  |
|---|---|---------------------------------------|--|---------------------------|---------------|---|--|--|--|
| General data:   |   | and any any and a start of the second | an a |                           | Weights:      | banyan Basan Andrews a ray, in panya  | er tet kondere det som det som   | en na konstruint an diserte de la serie grande a se a construit.   | No: Zn-202207-F<br>Gate Dec 31,2022            |
| Product .<br>Buyer.<br>Contract :<br>Delevend At:<br>Month of Delevery<br>Lot 2 | Zint concentrates<br>Genere Consta i<br>642-13 27000 P<br>Beledune, NS<br>Rá 2022 | (275)22128128<br>(275)22128128        |  |                           |               | USAT<br>Maisture<br>DAT<br>Pranchise<br>NDMT  |  | 8 236%<br>O DO%  | 3 678 263<br>279 92<br>7. 478 248<br>3 878 749 |
| Prices:   | *****   | *****                                 |  | ****                      |               |   |  |  |  |
| Slam  | Type  |                                       | Price USS                                |                           | Und           |   | Price Used   | 1  | Justational Period                             |
| Line<br>Lines   | i mai<br>Timai  |                                       | 2 750 26<br>19 751                       |                           |               |   | finid Prea   |  | i teori Prize<br>Acap 22                       |
| A15872  |   |                                       | Payables :                               |                           |               |   |  | 1999 (1999) (199 |  |
| Elem  | A2544   | Uran                                  | Unique Deduc.                            | Unit                      | Content %     | Min Deduc   | fiet Payable   | Unit Price/DMT   | Total Payables                                 |
| Euse<br>Myny  | 47. 19875<br>112. 200   | 907<br>63854                          | 1 1023                                   | 104<br>96.4               | 8376<br>6336  | ¥%  | 19.29%<br>0.53   | 1 062 93<br>3 54   | 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2          |
| "   | andan ang ang ang ang ang ang ang ang ang a                                       |                                       | Te                                       | otal Peyables             |               |   |  | 1 093 37   | 3,722,254,54                                   |
| Deductions:   |   |                                       |  |                           |               |   |  | Unit Frice/DMT   | Total Deductions                               |
| FREATMENT CHA   | RGES  |                                       | Ocivery Jerm<br>( 17. Schudune, NB       |                           |               | 2022 Hern<br>Doctor Discoury  | :  | 228.08<br>5.23<br>275.28   | 726 <b>234 BM</b>                              |
| PENALTIES   |   | Ainey                                 |  | Free                      |               | Foreach   | 55   |  |  |
| Folinari)<br>AslAntennas<br>June  | and and   | 10.69%<br>0.120%<br>4.7.29%           |  | 8 3596<br>0 73%<br>17 66% | y h           | 1 00%<br>0.10%<br>1 /0%   | 1 09<br>1 00<br>1 00   | 案::<br>第二章<br>第二章<br>第二章   | 14 714,87<br>4 758 74<br>11 849 85             |
|   |   |                                       | Τc                                       | tal Deduction             | 13            | an a shekara a shekar | en de dade en de service en servi | Ľ  | 797,537.74                                     |
| TOTAL CIP VALUE   | EXCL ROLL-BACK  |                                       |  |                           |               |   | USS  | 198 65   | 2,924,715.81                                   |
| ess: 100% Storag<br>ess: 100% Insura  | je and Handling ()<br>nce Fee   | arges                                 | 3 659 473                                | 56.44<br>£ 10             | same<br>Vinte |   | US\$<br>US\$   | 60. <b>58</b><br>1 19  | 206, <b>353.84</b><br>4,025,42                 |
| OTAL INVOICE A  | MOUNT   |                                       |  |                           |               |   | uss  |  | 2,714,337.55                                   |
| HST   |   |                                       |  |                           |               |   |  | 15°5   | 407,150.63                                     |
| UE TO TREVAU!   | MINING (NB) LTD   |                                       |  | *****                     |               |   | USS  |  | 3,121,458.18                                   |
| ïrst Payment Rec  | eived   |                                       |  |                           |               |   |  |  | (2,685,823.99)                                 |
| EBIT(CREDIT) TO   | ISSUE   | an agus an an a                       |  | Caracter and              | NE STREET     |   | USS  | and the second of the  | 235,664,19                                     |

### Schedule I – Zn-202208-F



Trevell Mining(New Brunswick) 170 849 West Harrings Street Suite 1900) Vanseuver, BC — 960 2012 Wire Banking Information Octor Bank of Reea Sector Account number D3020 3356913 Currency: US Collars Switt Code: NOSCEATT Bark address: A4 Ang Streen West, Lorents, DN M5H 1H2 HST Number: S44680652 RT0301

|   |   |                         | an a |                               | 9-12/2-12-12-00 and 12-22-00 and            | www.witeger.cl.weeting.com.cl                                      | the descent construction of the construction of the |  |   |
|---|---|-------------------------|--|-------------------------------|---|--|---|--|---|
| General data:                             |   |                         |  |                               | Weights:                                    |  |   |  | No: 2n-202208<br>Date:Dec 31,28   |
| Product .<br>Begger<br>Centract .         | Dan concentrater<br>Storesco Conucia (<br>952-23:27000 P  | Texposition             |  |                               |   | KINIT<br>Maistura  |   | 7 792%   | 42 <b>9 2</b><br>1429 2   |
| Dolivered Ac                              | Selicitude, NB  |                         |  |                               |   | DAT<br>Franceses   |   |  | 4 (3 <b>99</b> ).8  |
| Moath a' Delevry<br>Let ¥                 |   |                         |  |                               |   | NOM  |   | 6.00%  | 1 099.93  |
| Prices:                                   |   |                         |  |                               |   | 9999996 (1999) (1999) (1999) (1999)<br>1999 - Hannes Martin, 1999) |   | ***  |   |
| Slern                                     | Type  |                         | Price USS                                |                               | Linai <b>s</b>                              |  | Price Used  |  | Quotational Period  |
| <i>Time</i>                               | F :12.34  |                         | 3 748 23                                 |                               | 2.17  |  | Fried Prese   |  | Filed Pri   |
| Steer                                     | }-cai   |                         | 19:345                                   |                               | 04  |  | - 1.770 (A. F. 1998) (A.                            |  | notan no<br>San   |
| Assays:                                   | an a  |                         | Payables ;                               | and the states are associated |   | t all the standard and a second                                    | en e            | an den er samtent for de serviced er<br>er en er er service after de service er de service | the Colorest Colorest and Colorest a |
| Elens                                     | A1139   | Unit                    | Unique Deduc.                            | Unit                          | Content %                                   | Min Deduc  | tiet Payable  | Unit Price/DMT   | Total Payables  |
| fux<br>Stocr                              | .40.422%<br>227.560   | PCT<br>0844             | 8 1080                                   | PCT<br>OZ                     | 25%<br>85%                                  | 3.1  | 12 43%<br>0 63                                      | 1 (35 <b>4 79</b><br>11 (35  | ·추 (32)는 29년: 6<br>- 유가, 24년 명  |
|   |   |                         | i<br>To                                  | tsi Payables                  |   |  |   | 1 006 24   | 4,375,030.4   |
| Deductions:                               |   |                         |  |                               | et i 1960 e foi foi foi foi ne canacara ann | Станориация, на. « "адарит сборь к.»,                              |   | Unit Price/DMT   | Total Deduction   |
| FREATMENT CHA                             | RGES  |                         | Colvers Term                             |                               |   | 3022 Barks   |   | 230.00   |   |
|   |   |                         | Car Schudung, NS                         |                               |   | Smolter Discourt   |   | 5 00   |   |
|   |   |                         |  |                               |   |  |   | 23.26  | 322,484,4   |
| ENALTIES                                  |   | Atsig                   |  | Froe                          |   | Far each   | USŠ   |  |   |
| Folfran)<br>AsiArseneri                   |   | 33 13%<br>0 423%        |  | 5 90%.                        |   | 1.00%  | 2.60  | 3.28   | 21,975.6  |
| 2800                                      | 1   | 11 4 25 26<br>35. 5 876 |  | 8255<br>NY 1994               |   | 8 10%<br>1 20%   | 7.00<br>7.50  | 148<br>347   | 18939 7<br>21 195 6   |
| NNT 1 11 11 11 11 11 11 11 11 11 11 11 11 | an mi a di mu 1 1 1 di Kalada (Kalada (Kalada (Kalada (Kalada (Kalada (Kalada (Kalada (Kalada (Kalada ( |                         |  |                               |   | • 2012/14  | 4. 410  | 2.14   | -1153.8   |
|   |   |                         | Tat                                      | si Deduction                  | \$  |  |   | L  | 979,596.51  |
| OTAL CIP VALUE                            | EXCL ROLL-BACK  |                         |  |                               |   |  | USS   | 527.65   | 3,393,433,95  |
| ess: 100% Stores                          | se and Handling Ch  | arges                   |  | 56.44                         | 0/34F                                       | 1  | U26   | 60.9182  | 249,760.49  |
| ers: 100% boours                          | ince Fee  |                         | 1.128.380                                | 1.16                          | 15.84T                                      |  | J35   | 1.19   | 4,365.21  |
| otal invoice a                            | MOUNT   |                         |  |                               |   | I  | 155   |  | 3,138,807.24  |
| HST                                       |   |                         |  |                               |   |  |   | 15%  | 470,821.05  |
|   |   |                         |  |                               |   |  |   |  |   |

### Schedule J – Zn-202209-F



Travsk Mining/New Brunzwick) 170 299 West Hestings Street Sure 1900. Lansouver: SC 500 2002 Wire Baeking Information Sonk Back of Nors Score Account number DIEDO BESETE Corrency: US Doken Switt Eode MOSEATY Back address: 43 King Street West, Toronte, ON MSH 1H1 HSF Reinber B44680652 8140001

|  |                              |  |   | LINVOICE  | FINA                     |                                   |   |   |  |
|--|------------------------------|--|---|---|--------------------------|-----------------------------------|---|---|--|
| No: Zn-202209-<br>Date Det 91,202      |                              | an Santaina a sana sana sa   | alaan ahaa ahaa ahaa mada ahaan ahaa yo           | Weights:  |                          |                                   | al de la constant est constant a social | ana iyaa maaraya maraya   | General data:  |
| 207 327<br>16 44<br>348 240<br>248 846 | 5 55%<br>2 56%               |  | WMT<br>Norsture<br>DAT<br>Franchise<br>NOBST      |   |                          |                                   | окраказнан                              | Dire contendrates<br>Ultractore Canada O<br>GSZ 13 Z FDED P<br>Belledune, NB<br>Soca 2022 | Product :<br>Buyer,<br>Contract,<br>Evolverod AL:<br>Montri of Estherry<br>Lot N |
|  |                              |  |   |   |                          |                                   |   |   | Prices   |
| uotational Period                      |                              | Price Used   |   | Unit  |                          | Price USS                         |   | Type  | Elem   |
| Fisca Priz<br>Oct 2                    |                              | fixed Price  |   | MI<br>CZ  |                          | 2.783 13<br>32 515                |   | Final<br>Final  | iner<br>Liber  |
|  |                              | ala da ser da da ser da la ser da da ser ser a da ser ser da da ser ser da da ser ser da da ser ser da ser ser |   |   |                          | Payables :                        |   |   | ássays:  |
| Totzi Payabina                         | Unit Price/DMT               | Net Payable  | Min Deduc   | Cootent %   | Urst                     | Unique Doduc.                     | Una                                     | સંડકસફ  | Elem   |
| 218.072 (%<br>1,959 21                 | 1.037 Hi<br>567              | 32 67%.<br>65 0  | 3%  | 1993年<br>1993年<br>1993年                           | 907<br>02                | 3 5000                            | PCI<br>INM                              | 45.670%<br>115.000  | L'HAL<br>Selvera   |
| 259,731.29                             | 1.043.77                     |  |   | and a lange of some an a second some              | otal Payables            | T                                 |   | nda dan 15. bitu she shekshiri shi  |  |
| Total Deduction                        | Unit Price/DMT               |  |   | *** 100 % **** 100 100 100 100 100 100 100 100 10 | ******                   | ****                              |   |   | Deductions:  |
| 55 9 <b>29</b> .94                     | 780 80<br>5 89<br>275 80     |  | 7522 Bass<br>Souther Discours                     |   |                          | Delawsy Term<br>CLP Belledure, NB |   | RGES  | TREATMENT CH   |
|  |                              | USŚ  | For each  |   | <i>îra</i> u             | •                                 | Assay                                   |   | PENALTIES  |
| 1 242 34<br>745 53<br>1 557 27         | 6 6 <b>3</b><br>3 03<br>6 49 | 1 60<br>1 60<br>3 60   | 1 80%<br>0.10%<br>1 0.0%                          | 1   | 8 50%<br>0 25%<br>49 66% |                                   | 11 20%<br>0 400%<br>41 67%              |   | foiren)<br>AlfAcense)<br>Int   |
| 60,035.13                              | I                            | an a   | ana di seri se i se a se a se a se a se a se a se | ns  | otal Deduction           | τ                                 |   |   |  |
| 299,696.16                             | 302.51                       | USS  |   |   |                          |                                   |   | EXCL ROU-BACK   | TOTAL CIP VALL   |
| 199,596.16                             | 110%                         |  |   |   |                          |                                   |   | AL PAYMENT  | FIRST PROVISIO   |
| 15,097.92<br>294.06                    | 60 6325<br>1 13              | USS<br>USS   |   | VAN<br>VAN  | 15.44<br>110             | 267 323                           | alāct                                   | ge and Handling ()<br>Ince Fee  | Less: 180% Stor<br>Less: 180% Inso   |
| 184,314.28                             |                              | <u>165</u>   |   |   |                          |                                   |   | MOURT   | TOTAL INVOICE  |
| 27,647.14                              | 15%                          |  |   |   |                          |                                   |   |   | HST  |
| 211,961.42                             |                              | 355  |   | la sector of the                                  |                          |                                   |   | MINING (NB) LTD   | SETO TREVAL  |

### Schedule K – Zn-202210-F



Travel MiningNew Brunzwich 170 233 West Heating: Greet Islie 1960. Venceiver, 56 – V66 2001 Wire Batking followingtion Bank Earls of Nowa Scotta Account reamber 02020 8856011 Cartenary, US Ostans Swith Code, NOSCEATT Earls address; 44 King Strees West, Taroma, OK MSH 1111 465 Newsber BAAG20622 876001

| ienerel deta:                            |   |             | Weights:             | 990000 II. I. | NO.            | Zn-202210-  |  |
|--|---|-------------|----------------------|--|----------------|---|--|
| ioduct .<br>eyer<br>eratact:             | Znit concentrates<br>Olomero Canada Corpora<br>053 18 22000 P | 10 <i>4</i> | 5714<br>1704<br>0147 | sture  | 2.884%         | 641 891<br>24 51<br>906 828   |  |
| ickyseppi Ar.<br>donrh ar Daiwer<br>24 z | Salfadune, 48<br>9. Oct 2022                                  |             | Fogr<br>RiDł         | сная   | 6.00%<br>316.8 |   |  |
| Tices:                                   |   |             |                      |  |                | 1999 - Carlon Anno 1999 |  |
| Siaca                                    | Түре  | Price USS   | Unit                 | Frice Used                                     | Quotat         | ional Period  |  |
| 2:76                                     | i mai   | 2 735 00    | 571                  | scend fills                                    |                | Fixed Price   |  |
| Editoria                                 | 2.00.28   | 31 339      | 32                   |  |                | 5rav-2  |  |

| an na an a |                    |                       | Payaoses :    |                         |              |           |                 |                  |                                 |  |
|--|--------------------|-----------------------|---------------|-------------------------|--------------|-----------|-----------------|------------------|---------------------------------|--|
| Elem                                     | Assay              | Unit.                 | Unique Deduc. | Unit                    | Content %    | Min Deduc | Než Payable     | Una Price/OMT    | Total Payables                  |  |
| ine<br>Metr                              | 45 500%<br>128 699 | PCT<br>SEM            | 1.5000        | 07<br>FCT               | 1009%<br>63% | 3%        | 27 M.S.<br>O 20 | 1.023.33<br>3.45 | 3 <i>17,322 9</i> 3<br>2 678 06 |  |
|  |                    | www.eet.top.ee.com.or |               | entral or a corr ray of |              |           |                 |                  |                                 |  |

Tatal Payables 1 541 58 330,000 99

|                         |                            |   |   |  |   |   | Unit Price/DMT  | Total Deduction  |
|-------------------------|----------------------------|---|---|--|---|---|---|--|
|                         |                            |   |   |  | 163.1 84.04   |   | 258.60  |  |
|                         | Č.A.                       | P Scéckare, NB  |   |  | Sinctor Deceman   |   | 5-69  |  |
|                         |                            |   |   |  |   |   | 225.60  | 21.195.31  |
|                         | Atoay                      |   | F100  |  | Foreach   | USS   |   |  |
|                         |                            |   |   |  |   |   |   |  |
|                         |                            |   |   |  |   |   |   | 2,348.89   |
|                         |                            |   |   |  |   |   |   | 056 48   |
| 1                       | 433438                     |   | na (3626-\$   |  | 1.00%   | 3.00  | * (i0   | 2.217 89   |
| da në fransisë në 1997. | eneren ander ander Steller | Tota  | Deductions  |  | ana an an taona an an taona an an aite an a   |   | a   | 76,602.67  |
| OLL-BACK                |                            |   |   |  | USS   |   | 799 88  | 253,398.32   |
| MENT                    |                            |   |   |  |   |   | 190%  | 253,398.32   |
| andling (J              | sarges                     |   | 56 44   | 145M   | USS   |   | 50 5055   | 19,265.85  |
|                         |                            | 341.098   | 110   | VAN  | U <b>SS</b>   |   | 1.13  | 375.21   |
|                         |                            |   |   |  | U25   |   |   | 233,757.26   |
| *****                   |                            |   |   |  |   |   |   |  |
|                         | AEHT<br>andling (J         | Assay         Assay         4         4         Assay         4 | ( 11 24%<br>( 0 40%)<br>( 13 30%)<br>Tota<br>DLL-BACK<br>AENT<br>andling Charges<br>341 098 | C.1.P. Scilledupp, NB<br>Assay Free<br>( 11.45% 8.35% ( 0.420% 0.22\% ( 0.420% 0.22\% ( 0.420% 0.22\% ( 0.420\% 0.22\% 0.22\% ( 0.420\% 0.22\% 0.22\% 0.22\% ( 0.420\% 0.22\% 0.22\% 0.22\% ( 0.420\% 0.22\% 0.22\% 0.22\% ( 0.420\% 0.22\% 0.22\% 0.22\% 0.22\% 0.22\% ( 0.420\% 0.22\% 0.22\% 0.22\% 0.22\% 0.22\% 0.22\% 0.22\% 0.22\% 0.22\% ( 0.420\% 0.22\% 0 | CAP Solicotupe. NB<br>Assay Free<br>{ 11.45% 8.55% {<br>0.400% 0.25% }<br>0.400% 0.25% }<br>0.45% 0.25% }<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant<br>Constant | C.1.P. Bolleskape. NB         Emotar Discount           Atoxy         Free         For same           (         11.45%         8.55% (         1.06%           (         0.400%         0.25% (         3.12%           (         43.930%         9.00% (         1.06%           Tutal Deductions           DII-BACK         US5           AENT           andling Charges         50.44         WMH         US5           341.098         1.13         WAH         US5 | C.1.P. Selecture.NB         Encoder Discount           Assay         Free         Far each         USS           {             11.45%             8.56% {             1.05%             1.05%             1.05%             1.05%             1.05%           {             11.45%             8.56% {             1.05%             1.05%             1.05%             1.00%             1.00%               1.01.05%             1.01.05%             1.01.05%             1.00%             2.000               Totsl Deductions               201-BACK               USS               2.11.00%               3.41.098               3.41.098               1.01 | Delayery Teres         Delay Estats         200 00           C EP Besteduna: NB         3 600         3 600           Assay         Free         For each         USS           4         11 45%         8 50% 4         1 00%         9 00%         0 00         6 78           5         0.400%         0.220% 5         0.200%         1 000         6 78           5         0.400%         0.220% 5         0.200%         1 000         7 00           C EP Bester         200 00% 3         1 00%         2 00         7 00           C EVER         200 00% 3         1 00%         7 00         7 00           C EVER         USS         759 00         7 00           C EVER         56 A4         WMH         USS         1.05           341 008         1 10         WMH         USS         1.13 |

### Schedule L – Pb-05-F



TREVALI

DUE TO Trevali Mining (NB) Ltd

DEBIT(CREDIT) TO ISSUE

Payment Received

Fransk Mining (NS) Ltd 2385 Hwy 120, Bethorn, New Brunswok, Canada. — 624, 445, www.travali.com Wire Banking Information Dank: Bank of Nava Socias Account nomber 03026-3856011 Carrency: US Dalars Swill Code: NOSCCATT Bank oldersa: 44 Krig Streat West Tarona, ON MSH 1111 HST Number: 644080652 RT0001

USS

USS

1,363,450,68

(1.531,502.46)

(168,051.78)

41

|  |  |                                     |  | FINALI                                  | NVOICE                        | <u> </u>                                 |   |                |   |
|--|--|-------------------------------------|--|---|-------------------------------|--|---|----------------|---|
| <b>General data:</b><br>Product :<br>Boyer,<br>Contoect, | Lead concentrate<br>Discore Canada<br>180 20-30412 P |                                     | 99 - 1 - 6 - 9 - 9 - 9 - 9 - 9 - 9 - 9 - 9 - 9 | - Miller II alls sub-subleer erson      |                               | aMT<br>Fandise                           | arad ( <b>993</b> )), she said a said a said      | 0 D00%         | No: Pb-05-<br>Oata: Dec 31,20)<br>1 550 0 1 |
| comuna<br>Deliverest at<br>March of stelvery<br>Lot #    | Ocsidante (18. Casto<br>Dec 2021                     |                                     |  |   |                               | nvidat<br>Moletur <del>e</del><br>NEMT   |   | 等.18%。         | 1 556 61<br>142 9<br>1 420 94               |
| Prices:  |  | 1-1-han                             |  |   |                               |  |   |                |   |
| Etem   | Type   |                                     | Price USS                                      |   | Unit                          |  | Price Used  | ſ              | Juotational Period                          |
| 0.00332  | Fistat   |                                     | 2 426 990                                      |   | 247                           |  |   |                | Asri  |
| ेनेत्रा  | i incei  |                                     | 23/544   |   | 02                            |  |   |                | ्रियम् ।<br>जिल्लाम् ।                      |
| Čžeži  | Frist  |                                     | 1,753-503                                      |   | ୍ୟ                            | a na ana ana ana ang ang ang ang ang ang | enterne de la compañía de                         |                |   |
| Assays:  | **************************************               |                                     | Payables :                                     |   |                               |  |   |                |   |
| Elom   | Annay  | Unet                                | Unique Deduc                                   | Unit                                    | Content %                     | Min Deduc                                | Net Payable                                       | Unit Price/DMT | Total Payables                              |
| i.sati   | 34 326%  | FCT                                 |  | P-07                                    | 26%                           | 3.00 g                                   |   | 761 54         | 1.062.107.0                                 |
| Silver   | \$70,999   | GERM                                |  | 02                                      | Grada B                       | 97 <b>60</b>                             | 16 75   | \$00.56        | 569,178 41                                  |
| Kinkl  | 2 5 33   | GRAI                                | 1.69   | GRM                                     | 95%                           |  | 8 <b>0 3 6 7</b>                                  | 52 GA          | 148.589 3                                   |
|  |  | rheite Arthol Mitherson geschanning | 1  | otal Payable                            | 5                             |  | an a fuar an fuar da la calance had ann an ann an | 1 244 14       | 1,767,854.83                                |
| Deductions:  |  | ekverv Tern                         | nen and an | on and the second second                | dollo (Produkether provinsi o |  | an an ann an the target and                       | Unit Price/DMT | Total Deduction                             |
| TREATMENT CHA  |  | i P. Beitiun                        |  |   |                               |  |   | 141.00         | 201.353.16                                  |
| REFINING CHARC   |  | 3a Transfer                         | řea  |   |                               |  |   | 20.66          | 38,418,88                                   |
| SAVER  |  |                                     | .301 Sercterark                                | 1.50                                    | Per payable Q2                | 2  |   | 25.13          | 35,701 55                                   |
| GCLD   |  |                                     |  | 18.000                                  | Per payable O2                | -  |   | 034            | 1 195 24                                    |
| ENALTIES   |  |                                     |  |   |                               |  |   | 156.97         | 265 668 8                                   |
| écorras tén)<br>Artamons(Sb)<br>Gernalhs(Bij             | day" taka take                                       | Assay<br>0.346%<br>0.360%<br>0.35%  |  | йнэ <b>н</b><br>0.40%<br>0.40%<br>0.15% | 1                             | Por each<br>0 10%<br>0 10%<br>0 0%       | <b>US\$</b><br>2.00<br>2.60<br>2.60               |                |   |
| L033   | ( 6)<br>(  | dow 49% å                           | Aixwe 29%                                      |   | ÷e                            | 1 0985                                   | 2.60  | 11.24          | 15,977.05                                   |
|  |  | n Thurs ( 1) and the dominant line  | Ĩ  | ital Deductio                           | ins                           |  | - (1913) 2014 (* 1971) - Martine Carlos (* 1914)  | 138.21         | 281,645.91                                  |
| OTAL CIP VAL   | JE   |                                     |  |   |                               |  | 855   |                |   |
|  |  |                                     |  |   |                               |  |   | 1 045 93       | 1,486,208.92                                |
| .ess 100% Freig<br>.ess 100% Insur                       | ance   | unarges.                            |  | 1.578.00<br>1.578,00                    |                               | 34.88<br>165.00<br>1.10                  | 38.19562<br>172.13<br>1.22                        |                | 54,273,84<br>244,590,00<br>1,735,60         |
| OTAL INVOICE   | AMOUNT   |                                     |  |   | ·····                         |  |   |                | 1,185,609.28                                |
| IST  |  |                                     |  |   |                               |  | 15%   |                | 177.841.39                                  |
|  |  |                                     |  |   |                               |  |   |                |   |

### Schedule M – Pb-06-F

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OUE TO Trevali Mining (TIB) Ltd

Payment Received

DEBIT(CREDIT) TO ISSUE

Trevels Maning (NB) Ltd 5751 Hay 153, Bothurn, New Brunowski Consist. – EIA 445, www.trevoli.com Ware Banking Information Canie, Bank of Nava Scela Activat summer UKO-3355311 Contenço: US Dokars South Code: NOSCCATT Easts address: 44 King Stretel West Toronte: Oft MEM 1111 HST Nuesser 844680652 (\$7000)

USS

USS

2,644,266.64

(2,912,285.65)

(268,019,01)

42

| Control         Control <t< th=""><th>General data:</th><th></th><th>1999/1997/961 0958</th><th>a di di di di ta tur e va te decene seva e</th><th></th><th>Weights:</th><th></th><th>2948 (2016) (2000) (2000)</th><th></th><th>11 DL 34.1</th></t<>   | General data:  |   | 1999/1997/961 0958           | a di di di di ta tur e va te decene seva e  |   | Weights:   |  | 2948 (2016) (2000) (2000) |  | 11 DL 34.1   |
|---|--|---|------------------------------|---|---|--|--|---------------------------|--|--|
| Chain         Type         Price US         Unit         Proce Used         Quotational Period           Sole         Frad         1374470         MT         Ave         Ave           Sole         Frad         1374470         MT         Ave         Ave           Sole         Frad         1374470         MT         Ave         Ave           Sole         Frad         137470         Q2         Ave         Ave           Sole         Frad         137470         Q2         Ave         Ave           Sole         Sole         G2         Ave         Ave         Ave         Ave           Sole         Sole <th>Freduct .<br/>Buyer<br/>Sostant<br/>Solvenid at:<br/>North of distany</th> <th>Gencore Canada i<br/>180-20-30402 P<br/>Delidure NB Canas</th> <th>Corporation</th> <th></th> <th></th> <th></th> <th>Naschene<br/>NAMAT<br/>Moisture</th> <th></th> <th></th> <th>Not Pb-06-<br/>Date: Dec 31,20:<br/>0:469.74<br/>0:469.74<br/>0:61.2<br/>0:162.55</th>  | Freduct .<br>Buyer<br>Sostant<br>Solvenid at:<br>North of distany  | Gencore Canada i<br>180-20-30402 P<br>Delidure NB Canas   | Corporation                  |   |   |  | Naschene<br>NAMAT<br>Moisture  |                           |  | Not Pb-06-<br>Date: Dec 31,20:<br>0:469.74<br>0:469.74<br>0:61.2<br>0:162.55 |
| Elem         Type         Price US3         Unit         Price Used         Quotational Period           Save         Frial         13/4400         HT         Price Used         Model           Save         Frial         19/9400         HT         Price Used         Model           Save         Frial         19/91092         GZ         Model         Model           Save         Frial         19/91092         Content %         Min Deduc         Model         Mode  | un al constant de la constant de la<br>La constant de la cons | nin 22 million and a feature set play relations of p  |                              | an an ann an   |   |  |  |                           |  |  |
| Loss         Frisk         137 420         Litt         Price Lides         Undistignal Price           Ster         Frisk         2002         02         Arr           Ster         Frisk         2002         02         Arr           Star         Frisk         OZ         02         Arr           Star         Frisk         Payables         OZ         02         Arr           Star         Frisk         Payables         OZ         02         00         No         1012         121202  | <sup>p</sup> rices:  |   |                              | er (1) elektrodelandelser og som en som e |   |  | en diaman  |                           |  | 4-1700 (1996) (1997) (1997) (1997) (1997) (1997) (1997)                      |
| Loss         Find         1974 420         AT         Addition           Seet         Find         1951083         02         02         Addition           Seet         Find         1951083         02         02         Addition           Seet         Find         1951083         02         02         Addition         Addition           Seet         Stand         Port         Openation         Mail Openation         Met Payables         Unit Price/DMT         Total Payables           Edm         Assay         Unit         Openation         Seet         Stand         100 02   |  | Type  |                              | Price US\$  |   | Unit   |  | Price Useri               | 45   | unintianal Seried  |
| Stert         Inst         24:952         OZ         Apr           Stell         Find         1,931,963         OZ         Apr           Assays:         Fayables:         Immodel         Min Deduc         Min Deduc </td <td></td> <td></td> <td></td> <td></td> <td></td> <td>MT</td> <td></td> <td></td> <td>· · ·</td> <td>iola<br/>Iola</td>   |  |   |                              |   |   | MT   |  |                           | · · ·                                      | iola<br>Iola   |
| Sed         Frad         Ught log3         OZ         Apr           Assays:         Assay         Fayables:         Exem         Assay         Total Position         Sold Sold         Sold Sold Sold Sold Sold Sold Sold Sold   |  |   |                              | 24 982  |   | 02   |  |                           |  | Agr.   |
| Elem         Assay         Unit         Unit with Peter Signame         Min Deduc         Min Deduc <t< td=""><td>Gold</td><td>Final</td><td></td><td>1,951,063</td><td>e en egenezet av nærete,</td><td>UZ.</td><td></td><td></td><td></td><td>lar.</td></t<>  | Gold   | Final   |                              | 1,951,063   | e en egenezet av nærete,  | UZ.  |  |                           |  | lar.   |
| Lease         11 3285         PCT         Store         Store <th< td=""><td>Assays:</td><td></td><td></td><td>Payables :</td><td></td><td>anna) - (( = ) - F ( = /P - ) = ) F = Salan (P ) Salangan an</td><td></td><td></td><td></td><td></td></th<>  | Assays:  |   |                              | Payables :  |   | anna) - (( = ) - F ( = /P - ) = ) F = Salan (P ) Salangan an |  |                           |  |  |
| Least         31.328%         PCT         SCT         SS%         PC         Strate          Cotal D   |  |   | Unit                         | Unique Deduc.   | Unit  | Content %  | Stin finder  | Mr. Prantis               | Sein Geinmittar                            | Toist Doubting   |
| Solution         Solution         Control         Control         Solution         Solution <thsolution< th=""> <thsolution< th=""> <th< td=""><td></td><td></td><td></td><td></td><td></td><td>95%</td><td>3%</td><td></td><td></td><td>1 963 022.0</td></th<></thsolution<></thsolution<>   |  |   |                              |   |   | 95%  | 3%   |                           |  | 1 963 022.0  |
| Total Payables         10000         1100         1100         10000         1100         10000         1100         10000         1100         10000         1100         10000         1100         10000         1100         10000         1100         10000         1100         10000         1100         10000         1100         10000         1100         10000         110000         100000         100000 <th1< td=""><td></td><td></td><td></td><td>1</td><td></td><td></td><td>50-06</td><td></td><td></td><td>1.324.827.2</td></th1<>   |  |   |                              | 1   |   |  | 50-06  |                           |  | 1.324.827.2  |
| Deductions:         Unit Price/DMT         Total Ceduction           REATMENT CHARGES         CLP. Boldane. NB         115.09         427.754           SEVER         2022 Genchmark         125.09         427.754           VERALTIES         36400         2022 Genchmark         125.09         427.754           PENALTIES         Assay         Free         For each         US\$         2.663.1           Ansender (Ast)         1         0.3435         0.49% 1         0.19%         2.00         1.20           Ensemptibilit         1         0.50%         9.49% 1         0.19%         2.00         1.24         15.027           Istand IDB         1         0.15%         9.13% 1         0.09%         2.00         11.24         15.027           Istand IDB         1         0.15% 2.00         11.24         15.027         1.20           Istand IDB         1         0.15% 2.00         11.24 <td>પાલના</td> <td>2,230</td> <td>GRAN</td> <td>100</td> <td>GRM</td> <td>2244.</td> <td></td> <td>0.6467</td> <td>91.18</td> <td>218 893-4</td>   | પાલના  | 2,230   | GRAN                         | 100   | GRM   | 2244.  |  | 0.6467                    | 91.18                                      | 218 893-4  |
| Delayary Terp         Ond Price/UM         Total Beductio           REATMENT CHARGES         0.12, BisBane, NB         135.09         427.754.2           SKVER         2022 Geoctmark         125.Per panathe OZ         20.94         66.342.1           GOLD         15.600         Per panathe OZ         0.94         2.05.2           SKVER         2022 Geoctmark         125.Per panathe OZ         0.94         2.06.4           GOLD         15.600         Per panathe OZ         0.94         2.06.783.7           Anoren Met         1         6.1475         0.4955.1         2.165         2.16         1.20           Anoren Met         1         6.1475         0.4955.1         2.165         2.16         1.20           EnaminoBH         1         0.1555         9.19% 1         2.16%         2.16         1.20           EnaminoBH         1         0.1555         9.19% 2.00         11.24         15.627.1           EnaminoBH         1         Delays 40% 3. Above 2.5%         1         1.00% 2.00         11.24         15.627.1           EnaminoBH         1         Delays 4.0% 3. Above 2.5%         1         1.00% 1         2.00         11.24         15.627.1           EnaminoBH         1   |  |   | *******                      | T   | otal Payable  | \$   | and the second |                           | 139.63                                     | 3,576,743.5  |
| REATMENT CHARGES         C.1.P. Belshere. NB         135.09         427.754.0           SRLVER         2022 Benchmark         1.25         20.94         66.342.0           GCLD         19.660         Per canable QZ         20.94         66.342.0           GCLD         19.660         Per canable QZ         0.84         2.663.2           COLD         19.660         Per canable QZ         0.84         2.663.2           Ansaret (Act)         1         6.3035         0.495.3         3.169.5         2.163         1.20           Ansaret (Act)         1         6.3035         0.495.3         3.169.5         2.163         1.20           Ansaret (Act)         1         6.3035         9.495.3         9.195.5         2.00         1.20           Ansaret (MD)         1         0.025%         9.195.5         2.00         11.20         15.627.1           Least         1         0.025%         1         1.195%         2.00         11.21         15.627.1           Least         1         0.025%         9.195%         2.00         11.23         15.627.1           CTAL CIP VALUE         1         1.025%         10.034.354.6         15.620         15.62         15.627.1 </td <td>leductions:</td> <td>······································</td> <td>na katan ng mga panaga</td> <td>n an an</td> <td>el construct del transmissione e populare e p</td> <td></td> <td>where the states of the</td> <td></td> <td>Unit Price/DMT</td> <td>Total Deduction</td>  | leductions:  | ······································  | na katan ng mga panaga       | n an  | el construct del transmissione e populare e p |  | where the states of the  |                           | Unit Price/DMT                             | Total Deduction  |
| Accent (Act         2022 Benchmerk         125         Per cavable OZ         20.94         66.3422           GCLD         19.660         Per cavable OZ         0.94         2.051           FERALTIES         19.678         2.094         66.3422           Ansary         Free         For each         U935           Ansary         Free         For each         U935           Ansary         Free         For each         U935           Anternet/981         1         0.50%         9.40%         0.40%         2.60           BarnetivBit         0.05%         9.40%         0.40%         2.60         1.20           Const         1.06%         2.60         1.23         25.627           Loan         1.06%         2.60         1.23         25.627           Loan         1.06%         2.60         1.23         25.627           COTAL CIP VALUE         U95         402.00         3.0343354.5           ess 100% Storage and Handling Charges         56.44         61.805         195.832.5           ess 100% Insurance         3.518.00         1.55.00         1.72.90         545.290.0           ess 100% Insurance         3.518.00         1.00         1.22   | REATMENT CHA   |   |                              |   |   |  |  |                           | 15.68                                      | 572 763 W  |
| GOLD         ISE CONSISTING         ISE CONSISTING <thise consisting<="" th="">         ISE CONSISTING<td>EFINING CHARG</td><td>ies</td><td></td><td></td><td></td><td></td><td></td><td></td><td>1.00.000 00.000</td><td></td></thise>  | EFINING CHARG  | ies   |                              |   |   |  |  |                           | 1.00.000 00.000                            |  |
| ERALTIES         Other Participation OL         <  | SEVER  |   |                              | 2022 Geoclarcok   | 1 25  | Per canable OZ   |  |                           | 20.94                                      | 66, 342, 28  |
| ENALTIES         Assay         Free         For each         US\$           Ansmony(Sb)         1         0.50%         0.40%         0.10%         2.00         1.20           Ansmony(Sb)         1         0.50%         0.40%         0.10%         2.00         1.20           Exernative(Fb)         1         0.05%         0.10%         2.00         1.20           Least         1         0.05%         0.10%         2.00         11.21         25.027           Least         1         0.00%         2.00         11.23         25.027         1           Yotal Deductions         1         1.60%         2.00         11.23         25.027           Total Deductions         1         1.60%         2.00         11.23         25.027           Total Deductions         1         1.60%         2.00         11.23         25.027           OTAL CIP VALUE         10.60%         4.00         3.044.354.6         10.50%         10.20         3.044.354.6           ess 100% Storage and Handling Charges         50.44         01.805         195.832.5         195.832.5         195.832.5         1.10         1.22         3.89.8           OTAL INVOICE AMOUNT         2.289.362.30  | GOLD   |   |                              |   | 18-86 <b>0</b>  | Por conjuitie QZ   |  |                           | 0.84                                       | 2,365.26   |
| Assay         Free         For each         USS           Arsenie (Ast         0.0475, 0.0405, 1         0.105, 0.0405, 1         0.105, 0.0405 | ERALTIES   |   |                              |   |   |  |  |                           | 156 78                                     | 496,761 7  |
| Total Deductions         108 92         532,388.9           OTAL CIP VALUE         U68 92         532,388.9           OTAL CIP VALUE         U68 92         3.034.354.6           ess 100% Storage and Handling Charges         53,44         51.805         195.832.5           ess 100% Freight-Provisional         3.518.00         155.00         172.29         545.290.0           ess 100% Insurance         3.518.00         1.10         1.22         3.869.8           OTAL INVOICE AMOUNT         2.289.362.3         2.289.362.3  | Arsenic (As)<br>Antonogy(Sb)   | (1967 - NAME) - MARE  | 0.040%.<br>0.000%            |   | 0-46%,<br>3-46%   | 1  | 1194<br>1194<br>1194   | 0.60 ×<br>2.00            | + 20                                       |  |
| OTAL CIP VALUE         USS         HC2 00         3.044.354.6           ess 100% Storage and Handling Charges         56.44         61.805         195.832.5           ess 100% Freight-Provisional         3.518.00         155.00         172.69         545.290           ess 100% Insurance         3.518.00         1.10         1.22         3.863.8           OTAL INVOICE AMOUNT         2.289.362.3  | Leas   | 1 64  | oitze 40% &                  | Above 25%   |   | 1  | 1.69%  | 2.00                      | 94 QA                                      | 05,627 1   |
| OTAL CIP VALUE         Uiss         002.00         3.044.354.6           ess 100% Storage and Handling Charges         56.44         61.805         195.832.5           ess 100% Freight-Provisional         3.518.00         155.00         172.09         545.290.0           ess 100% Insurance         3.518.00         1.10         1.22         3.869.8           OTAL INVOICE AMOUNT         2.299.382.3         2         2.99.382.3  |  | n fa stand a st | ter A tel felini indonesenen |   | otal Deductio   | ins  | ***  |                           | -011-11-12-12-12-12-12-12-12-12-12-12-12-1 | -37 568 66   |
| cost         100% Storage and Handling Charges         50.44, 304, 5         3.044, 304, 5           cost         100% Freight-Provisional         3.518,00         155,00         172,09         545,290,0           cost         100% Freight-Provisional         3.518,00         155,00         172,09         545,290,0           cost         3.518,00         1.55,00         1.72         3.893,8           OTAL INVOICE AMOUNT         2.299,362,3         2.299,362,3   | TAL PROVER   | 12  |                              | ·····   |   |  |  |                           |  |  |
| ess 180% Freight-Provisional 3.518.00 155.00 172.69 545.290 0 ess 180% Insurance 3.518.00 1.10 1.22 3.869.8 OTAL INVOICE AMOUNT 2.299.362.3   | DIME OF VALU   | )C  |                              |   |   |  |  | 99\$                      | 362 <b>30</b>                              | 3.044.354.62   |
| 2.207,352.3<br>C7   | ess 100% Freio   | ht-Provisional  | Charges                      |   |   |  | 155 00   | 172.69                    |  | 195,832,52<br>545,290,00<br>3,869,80   |
| IST 148 SUCCES  | OTAL INVOICE   | AMOUNT  |                              |   |   |  |  |                           |  | 2,299,362.30   |
|   | ST   |   |                              |   |   |  |  | 48.00                     |  | 5 8 6 MM + MI  |

### Schedule N – Pb-07-F



TREVALI

Payment Received

DEBIT(CREDIT) TO ISSUE

Trenals Mining (HB) Ltd. 5362 http://150. Bathurst: New Brunchvick, Canada. 224, 245. www.travall.com Wre Banking Information Sank: Eank of Nova Soeba Automs stander 50229-3856011 Carearcy: US Delars Sould Code NOSCCATT Bonk oldrens: 44 King Steal Weel, Toronto, ON MED 1111 HST Number 844686852 RT6031

(2.518,072.42)

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US\$

| General data:  |  |  |  |  | Weights:                                   |  |   | 1277 het in en stat in Statisticus ogenaamse. | Na: Pb-07-  |
|--|--|--|--|--|--|--|---|---|---|
| Pandect .<br>Buyer   | Lead concentrate<br>Generate Canada (                                      |  | 5  |  |  | NNIT<br>Francise   |   | 0.190%  | Date: Dec 31,28<br>3 430 84   |
| Contract:  | 189-26-30432 P   |  |  |  |  | LINAT  |   | 1 - 10 - 10 - 10                              | 3 430 84  |
| Ocivered al.   | Scikkste AB Canal  | ಚಿತ  |  |  |  | Coisture -   |   | 3 68%2  | 397.3   |
| Clorith of delivery<br>Lot #   | Apr -Mary 2022   |  |  |  |  | NEMT   |   |   | 3,133,82  |
| Prices:  |  | Liter e Palliere                               |  |  | •<br>• • • • • • • • • • • • • • • • • • • |  |   |   |   |
| Elem   | Type   |  | Price US\$                                     |  | Unið                                       |  | Price Used  | c   | luctational Period  |
| Lead   | 1 'n 124   |  | 2.059.18                                       |  | rei.                                       |  |   |   | Later   |
| Street   | ែះអ  |  | 21.615   |  | 02   |  |   |   | Set 1   |
| <u>Choisi</u>  | Fasi   |  | 1,020,651                                      |  | 02   |  |   | a an      | 2.83  |
| Assays:  |  | ******   | Payables :                                     |  | ** *** ******                              | etriklehormakon (i ar puri ti Sinn (a te                       | et he he he e he e he e na mar na naanaanaanaan                         |   |   |
| Elem   | A <b>ssay</b><br>34 378%   | Unit<br>PCT                                    | Unique Deduc.                                  | Linia  | Content %                                  | Min Deduc  | Net Payable   | Unit Price/OMT                                | Total Payables  |
| e conta<br>Novem   | 34 37818<br>570 989  | GRM  | -  | 201<br>02  | 44%).<br>1967),                            | 2%   | 13 16%.   | 949.27  | 2634,171 33   |
| Gold   | 2.539  | GRM  | 1 (11)   | GRM  | 1170a<br>1250%                             | 68.60  | 10,75<br>5-0487   | 342.65<br>35.46                               | 1 334 527.65  |
|  |  |  |  | Total Payable                                      |  | 1-1  | 3.9404  | 35 45<br>1 090 78 T                           | 267.733.20  |
|  | ante la constructa estadoria de constructoria presentaria                  | n oponeniaeroney 75                            | energy and an an array second straight         |  | •  |  |   | Lawse L                                       | 3.439.231.21  |
| Deductions:  |  | <del>.</del>                                   |  |  |  |  |   | Unit Price/DMT                                | Total Deduction   |
|  |  | osvery Ten                                     |  |  |  |  |   |   |   |
|  | ARGES C  | iP Better                                      |  |  |  |  |   | 135.00  | 402,968,51  |
|  | ARGES C  |  |  |  |  |  |   | 135.00  | 403,968,51  |
| REFINING CHARI   | ARGES C  |  |  | 1.25   | Per payable (12                            |  |   | 135.00<br>28.54                               |   |
| REFINING CHARI   | ARGES C  |  | 19. AB   |  | Per payable 02<br>Per payable 02           |  |   |   | A5 598.4  |
| REFINING CHARI<br>SLVER<br>GOLD  | ARGES C  | 14° Bestaur                                    | n, N <b>3</b><br>2022 Benchmark                |  |  |  |   | 13 <b>24</b>                                  | 05 598.4<br>2 635.31  |
| REFINING CHARI<br>SLVER<br>GOLD<br>PENALTIES   | ARGES C  | 1P Betrer<br>Asta                              | n, N <b>3</b><br>2022 Benchmark                | 15 00 <b>0</b><br>Free                             | Per payable (1)                            | Foreach  | 638   | 139 54<br>0 114                               | 05 598.4<br>2 635.31  |
| REFINING CHARI<br>SILVER<br>GOLD<br>CHALTIES   | ARGES C  | Astan<br>0.340%                                | n, N <b>3</b><br>2022 Benchmark                | 15 000<br>Free<br>6 45%                            | Per payable (12                            | Foreach<br>0 10%   | 2.00  | 139 54<br>0 114                               | 26 598.4<br>2 635.31  |
| REFINING CHARI<br>SLVER<br>GOLD<br>PENALTIES   | ARGES C  | Astau<br>0.340%<br>0.660%                      | n, N <b>3</b><br>2022 Benchmark                | 15 (80)<br>Fran<br>8 40%<br>6 40%                  | Per payable (12                            | For each<br>0 1651<br>0 1655                                   | 2.00<br>2.00  | 139 54<br>0 114                               | 26 598.4<br>2 635.31  |
| REFINING CHARI<br>SLVER<br>GOLD<br>PENALTIES<br>(reservic (As)<br>Anteneny(Sb)<br>Bisrouts B)  | ARGES C:<br>GES  | Astan<br>0.340%<br>0.055%                      | 1922 Bendimark                                 | 15 000<br>Free<br>6 45%                            | Per payable (12                            | For each<br>0 10%<br>0 10%<br>0 01%                            | 2.00<br>2.00<br>2.00  | 39 <b>54</b><br>0 7 <b>4</b><br>158 78        | P5 598.4<br>2 635,33<br>493,392,29  |
| GOLD<br>PENALTIES<br>Antenio (As)<br>Antenery Sb)  | ARGES C:<br>GES  | Astan<br>0.340%<br>0.055%                      | n, N <b>3</b><br>2022 Benchmark                | 15 (80)<br>Fran<br>8 40%<br>6 40%                  | Per payable (12                            | For each<br>0 1651<br>0 1655                                   | 2.00<br>2.00  | 139 54<br>0 114                               | 433,958,51<br>25,532,44<br>2,635,57<br>431,192,33<br>15,227,74  |
| REFINING CHARI<br>SLVER<br>GOLD<br>PENALTIES<br>(Insenic (As)<br>(Insenic (As)<br>Dismuts (B)  | ARGES C:<br>GES  | Astan<br>0.340%<br>0.055%                      | ss, NB<br>2022 Senstemark<br>y<br>i Alanvo 25% | 15 (80)<br>Fran<br>8 40%<br>6 40%                  | Per payable Q2                             | For each<br>0 10%<br>0 10%<br>0 01%                            | 2.00<br>2.00<br>2.00  | 39 <b>54</b><br>0 7 <b>4</b><br>158 78        | P5 538.41<br>2 835.37<br>491,192.29   |
| REFINING CHAR<br>SLVER<br>GOLD<br>PENALTIES<br>(Insenic (As)<br>Avience(SS)<br>(InseniteB))<br>Lead  | ARGES C:<br>GES<br>( Di  | Astan<br>0.340%<br>0.025%<br>0.05%             | ss, NB<br>2022 Senstemark<br>y<br>i Alanvo 25% | 15 000<br>Free<br>9 40%<br>9 40%<br>6 15%          | Per payable Q2                             | For each<br>0 10%<br>0 10%<br>0 01%                            | 2.00<br>2.00<br>2.00  | 39 <b>54</b><br>0 7 <b>4</b><br>158 78        | 05 598 4<br>2 635,3<br>431, 192 3<br>13 227,74<br>525,420,64  |
| REFINING CHARI<br>SILVER<br>GOLD<br>PENALTIES<br>Arcenice (Ad)<br>Arcenery(Sb)<br>Discoutte(B)<br>Lead   | GES<br>GES<br>UE   | Assa<br>0 340%<br>0 260%<br>6 85%<br>ekw 40% § | ss, NB<br>2022 Senstemark<br>y<br>i Alanvo 25% | 15 000<br>Free<br>9 40%<br>9 40%<br>6 15%          | Per payable Q2                             | 507 cach<br>0 1691<br>0 1695<br>0 01%<br>1 06%                 | 2.00<br>2.00<br>2.00<br>2.00<br>2.00                                    | 39 <b>54</b><br>0 7 <b>4</b><br>158 78        | P5 598 4<br>2 635,31<br>491,192 23<br>53 227 74<br>525,420 64<br>2.909,811,17                                       |
| REFINING CHARA<br>SLVER<br>GOLD<br>PENALTIES<br>(Arsenic (As)<br>27 January (S))<br>Disrouth B()<br>Lead<br>OTAL CIP VAL<br>ess 100% Stor.                 | ARGES C:<br>GES<br>UE<br>ue<br>age and Handling                            | Assa<br>0 340%<br>0 260%<br>6 85%<br>ekw 40% § | ss, NB<br>2022 Senstemark<br>y<br>i Alanvo 25% | 15 000<br>From<br>6 42%<br>6 43%<br>6 15%          | Per payable Q2                             | For each<br>0 10%<br>0 00%<br>1 00%<br>1 00%                   | 2.00<br>2.00<br>2.00<br>2.00<br>2.00<br>2.00<br>2.00<br>2.00            | 39 <b>54</b><br>0 7 <b>4</b><br>158 78        | P5 538.41<br>2 635.37<br>431,192.39<br>15 227.74<br>525.420.64<br>2.909.811.17<br>183.637.00                        |
| REFINING CHAR<br>SLVER<br>GOLD<br>PENALTIES<br>(reserve (As)<br>27 January (S))<br>Bisroute B()<br>Lead<br>OTAL CIP VAL<br>ess 100% Stor.                  | GES<br>GES<br>UE<br>age and Handling<br>ht-Provisional                     | Assa<br>0 340%<br>0 260%<br>6 85%<br>ekw 40% § | ss, NB<br>2022 Senstemark<br>y<br>i Alanvo 25% | 15 000<br>Free<br>6 40%<br>6 40%<br>6 15%<br>6 15% | Per payable Q2                             | For each<br>0 16%<br>0 16%<br>0 01%<br>1 06%<br>1 06%<br>1 06% | 2 00<br>2.00<br>2.00<br>2.00<br>2.00<br>2.00<br>0.555<br>0.51<br>172.08 | 39 <b>54</b><br>0 7 <b>4</b><br>158 78        | 05 538 4<br>2 635.3<br>491,192 3<br>15.227 74<br>525.420.04<br>2.909.811.17<br>183.637.00<br>539,072 95             |
| EFINING CHAR<br>SLVER<br>GOLD<br>(FINALTIES<br>(Insertio (As)<br>Antenomy(Sb)<br>(Dismute B))<br>Lead<br>(OTAL CIP VAL<br>ess 100% Freig<br>ess 100% Insul | ARGES C:<br>GES<br>UE<br>ue<br>age and Handling<br>ph-Provisional<br>rance | Assa<br>0 340%<br>0 260%<br>6 85%<br>ekw 40% § | ss, NB<br>2022 Senstemark<br>y<br>i Alanvo 25% | 15 000<br>From<br>6 42%<br>6 43%<br>6 15%          | Per payable Q2                             | For each<br>0 10%<br>0 00%<br>1 00%<br>1 00%                   | 2.00<br>2.00<br>2.00<br>2.00<br>2.00<br>2.00<br>2.00<br>2.00            | 39 <b>54</b><br>0 7 <b>4</b><br>158 78        | +5 538.4<br>2 635.3<br>431,192.3<br>15.227.7-<br>525.420.02<br>2.909.811.17<br>183,637.00<br>539,072.95<br>3,825.68 |
| EFINING CHAR<br>SLVER<br>GOLD<br>ENALTIES<br>Arsenic (Ad)<br>Ardimeny(Sb)<br>Bismuts(B)<br>Lead<br>OTAL CIP VAL<br>ess 100% Stor.<br>ess 100% Freig        | ARGES C:<br>GES<br>UE<br>ue<br>age and Handling<br>ph-Provisional<br>rance | Assa<br>0 340%<br>0 260%<br>6 85%<br>ekw 40% § | ss, NB<br>2022 Senstemark<br>y<br>i Alanvo 25% | 15 000<br>Free<br>6 40%<br>6 40%<br>6 15%<br>6 15% | Per payable Q2                             | For each<br>0 16%<br>0 16%<br>0 01%<br>1 06%<br>1 06%<br>1 06% | 2 00<br>2.00<br>2.00<br>2.00<br>2.00<br>2.00<br>0.555<br>0.51<br>172.08 | 39 <b>54</b><br>0 7 <b>4</b><br>158 78        | 05 508 4<br>2 635.3<br>431, 192 25<br>15.227.7<br>525,420.02<br>2,909.811,17<br>183,637.00<br>539,072 93            |

### Schedule O – Pb-08-F



Trevelli Mining (18) tod 9361 Hury 180, Esthorot, New Brunswick, Cameda — E2A 4AS WWW trevel com Vire Banking Information Bank, Bank of Hova Socia Autoric namber 00000 3858011 Currency US Boker Swit Code, NOSCCATT Bank addiess: 44 Khig Street Vient, Tomma, ON IABI 1111 HST Number 544880652 RT6001

| Product :<br>Disper:<br>Confract:<br>Delicered at:<br>Monifi of delivery<br>Let #<br>- *********************************** | Lead concentrate<br>Glancora Canada I<br>159-25-30432 P<br>Bolidune NB-Cana<br>Oct 2022 | Corporation   |                |  |   |                |   |   | Date: Mar 6,202                          |
|--|---|---------------|----------------|--|---|----------------|---|---|--|
| Contract:<br>Ositement at:<br>Month of delivery<br>Lot #   | 169-28-30432 P<br>Belidune NB Cana  |               |                |  |   | 标题样            |   |   | 4 998 3                                  |
| Oritoria at:<br>Month of delivery<br>Lot #   | Belldune MB Cana  | da            |                |  |   | Franchise      |   | 0.030%  |  |
| Marth of delivery<br>Lot #   |   | 18:3          |                |  |   | novhit         |   |   | 4 998.36                                 |
| 1. 19 19 19 19 19 19 19 19 19 19 19 19 19  | ou zugz   | ,             |                |  |   | Noisiare       |   | 201%  | 350.31                                   |
| Prices:  |   |               |                |  |   | NEMT           |   |   | 4 648.000                                |
| Pricest  |   |               |                |  |   |                | a a a gant para para particular da sera para para p | anna an tha ann an tao an t |  |
|  |   | *****         |                |  | ****  |                | ******  | ********  | an a |
| Elem   | Type  |               | Price US\$     |  | Unit  |                | FINAL Price   | ć   | Justational Period                       |
| Load   | F arad  |               | 2,996 93       |  | ЫŤ  |                |   |   | Feb-2                                    |
| Gelsen<br>Gelsel   | Cènat<br>Cenat  |               | 23.668         |  | 02<br>02  |                |   |   | 140w-2                                   |
| 1323   | 1 4101  |               | 1721 239       | ang ang pang ang ang pang pang pang pang   | [32]  |                | an na an shann an an bardh a 1995 a                 |   | *tas-2                                   |
| Assays:  | an a sharan da an                                   |               | Payables :     | 1840) * 1940 * 1940 * 1940 * 1940 * 1940 * 1940 * 1940 * 1940 * 1940 * 1940 * 1940 * 1940 * 1940 * 1940 * 1940 |   |                |   |   |  |
| Elens  | Assay   | Unit          | Unique Bedac.  | Lievin   | Content %   | Min Deduc      | Net Payable   | Unit Price/DMT  | Total Payables                           |
| Lend<br>biser  | 11.376%   | PCT           |                | 807  | 19.0° s.  | 3%             |   | 478.60  | 3 455 582,93                             |
| ියක්<br>සියක්  | 564 913<br>4 672  | েলার<br>ভোগন  | 1 393          | UZ<br>GRM  | 120%<br>95%   | 50.00          | 17.20   | 1040 <b>95</b>  | 1 877.712 03                             |
| 120304   |   | Cardia        |                |  |   |                | 6 UEM   | 161 50  | 750 (919 61                              |
|  |   |               | 1              | otal Payable   | 5   |                |   | 1 201 41  | 5.584,244.76                             |
| Deductions:  |   |               |                |  |   |                | ented 11 de la Problem de las ses                   | Unit Price/DMT  | <b>Yotal Deduction</b>                   |
| IREATMENT CHA  | RGES  |               |                |  |   |                |   | 135.00  | 827 489 18                               |
| REFINING CHARG   | ES  |               |                |  |   |                |   |   |  |
| STALU  |   |               | 0922 Berkhmark | 1.25   | Per payable ()  | Z              |   | 21 50   | 59.220.91                                |
| 6010   |   |               |                | 18 00 <b>0</b>   | Per payable ()  | Z              |   | 1 43  | 7 850 20                                 |
| ENALTIES   |   |               |                |  |   |                |   | 153.19  | 735.269.29                               |
| AUTORIA I Sande  |   | Assay         | ,              | Free   |   | For each       | USS   |   |  |
| Adserves (Ast)   | i.  | 0.360%        |                | 04645  | )   | 0.10%          | 2.00  |   |  |
| Anteneny(Sb)   | ŧ   | 0.000%        |                | $\langle \cdot   d_{2}   j^{2} S_{2} \rangle$  | 1   | 0.16%          | 2.60  |   |  |
| (IB)elturne()  | ŧ   | 0.06%         |                | 0.18%  |   | 0.01%          | 2.00  |   |  |
| Lead   | ( 5   | ත්රාන රෝකි ස් | Abiye 25%      |  | ŧ   | s helperty     | 2 30  | 9.25  | 42 685 33                                |
|  |   |               |                |  |   |                |   |   |  |
|  | an mar ( ) = 1 Mar ( Mar ( an ( a ( a ( ( ) = ( ( a ( ( ( ( ( ( ( ) ) ) ) ) ) = ( ) )   |               | 1              | ial Deductio   | ns  |                |   | 107 4.3 <b>(_</b>   | 778,245.62                               |
| IOTAL CIP VALL   | ĴĒ  |               |                |  |   | *******        | USS   | 1 033 98  | 4,805,999.15                             |
| ass 100% Stor-   | ge and Handling   | Charmer       |                |  |   | 56 44          | 60.69   |   | 000 100 T                                |
| .ess 100% Freig  |   |               |                | 5,004,34   |   | 155.00         | 166,88  |   | 282,108.57                               |
| .ess 100% Freig<br>.ess 100% Insur   |   |               |                | 0,004.34<br>5,004.34   |   | 155.00<br>1 10 | 100.88<br>113                                       |   | 775,672.70<br>5.504,77                   |
| OTAL INVOICE   | AMOUNT  |               |                |  |   | ****           |   |   | 3,742,713,10                             |
| łst  |   |               |                |  | eles de la constante de la cons | ********       | 15%   | *************   | 561,406,97                               |

This is **Exhibit "D"** referred to in **Affidavit #1** of Seung Hwoo Kim, sworn before me at Vancouver, British Columbia, this 1<sup>st</sup> day of October, 2024.

År at the start of the second s wheth A Commissioner for taking Affidavits for

British Columbia

Trevali Mining Corporation 1900- 999 West Hastings Street Vancouver, B.C. Canada, V6C 2W2

August 18, 2022

Attn: Brendan Creaney, Chief Financial Officer

Re: Notice of Set Off Contract No. 180-20-30432-P (the "Contract")

Glencore Canada Corporation ("Glencore") hereby provides notice that, in accordance with its rights pursuant to s. 21 of the Contract, it has elected to satisfy in full its obligation to pay Trevali Mining Corporation ("Trevali") US\$3,103,665.86 for Caribou Pb concentrates pursuant to the Contract by setting off this amount against liabilities otherwise due by Trevali to Glencore pursuant to the Caribou zinc offtake contract (062-13-27000-P, the "Caribou Zn Contract") as follows:

- (a) An amount equal to US\$2,693,579 for rolling costs accrued and payable pursuant to s. 8.1.1.1 of the Contract and as set out in further detail as Schedule A hereto; and
- (b) An amount equal to US\$410,086.86 to be deducted as partial payment for the Shortfall Amount (as such term is defined in the Caribou Zn Contract) for the month of August, 2022, with final calculation and election of treatment by Glencore of remaining Shortfall Amount to be performed in accordance with the terms of the Caribou Zn Contract.

Glencore continues to reserve all rights and remedies available to it pursuant to the Contract, the Caribou Zn Contract and other agreements between the parties.

Regards,

Julien Demers Guerard Glencore Canada Corporation

| Quota  | Shortfall Tonnage<br>Rolled (mtu) | Roll Cost per mtu | Total          |
|--------|-----------------------------------|-------------------|----------------|
| Apr-21 | 1,795                             | \$0.00            | \$0.00         |
| May-21 | 1,483                             | \$5.00            | \$7,415.00     |
| Jun-21 | 1,495                             | \$5.00            | \$7,475.00     |
| Jul-21 | 2,109                             | \$5.00            | \$10,545.00    |
| Aug-21 | 3,250                             | \$5.00            | \$16,250.00    |
| Sep-21 | 3,634                             | \$5.00            | \$18,170.00    |
| Oct-21 | 4,405                             | \$50.00           | \$220,250.00   |
| Nov-21 | 5,124                             | \$100.00          | \$512,400.00   |
| Dec-21 | 5,899                             | \$25.00           | \$147,475.00   |
| Jan-22 | 7,585                             | \$10.00           | \$75,850.00    |
| Feb-22 | 8,944                             | \$15.00           | \$134,160.00   |
| Mar-22 | 9,352                             | \$27.00           | \$252,504.00   |
| Apr-22 | 10,245                            | \$30.00           | \$307,350.00   |
| May-22 | 10,500                            | \$20.00           | \$210,000.00   |
| Jun-22 | 11,239                            | \$25.00           | \$280,975.00   |
| Jul-22 | 12,319                            | \$40.00           | \$492,760.00   |
|        |                                   | Total             | \$2,693,579.00 |

### Schedule A- Costs to Date (USD)

Trevali Mining Corporation 1900- 999 West Hastings Street Vancouver, B.C. Canada, V6C 2W2

September 8, 2022

Attn: Brendan Creaney, Chief Financial Officer

Re: Notice of Set Off Contract Numbers 062-13-27000-P and 180-20-30432-P (the "Contracts")

Glencore Canada Corporation ("Glencore") hereby provides notice that, in accordance with its rights pursuant to s. 21 of the Contracts, it has elected to satisfy in full its obligation to pay Trevali Mining Corporation ("Trevali") totalling US\$3,602,416.22 as set out in further detail in Schedule A and Schedule B hereto; for Caribou Zn and Pb concentrates delivered during the month of August 2022 by setting off this amount against liabilities otherwise due by Trevali to Glencore as follows:

 (a) An amount equal to US\$3,602,416.22 to be deducted as partial payment for the accumulated Shortfall Amount (as such term is defined in Contract 062-13-27000-P) accordingly due, with final calculation by Glencore to be performed in accordance with the terms of the Contracts.

Glencore continues to reserve all rights and remedies available to it pursuant to the Contracts and other agreements between the parties.

Regards,

Julien Demers Guerard Glencore Canada Corporation

Schedule A - Invoice Price Calculation for Caribou Zn Deliveries August 2022

Contract: 062-13-27000-P Delivery: August 2022 WMT: 4,423.830 DMT: 4,088.182

### **INVOICE PRICE CALCULATION**

#### PAYABLE CONTENTS

| Element<br>Zn<br>Ag | Assa<br>47.22<br>129.000 ( | %  | Deduction<br>- 8.000%<br>- 3.500 TOZ | Content%<br>100.000<br>65.000 | Net Payable         Price         Price %           39.220% x         2,755.00 USD/MT         100           0.4208 TOZ x         18.8360 USD/OZ         100           Total Payable Contents |                       | Total USD/DMT<br>1,080.51<br>7.93<br>1,088.44 |              |
|---------------------|----------------------------|----|--------------------------------------|-------------------------------|--|-----------------------|---|--------------|
| DEDUCT              | <u>IONS</u>                |    |                                      |                               |  |                       |   |              |
| Treatment           | Charge                     |    |                                      |                               | CIP Delivery   |                       |   | -225.00      |
| Penal               | ties                       | Zn | Below 49%                            | - 47.22%                      | = 1.78% x US   | -3.56                 |   |              |
|                     |                            | Fe | Above 8.5%                           | - 12.30%                      | = 3.8% x US  | -7.60                 |   |              |
|                     |                            | As | Above 0.25%                          | - 0.32%                       | = 0.07% x USI  | -1.40                 |   |              |
|                     |                            |    |                                      |                               |  | Total Deduc           | tions   | -237.56      |
|                     |                            |    |                                      |                               |  | Final Invoice Pric    | e per DMT                                     | 850.88       |
|                     |                            |    |                                      |                               |  | 100 % Mat             | erial Value                                   | 3,478,552.30 |
|                     |                            |    |                                      |                               |  | 90% Provisional Payr  | nent Value                                    | 3,130,697,07 |
|                     |                            |    |                                      |                               |  | Less: Insurance(      |   | 4,892.30     |
|                     |                            |    |                                      | Less:                         | BHO Handling a   | nd Storage Charges(\$ | 56.44/wmt)                                    | 251,019.36   |
|                     |                            |    |                                      |                               |  | Total Invoi           | ce Amount                                     | 2,874,785.41 |
|                     |                            |    |                                      |                               |  |                       | HST(15%)                                      | 431,217.81   |
|                     |                            |    |                                      |                               | Т  | otal Amount Due Tre   | evali(USD)                                    | 3,306,003.22 |

.

Schedule B - Invoice Price Calculation for Caribou Pb Deliveries August 2022

Contract: 180-20-30432-P Delivery: August 2022 WMT: 5,023.000 DMT: 4,490.683

### **INVOICE PRICE CALCULATION**

| PAYABLE                      | <u>E CONTEN</u> | ITS |             |                                   |                   |                         |             |               |
|------------------------------|-----------------|-----|-------------|-----------------------------------|-------------------|-------------------------|-------------|---------------|
| Element                      | Assa            | y   | Deduction   | Content <sup>o</sup> <sub>0</sub> | Net Payable       | Price                   | Price %     | Total USD/DMT |
| Pb                           | 36.929          | %   | - 3.000%    | 100.000                           | 33.920% x         | 1,895.40 USD/MT         | 100         | 642.92        |
| Ag                           | 654.613 (       | GRM | - 50 GRM    | 100.000                           | 19.439 OZ x       | 18.1350 USD/OZ          | 100         | 352.52        |
| Au                           | 4.116 GI        | RM  | - 1 GRM     | 95.000                            | 0.0952 OZ x       | 1,706.540 USD/OZ        | 100         | 162.416       |
|                              |                 |     |             |                                   |                   | Total Payable Co        | ontents     | 1,157.86      |
| DEDUCT                       | IONS            |     |             |                                   |                   |                         |             |               |
| Treatmen                     |                 |     |             |                                   | CIF Delivery      |                         |             | -130.00       |
|                              | Refining Charge |     |             | Ag: 19.4                          | 139 OZ x USD/02   | Z 1.25                  |             | -24.30        |
| Au: 0.0952 OZ x USD/OZ 18.00 |                 |     |             |                                   | -1.71             |                         |             |               |
| Penal                        | ties            | As  | Above 0.40% | - 0.355%                          |                   | 0.00                    |             |               |
|                              |                 | Sb  | Above 0.40% | - 0.062%                          | N/A<br>N/A        |                         |             | 0.00          |
|                              |                 | Bi  | Above 0.15% | - 0.060%                          | N/A               |                         |             | 0.00          |
|                              |                 | Pb  | Up to 40%   | -36.92%                           | 3.08% x USD       | 2.00/DMT per 1.00% j    | oro rata    | -6.16         |
|                              |                 |     |             |                                   |                   | Total Deduc             |             | -162.17       |
|                              |                 |     |             |                                   |                   | Final Invoice Pric      | e per DMT   | 995.69        |
|                              |                 |     |             |                                   |                   |                         | erial Value | 4,471,309.70  |
|                              |                 |     |             |                                   |                   | 90% Provisional Payr    |             | 4,024,178.73  |
|                              |                 |     |             |                                   |                   | Less: Insurance(        |             | 5,525.30      |
|                              |                 |     |             | Less:                             | BHO Handling a    | nd Storage Charges(\$   | 56.44/wmt)  | 283,498.12    |
|                              |                 |     |             |                                   |                   | ess: Ocean Freight (\$1 |             | 778,565.00    |
|                              |                 |     |             |                                   |                   | Total Materi            |             | 2,956,590.31  |
|                              |                 |     |             |                                   |                   |                         | HST(15%)    | 443,488.55    |
|                              |                 |     |             |                                   | То                | tal Material Amount E   | Due Trevali | 3,400,078.86  |
|                              |                 |     |             | Less                              | : Pre-Export Fina | ancing Facility Advanc  | e Payment   | 3,103,665.86  |
|                              |                 |     |             |                                   | Т                 | Total Amount Due Tre    | evali(USD)  | 296,413.00    |
|                              |                 |     |             |                                   |                   |                         |             |               |

This is **Exhibit "E"** referred to in **Affidavit #1** of Seung Hwoo Kim, sworn before me at Vancouver, British Columbia, this 1<sup>st</sup> day of October, 2024.

Cart  $\sim a \ll$ 1

A Commissioner for taking Affidavits for British Columbia

### Danielisz, Sue

| From:        | geng@trevali.com   |
|--------------|--|
| Sent:        | Friday, September 09, 2022 12:03 PM  |
| То:          | Thomas.Kim@glencore.ca   |
| Cc:          | bcreaney@trevali.com; mlouw@trevali.com; fmeng@trevali.com;<br>James.Smith@glencore-us.com; Julien.DemersGuerard@glencore.ca |
| Subject:     | Re: Notice from Glencore Canada Corporation  |
| Attachments: | GCC Set Off Notice - 8 September 2022.pdf  |

External sender/Expéditeur externe

External sender Hi Thomas,

The HST portion of these invoices (\$874,706.36) cannot be used as an offset against the accumulated Shortfall Amount, as the HST is an amount due and owing to the Canada Revenue Agency, and therefore Trevali has no entitlement to these proceeds.

Please send over an amended Notice with the appropriate amount due to Trevali net of the HST amount. Further please confirm if Glencore Canada will be remitting this HST portion to the CRA directly on behalf of Trevali.

Thanks, Gordon Eng VP, Tax & Treasury TREVALI

E <u>aeng@trevali.com</u> D +1 778-655-6089 C +1 604-603-1793 1900 – 999 West Hastings Street, Vancouver, BC, V6C 2W2, Canada

Connect with us on: Twitter | LinkedIn | Facebook | www.trevali.com

From: Thomas.Kim@glencore.ca <Thomas.Kim@glencore.ca>
Sent: Thursday, September 8, 2022 3:17 PM
To: Brendan Creaney <bcreaney@trevali.com>; Morne Louw <mlouw@trevali.com>; Gordon Eng <geng@trevali.com>;
Frank Meng <fmeng@trevali.com>
Cc: James.Smith@glencore-us.com; Julien.DemersGuerard@glencore.ca
Subject: Notice from Glencore Canada Corporation

```
Hi all,
```

Please find attached.

Thanks and regards, Thomas Kim Glencore Canada Corporation T: +1 416 788 5311 M: +1 416 788 5311 Thomas.Kim@glencore.ca 52

#### www.glencore.ca

LEGAL DISCLAIMER. The contents of this electronic communication and any attached documents are strictly confidential and they may not be used or disclosed by someone who is not a

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If you have received this electronic communication in error please notify the sender by replying to this electronic communication inserting the word "misdirected" as the subject and delete this communication from your system.

MENTION LEGALE: Le contenu de cette communication électronique et ses pièces jointes sont strictement confidentiels et ne peuvent pas être utilisés ou divulgués par une personne qui n'est pas le destinataire désigné.

Si vous avez reçu cette communication électronique par erreur, s'il vous plait, veuillez aviser l'expéditeur en répondant à cette communication électronique en insérant le mot 'mauvais destinataire' dans le sujet et supprimer ce message de votre système informatique.

Trevali Mining Corporation 1900- 999 West Hastings Street Vancouver, B.C. Canada, V6C 2W2

September 8, 2022

Attn: Brendan Creaney, Chief Financial Officer

Re: Notice of Set Off Contract Numbers 062-13-27000-P and 180-20-30432-P (the "Contracts")

Glencore Canada Corporation ("Glencore") hereby provides notice that, in accordance with its rights pursuant to s. 21 of the Contracts, it has elected to satisfy in full its obligation to pay Trevali Mining Corporation ("Trevali") totalling US\$3,602,416.22 as set out in further detail in Schedule A and Schedule B hereto; for Caribou Zn and Pb concentrates delivered during the month of August 2022 by setting off this amount against liabilities otherwise due by Trevali to Glencore as follows:

 (a) An amount equal to US\$3,602,416.22 to be deducted as partial payment for the accumulated Shortfall Amount (as such term is defined in Contract 062-13-27000-P) accordingly due, with final calculation by Glencore to be performed in accordance with the terms of the Contracts.

Glencore continues to reserve all rights and remedies available to it pursuant to the Contracts and other agreements between the parties.

Regards,

Julien Demers Guerard Glencore Canada Corporation

Schedule A - Invoice Price Calculation for Caribou Zn Deliveries August 2022

Contract: 062-13-27000-P Delivery: August 2022 WMT: 4,423.830 DMT: 4,088.182

### **INVOICE PRICE CALCULATION**

#### PAYABLE CONTENTS

| Element | Assay       | Deduction   | Content% | Net Payable  | Price           | Price % | Total USD/DMT |
|---------|-------------|-------------|----------|--------------|-----------------|---------|---------------|
| Zn      | 47.22%      | - 8.000%    | 100.000  | 39.220% x    | 2,755.00 USD/MT | 100     | 1,080.51      |
| Ag      | 129.000 GRM | - 3.500 TOZ | 65.000   | 0.4208 TOZ x | 18.8360 USD/OZ  | 100     | 7.93          |
|         |             |             |          |              | Total Payable C | ontents | 1,088.44      |
|         |             |             |          |              |                 |         |               |

| <u>DEDUCTIONS</u><br>Treatment Charge<br>Penalties | Zn<br>Fe<br>As | Below 49%<br>Above 8.5%<br>Above 0.25% | - 47.22%<br>- 12.30%<br>- 0.32% | CIP Delivery<br>= 1.78% x USD 2.00/DMT per 1% pro rata<br>= 3.8% x USD 2.00/DMT per 1% pro rata<br>= 0.07% x USD 2.00/DMT per 0.1% pro rata<br>Total Deductions | -225.00<br>-3.56<br>-7.60<br>-1.40<br>-237.56 |
|--|----------------|--|---------------------------------|---|---|
|  |                |  |                                 | Final Invoice Price per DMT   | 850.88  |
|  |                |  |                                 | 100 % Material Value  | 3,478,552.30                                  |
|  |                |  |                                 | 90% Provisional Payment Value   | 3,130,697,07                                  |
|  |                | 4,892.30                               |                                 |   |   |
|  |                |  | Less:                           | BHO Handling and Storage Charges(\$56.44/wmt)   | 251,019.36                                    |
|  |                |  |                                 | Total Invoice Amount  | 2,874,785.41                                  |
|  |                |  |                                 | HST(15%)  | 431,217.81                                    |
|  |                |  |                                 | Total Amount Due Trevali(USD)   | 3,306,003.22                                  |

Schedule B - Invoice Price Calculation for Caribou Pb Deliveries August 2022

| Contract : | 180-20-30432-P |
|------------|----------------|
| Delivery : | August 2022    |
| WMT:       | 5,023.000      |
| DMT:       | 4,490.683      |

### **INVOICE PRICE CALCULATION**

| PAYABLE                            | E CONTEN                          | VTS |             |          |                                |                             |             |                |
|------------------------------------|-----------------------------------|-----|-------------|----------|--------------------------------|-----------------------------|-------------|----------------|
| Element                            | Assa                              | y   | Deduction   | Content% | Net Payable                    | Price                       | Price %     | Total USD/DMT  |
| Pb                                 | 36.92                             | %   | - 3.000%    | 100.000  | 33.920% x                      | 1,895.40 USD/MT             | 100         | 642.92         |
| Ag                                 | 654.613 (                         | GRM | - 50 GRM    | 100.000  | 19.439 OZ x 18.1350 USD/OZ 100 |                             | 352.52      |                |
| Au                                 | 4.116 G                           | RM  | - 1 GRM     | 95.000   | 0.0952 OZ x                    | 2 OZ x 1,706.540 USD/OZ 100 |             | 162.416        |
|                                    |                                   |     |             |          |                                | Total Payable C             | ontents     | 1,157.86       |
|                                    |                                   |     |             |          |                                |                             |             |                |
| DEDUCT                             |                                   |     |             |          |                                |                             |             |                |
| Treatment                          | 0                                 |     |             |          | CIF Delivery                   |                             |             | -130.00        |
| Refining Charge Ag: 19.439 OZ × US |                                   |     |             |          |                                |                             |             | -24.30         |
| Au: 0.0952 OZ x USD/OZ 18.00       |                                   |     |             |          |                                |                             | -1.71       |                |
| Penal                              | Penalties As Above 0.40% - 0.355% |     |             |          |                                | N/A                         |             | 0.00           |
|                                    |                                   | Sb  | Above 0.40% | - 0.062% |                                | N/A                         |             | 0.00           |
|                                    |                                   | Bi  | Above 0.15% | - 0.060% | N/A                            |                             |             | 0.00           |
|                                    |                                   | Pb  | Up to 40%   | -36.92%  | 3.08% x USD                    | 2.00/DMT per 1.00% j        | oro rata    | -6.16          |
|                                    |                                   |     |             |          |                                | Total Deduc                 | tions       | -162.17        |
|                                    |                                   |     |             |          |                                | Final Invoice Pric          | e per DMT   | 9 <b>95.69</b> |
|                                    |                                   |     |             |          |                                |                             | erial Value | 4,471,309.70   |
|                                    |                                   |     |             |          |                                | 90% Provisional Payr        | nent Value  | 4,024,178.73   |
|                                    |                                   |     |             |          |                                | Less: Insurance(            |             | 5,525.30       |
|                                    |                                   |     |             | Less:    | BHO Handling a                 | and Storage Charges(\$      | 56.44/wmt)  | 283,498.12     |
|                                    |                                   |     |             |          |                                | ess: Ocean Freight (\$1     |             | 778,565.00     |
|                                    |                                   |     |             |          |                                | Total Materi                | al Amount   | 2,956,590.31   |
|                                    |                                   |     |             |          |                                |                             | HST(15%)    | 443,488.55     |
|                                    |                                   |     |             |          | То                             | tal Material Amount E       | Due Trevali | 3,400,078.86   |
|                                    |                                   |     |             | Less     | : Pre-Export Fina              | ancing Facility Advanc      | e Payment   | 3,103,665.86   |
|                                    |                                   |     |             |          | Т                              | Total Amount Due Tre        | vali(USD)   | 296,413.00     |
|                                    |                                   |     |             |          |                                |                             |             |                |

This is **Exhibit "F"** referred to in **Affidavit #1** of Seung Hwoo Kim, sworn before me at Vancouver, British Columbia, this 1<sup>st</sup> day of October, 2024.

Z.

A Commissioner for taking Affidavits for British Columbia

Trevali Mining Corporation 1900- 999 West Hastings Street Vancouver, B.C. Canada, V6C 2W2

September 15, 2022

Attn: Brendan Creaney, Chief Financial Officer

Re: Revised Notice of Set Off Contract Numbers 062-13-27000-P and 180-20-30432-P (the "**Contracts**") Transmitted via Fax/Email on September 8, 2022

Glencore Canada Corporation ("Glencore") hereby provides notice that, in accordance with its rights pursuant to s. 21 of the Contracts, it has elected to satisfy in full its obligation to pay Trevali Mining Corporation ("Trevali") totalling US\$3,132,535.84 as set out in further detail in Schedule A and Schedule B hereto; for Caribou Zn and Pb concentrates delivered during the month of August 2022 by setting off this amount against liabilities otherwise due by Trevali to Glencore as follows:

- (a) An amount equal to \$401,854.12 to be deducted for the balance of financial settlement costs for August 2022 Shortfall Amount (as such term is defined in Contract 062-13-27000-P); and
- (b) An amount equal to US\$2,730,681.72 to be deducted as partial payment for the remaining accumulated Shortfall Amount (as such term is defined in Contract 062-13-27000-P) accordingly due, with final calculation by Glencore to be performed in accordance with the terms of the Contracts.

Glencore continues to reserve all rights and remedies available to it pursuant to the Contracts and other agreements between the parties.

Regards,

Julien Demers Guerard Glencore Canada Corporation

Schedule A - Invoice Price Calculation for Caribou Zn Deliveries August 2022

Contract: 062-13-27000-P Delivery: August 2022 WMT: 4,423.830 DMT: 4,088.182

#### **INVOICE PRICE CALCULATION**

| PAYABLE      | E CONTE        | NTS       |             |          |                       |                       |              |               |
|--------------|----------------|-----------|-------------|----------|-----------------------|-----------------------|--------------|---------------|
| Element      | Assa           | Assay Ded |             | Content% | Net Payable           | Price                 | Price %      | Total USD/DMT |
| Zn           | 47.22          | %         | - 8.000%    | 100.000  | 39.220% x             | 2,755.00 USD/MT       | 100          | 1,080.51      |
| Ag           | Ag 129.000 GRM |           | - 3.500 TOZ | 65.000   | 0.4208 TOZ x          | 18.8360 USD/OZ        | 100          | 7.93          |
|              |                |           |             |          |                       | Total Payable C       | ontents      | 1,088.44      |
| DEDUCT       | IONS           |           |             |          |                       |                       |              |               |
| Treatment    | t Charge       |           |             |          | CIP Delivery          |                       |              | -225.00       |
| Penalties Zn |                | Below 49% | - 47.22%    | -3.56    |                       |                       |              |               |
|              |                | Fe        | Above 8.5%  | - 12.30% | = 3.8% x US           | D 2.00/DMT per 1% p   | ro rata      | -7.60         |
|              |                | As        | Above 0.25% | -0.32%   | $= 0.07\% \times USI$ | D 2.00/DMT per 0.1%   | pro rata     | -1.40         |
|              |                |           |             |          |                       | Total Deduc           | tions        | -237.56       |
|              |                |           |             |          |                       | Final Invoice Pric    | e per DMT    | 850.88        |
|              |                |           |             |          |                       | 100 % Mat             | terial Value | 3,478,552.30  |
|              |                |           |             |          |                       | 90% Provisional Payr  | ment Value   | 3,130,697,07  |
|              |                |           |             |          |                       | Less: Insurance(      |              | 4,892.30      |
|              |                |           |             | Less:    | BHO Handling a        | nd Storage Charges(\$ | 56.44/wmt)   | 251,019.36    |
|              |                |           |             |          |                       | Total Invoi           | ce Amount    | 2,874,785.41  |
|              |                |           |             |          |                       | Total Amount to Set   | Off(USD)     | 2,874,785.41  |

Schedule B - Invoice Price Calculation for Caribou Pb Deliveries August 2022

| Contract : | 180-20-30432-P |
|------------|----------------|
| Delivery : | August 2022    |
| WMT:       | 5,023.000      |
| DMT :      | 4,490.683      |

### **INVOICE PRICE CALCULATION**

| PAYABLE CONTENTS<br>Element Assay |                              | Deduction | Content%    | Net Payable                 | Price   | Price %                | Total USD/DMT |              |
|-----------------------------------|------------------------------|-----------|-------------|-----------------------------|---|------------------------|---------------|--------------|
| Pb                                | 36.92                        | ~         | - 3.000%    | 100.000                     | 33.920% x   | 1,895.40 USD/MT        | 100           | 642.92       |
| Ag                                | 654.613                      |           | - 50 GRM    | 100.000                     | 19.439 OZ x   | 18.1350 USD/OZ         | 100           | 352.52       |
| Au                                | 4.116 C                      |           | - 1 GRM     | 95.000                      | 0.0952 OZ x   | 1,706.540 USD/OZ       | 100           | 162.416      |
|                                   |                              |           | . Stati     | 20.000                      | 0.0702 02070  | Total Payable Contents |               |              |
|                                   |                              |           |             |                             | rour ayable contents                                |                        |               | 1,157.86     |
| DEDUCT                            | IONS                         |           |             |                             |   |                        |               |              |
| Treatmen                          |                              |           |             |                             | CIF Deliverv  |                        |               | -130.00      |
| Refining                          |                              |           |             | Ag: 19.4                    | 139 OZ x USD/O                                      | Z 1.25                 |               | -24.30       |
| 0                                 | 9                            |           |             |                             | 52 OZ x USD/OZ                                      |                        |               | -1.71        |
| Penal                             | ties                         | As        | Above 0.40% | - 0.355%                    |   | N/A                    |               | 0.00         |
|                                   |                              | Sb        | Above 0.40% | - 0.062%                    | N/A   |                        |               | 0.00         |
|                                   |                              | Bi        | Above 0.15% | - 0.060%                    | N/A   |                        |               | 0.00         |
|                                   |                              | Pb        | Up to 40%   | -36.92%                     | 3.08% x USD 2.00/DMT per 1.00% pro rata             |                        |               | -6.16        |
|                                   |                              |           |             |                             | Total Deductions                                    |                        | -162.17       |              |
|                                   |                              |           |             | Final Invoice Price per DMT |   | 995.69                 |               |              |
|                                   |                              |           |             |                             |   |                        | erial Value   | 4,471,309.70 |
|                                   |                              |           |             |                             |   | 90% Provisional Pays   | ment Value    | 4,024,178.73 |
|                                   |                              |           |             |                             |   | Less: Insurance(       |               | 5,525.30     |
|                                   |                              |           |             | Less:                       | Less: BHO Handling and Storage Charges(\$56.44/wmt) |                        |               | 283,498.12   |
|                                   |                              |           |             |                             | Less: Ocean Freight (\$155.00/wmt)                  |                        |               | 778,565.00   |
|                                   |                              |           |             |                             | Total Invoice Amount                                |                        |               | 2,956,590.31 |
|                                   |                              |           |             | Less                        | ess: Pre-Export Financing Facility Advance Payment  |                        |               | 2,698,839.88 |
|                                   | Total Amount to Set Off(USD) |           |             |                             |   |                        | 257,750.43    |              |

Trevali Mining Corporation 1900- 999 West Hastings Street Vancouver, B.C. Canada, V6C 2W2

September 15, 2022

Attn: Brendan Creaney, Chief Financial Officer

Re: Revised Notice of Set Off Contract No. 180-20-30432-P (the "Contract") Transmitted via Fax/Email on August 18, 2022

Glencore Canada Corporation ("Glencore") hereby provides notice that, in accordance with its rights pursuant to s. 21 of the Contract, it has elected to satisfy in full its obligation to pay Trevali Mining Corporation ("Trevali") US\$2,698,839.88 for Caribou Pb concentrates pursuant to the Contract by setting off this amount against liabilities otherwise due by Trevali to Glencore pursuant to the Caribou zinc offtake contract (062-13-27000-P, the "Caribou Zn Contract") as follows:

- (a) An amount equal to US\$2,693,579.00 for rolling costs accrued and payable pursuant to s. 8.1.1.1 of the Contract and as set out in further detail as Schedule A hereto; and
- (b) An amount equal to US\$5,260.88 to be deducted as partial payment for the Shortfall Amount (as such term is defined in the Caribou Zn Contract) for the month of August, 2022, with final calculation and election of treatment by Glencore of remaining Shortfall Amount to be performed in accordance with the terms of the Caribou Zn Contract.

Glencore continues to reserve all rights and remedies available to it pursuant to the Contract, the Caribou Zn Contract and other agreements between the parties.

Regards,

Julien Demers Guerard Glencore Canada Corporation

| Quota  | Shortfall Tonnage<br>Rolled (mtu) | Roll Cost per mtu | Total          |  |
|--------|-----------------------------------|-------------------|----------------|--|
| Apr-21 | 1,795                             | \$0.00            | \$0.00         |  |
| May-21 | 1,483                             | \$5.00            | \$7,415.00     |  |
| Jun-21 | 1,495                             | \$5.00            | \$7,475.00     |  |
| Jul-21 | 2,109                             | \$5.00            | \$10,545.00    |  |
| Aug-21 | 3,250                             | \$5.00            | \$16,250.00    |  |
| Sep-21 | 3,634                             | \$5.00            | \$18,170.00    |  |
| Oct-21 | 4,405                             | \$50.00           | \$220,250.00   |  |
| Nov-21 | 5,124                             | \$100.00          | \$512,400.00   |  |
| Dec-21 | 5,899                             | \$25.00           | \$147,475.00   |  |
| Jan-22 | 7,585                             | \$10.00           | \$75,850.00    |  |
| Feb-22 | 8,944                             | \$15.00           | \$134,160.00   |  |
| Mar-22 | 9,352                             | \$27.00           | \$252,504.00   |  |
| Apr-22 | 10,245                            | \$30.00           | \$307,350.00   |  |
| May-22 | 10,500                            | \$20.00           | \$210,000.00   |  |
| Jun-22 | 11,239                            | \$25.00           | \$280,975.00   |  |
| Jul-22 | 12,319                            | \$40.00           | \$492,760.00   |  |
|        |                                   | Total             | \$2,693,579.00 |  |

### Schedule A- Costs to Date (USD)

Trevali Mining Corporation 1900- 999 West Hastings Street Vancouver, B.C. Canada, V6C 2W2

October 7, 2022

Attn: Brendan Creaney, Chief Financial Officer

Re: Notice of Set Off Contract Number 062-13-27000-P (the "Contract ")

Glencore Canada Corporation ("Glencore") hereby provides notice that, in accordance with its rights pursuant to s. 21 of the Contract, it has elected to satisfy in full its obligation to pay Trevali Mining Corporation ("Trevali") totalling US\$169,191.46 as set out in further detail in Schedule A hereto; for Caribou Zn concentrates delivered during the month of September 2022 by setting off this amount against liabilities otherwise due by Trevali to Glencore as follows:

 (a) An amount equal to US\$169,191.46 to be deducted as partial payment for the remaining accumulated Shortfall Amount (as such term is defined in Contract 062-13-27000-P) accordingly due, with final calculation by Glencore to be performed in accordance with the terms of the Contracts.

Glencore continues to reserve all rights and remedies available to it pursuant to the Contract and other agreements between the parties.

Regards,

Julien Demers Guerard Glencore Canada Corporation

Schedule A - Invoice Price Calculation for Caribou Zn Deliveries September 2022

Contract: 062-13-27000-P Delivery: September 2022 WMT: 267.325 DMT: 248.840

#### **INVOICE PRICE CALCULATION**

#### PAYABLE CONTENTS

| Total USD/DM | Price %   | Price                                  | Net Payable  | Content%    | Deduction   |            |            | Element |
|--------------|---|--|--------------|-------------|-------------|------------|------------|---------|
| 1,052.41     | 100   | 2,755.00 USD/MT                        | 38.200% x    | 100.000     | - 8.000%    | % - 8.000% | 46.200     | Zn      |
| 10.58        | 100   | 18.6520 USD/OZ                         | 0.5671 TOZ x | 65.000      | - 3.500 TOZ | RM         | 136.000 C  | Ag      |
| 1,062.99     | ontents   | Total Payable C                        |              |             |             |            |            |         |
|              |   |  |              |             |             |            | TIONS      | DEDUCT  |
| -225.00      |   |  | CIP Delivery |             |             |            | ent Charge | Treatme |
| -5.60        | ro rata   | D 2.00/DMT per 1% pi                   | = 2.80% x US | - 46.200%   | Below 49%   | Zn         | nalties    | Pena    |
| -6.84        |   | = 3.42% x USD 2.00/DMT per 1% pro rata |              |             | Above 8.5%  | Fe         |            |         |
| -1.40        |   |  | - 0.32%      | Above 0.25% | As          |            |            |         |
| -238.84      | Total Deductions                                    |  |              |             |             |            |            |         |
| 824.15       | er DMT  | Final Invoice Price pe                 |              |             |             |            |            |         |
| 205,081.49   | l Value   | 100 % Materia                          |              |             |             |            |            |         |
| 184,573.34   | t Value   | 6 Provisional Paymen                   | 90%          |             |             |            |            |         |
| 294.06       |   | Less: Insurance(\$1.10/wmt)            |              |             |             |            |            |         |
| 15,087.82    | Less: BHO Handling and Storage Charges(\$56.44/wmt) |  |              |             |             |            |            |         |
| 169,191.46   | mount   | Total Invoice Amount                   |              |             |             |            |            |         |
| 169,191.46   | f(USD)  | Total Amount to Set Off(USD)           |              |             |             |            |            |         |

Trevali Mining Corporation 1900- 999 West Hastings Street Vancouver, B.C. Canada, V6C 2W2

November 4, 2022 Attn: Brendan Creaney, Chief Financial Officer

Re: Notice of Set Off Contract Numbers 062-13-27000-P and 180-20-30432-P (the "Contracts")

\_\_\_\_\_

Glencore Canada Corporation ("Glencore") hereby provides notice that, in accordance with its rights pursuant to s. 21 of the Contracts, it has elected to satisfy in full its obligation to pay Trevali Mining Corporation ("Trevali") totalling US\$467,254.29 as set out in further detail in Schedule A and Schedule B hereto; for Caribou Zn concentrates delivered during month of October 2022 and Caribou Pb concentrates loaded on the MV Thamesborg (Bill of lading date: 31-Oct-2022), by setting off this amount against liabilities otherwise due by Trevali to Glencore as follows:

 (a) An amount equal to US\$467,254.29 to be deducted as partial payment for the remaining accumulated Shortfall Amount (as such term is defined in Contract 062-13-27000-P) accordingly due, with final calculation by Glencore to be performed in accordance with the terms of the Contracts.

Glencore continues to reserve all rights and remedies available to it pursuant to the Contracts and other agreements between the parties.

Regards,

Julien Demers Guerard Glencore Canada Corporation

Schedule A - Invoice Price Calculation for Caribou Zn Deliveries October 2022

Contract: 062-13-27000-P Delivery: October 2022 WMT: 341.098 DMT: 316.849

### **INVOICE PRICE CALCULATION**

| <u>PAYABLI</u><br>Element<br>Zn<br>Ag | <u>E CONTENTS</u><br>Assay<br>45.65%<br>127.000 GRM |                | <b>Deduction</b><br>- 8.000%<br>- 3.500 TOZ         | Content%<br>100.000<br>65.000   | Net Payable<br>37.650% x<br>0.3790 TOZ x        | Price<br>2,755.00 USD/MT<br>19.2460 USD/OZ<br>Total Payable C | Price %<br>100<br>100<br>ontents   | <b>Total USD/DMT</b><br>1,037.26<br>7.29<br>1,044.55 |
|---------------------------------------|---|----------------|---|---------------------------------|---|---|------------------------------------|--|
| DEDUCT                                | <u>IONS</u>   |                |   |                                 |   |   |                                    |  |
| Treatmen                              | it Charge   |                |   | t                               | CIP Delivery                                    |   |                                    | -225.00  |
| Pena                                  | lties   | Zn<br>Fe<br>As | Below 49%<br>Above 8.5%<br>Above 0.25%              | - 45.65%<br>- 11.86%<br>- 0.32% | - 11.86% = 3.36% x USD 2.00/DMT per 1% pro rata |   | -6.70<br>-6.72<br>-1.40<br>-239.82 |  |
|                                       |   |                |   |                                 |   | Final Invoice Price p   |                                    | 804.73   |
|                                       |   |                |   |                                 |   | 100 % Materia   |                                    | 254,977.90   |
|                                       | 90% Provisional Payment Value                       |                |   |                                 |   | 229,480,11  |                                    |  |
|                                       | Less: Insurance(\$1.10/wmt)                         |                |   |                                 |   | 375.21  |                                    |  |
|                                       |   |                | Less: BHO Handling and Storage Charges(\$56.44/wmt) |                                 |   |   | 19,251.57                          |  |
|                                       |   |                |   |                                 |   | Total Invoice A   | Amount                             | 209,853.33   |
| Total Amount to Set Off(USD)          |   |                |   |                                 |   | 209,853.33  |                                    |  |

Schedule B - Invoice Price Calculation for Caribou Pb on MV Thamesborg (BL Date: 31-Oct-2022)

| Contract : | 180-20-30432-P |
|------------|----------------|
| Vessel:    | MV Thamesborg  |
| WMT:       | 5,004.340      |
| DMT:       | 4,662.544      |

### **INVOICE PRICE CALCULATION**

| PAYABLE                      | <u>CONTEN</u> | <b>VTS</b> |             |  |                             |                      |             |               |
|------------------------------|---------------|------------|-------------|--|-----------------------------|----------------------|-------------|---------------|
| Element                      | Assay         |            | Deduction   | Content%   | Net Payable                 | Price                | Price %     | Total USD/DMT |
| Pb                           | 37.019        |            | - 3.000%    | .000% 100.000 34.010% x 1,911.40 USD/MT 100              |                             | 650.07               |             |               |
| Ag                           | 649.000 (     | GRM        | - 50 GRM    | 100.000  | 19.2583 OZ x                | 19.2560 USD/OZ       | 100         | 370.84        |
| Au                           | 4.170 G       | RM         | - 1 GRM     | 95.000   | 0.0968 OZ x                 | 1,655.550 USD/OZ     | 100         | 160.26        |
|                              |               |            |             |  |                             | Total Payabl         | 1,181.17    |               |
| DEDUCT                       | IONS          |            |             |  |                             |                      |             |               |
| Treatmen                     | t Charge      |            |             |  | CIF Deliverv                |                      |             | -130.00       |
| Refining                     | Charge        |            |             | Ag: 19.2   | 583 OZ x USD/C              | DZ 1.25              |             | -24.07        |
|                              |               |            |             | 46   | 68 OZ x USD/O               |                      |             | -1.74         |
| Penal                        | lties         | As         | Above 0.40% | - 0.346%   |                             | N/A                  |             | 0.00          |
|                              |               | Sb         | Above 0.40% | - 0.061%   |                             | N/A                  |             | 0.00          |
|                              |               | Bi         | Above 0.15% | - 0.060%   | N/A                         |                      | 0.00        |               |
|                              |               | Рb         | Up to 40%   | -37.01%  | 2.99% x USE                 | 2.00/DMT per 1.00%   | pro rata    | -5.98         |
|                              |               |            |             |  | Total Deductions            |                      | -161.79     |               |
|                              |               |            |             |  |                             | Final Invoice Pric   | e per DMT   | 1,019.38      |
|                              |               |            |             |  |                             | 100 % Mat            | erial Value | 4,752,904.10  |
|                              |               |            |             |  |                             | 90% Provisional Payn | nent Value  | 4,277,613.69  |
|                              |               |            |             |  | Less: Insurance(\$1.10/wmt) |                      |             | 5,504.77      |
|                              |               |            |             | Less: BHO Handling and Storage Charges(\$56.44/wmt)      |                             |                      | 56.44/wmt)  | 282,444.95    |
|                              |               |            |             | Less: Ocean Freight (\$155.00/wmt)                       |                             |                      |             | 775,672.70    |
|                              |               |            |             | Total Invoice Amount                                     |                             |                      |             | 3,213,991.27  |
|                              |               |            |             | Less: Pre-Export Financing Facility Advance Payment      |                             |                      |             | 2,698,839.88  |
|                              |               |            |             | Less: Aug'22 5.02kwmt Lot Completion Provisional Payment |                             |                      |             | 257,750.43    |
| Total Amount to Set Off(USD) |               |            |             |  |                             |                      | 257,400.96  |               |

This is **Exhibit "G"** referred to in **Affidavit #1** of Seung Hwoo Kim, sworn before me at Vancouver, British Columbia, this 1<sup>st</sup> day of October, 2024.

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A Commissioner for taking Affidavits for British Columbia

Trevali Mining Corporation 1900- 999 West Hastings Street Vancouver, B.C. Canada, V6C 2W2

April 14, 2023 Attn: Brendan Creaney, Chief Financial Officer

Re: Notice of Set Off Contract Numbers 062-13-27000-P and 180-20-30432-P (the "Contracts")

Subsequent to receipt of Trevali Mining Corporation ("Trevali") issued Final Invoices for Caribou zinc and lead concentrates purchased during the 2022 calendar year, Glencore Canada Corporation ("Glencore") rescinds its Set Off Notices transmitted to Trevali via fax/email on September 15<sup>th</sup>, 2022, October 7<sup>th</sup>, 2022, and November 4<sup>th</sup>, 2022, and hereby provides Revised Set Off Notice that, in accordance with its rights pursuant to s. 21 of the Contracts, it has elected to satisfy in full its net obligation to pay Trevali totalling US\$8,656,660.24 as summarized and attached in Schedule A through to Schedule O, by setting off this amount against liabilities otherwise due by Trevali to Glencore as follows:

- (a) An amount equal to US\$2,693,579.00 for rolling costs accrued and payable pursuant to s. 8.1.1.1 of Contract 062-13-27000-P and as set out in further detail as Schedule P hereto; and
- (b) An amount equal to US\$407,115.00 for the Shortfall Amount (as such term is defined in Contract 062-13-27000-P) for the month of August 2022, payable pursuant to s. 8.1.1.1 of Contract 062-13-27000-P and as set out in further detail in Schedule Q hereto; and
- (c) An amount equal to US\$5,555,966.24 to be deducted as partial payment for the Shortfall Amount (as such term is defined in the Contract 062-13-27000-P) accumulated from April 2021 up until July 2022 inclusive, payable pursuant to s. 8.1.1.1 of the Contract 062-13-27000-P and as set out in further detail in Schedule Q hereto.

Glencore continues to reserve all rights and remedies available to it pursuant to the Contracts, and other agreements between the parties.

Regards,

Julien Demers Guerard Glencore Canada Corporation

| Trevali Invoice Reference No. | Amount Due Trevali (Glencore) |
|-------------------------------|-------------------------------|
| Zn-202201-F                   | (\$62,162.94)                 |
| Zn-202202-F                   | (\$105,552.24)                |
| Zn-202203-F                   | (\$144,872.99)                |
| Zn-202204-F                   | (\$78,789.56)                 |
| Zn-202205-F                   | \$515,528.34                  |
| Zn-202206-F                   | \$355,191.11                  |
| Zn-202207-F                   | \$235,664.19                  |
| Zn-202208-F                   | \$3,609,628.33                |
| Zn-202209-F                   | \$211,961.42                  |
| Zn-202210-F                   | \$268,820.85                  |
| Pb-05-F                       | (\$168,051.78)                |
| Pb-06-F                       | (\$268,019.01)                |
| Pb-07-F                       | (\$16,805.55)                 |
| Pb-08-F                       | \$4,304,120.07                |
| Total Due Trevali(Glencore)   | \$8,656,660.24                |

### Schedule A – Summary of Final Invoices

### Schedule B – Zn-202201-F



Treves Winning Mew Brunswick J LTD 998 West Hastings Screet Sude 1900, Vencouver, BC VEC 2002 Wire Backing Information Berk, Bock of Hora Scotta Account number, 60203 8956011 Carreacy, VE Bochar Saiht Cock: NOSCCATT Back addmut. 44 King Street Word, Toronta, UN MAH 1141 HST Number B44560652 81(2001

|   |   |                            |                                   |   | INVOICE  |   |  |                                      |  |
|---|---|----------------------------|-----------------------------------|---|--|---|--|--------------------------------------|--|
| General data:                               | a an an ta an t |                            |                                   | in a second s | Veights:   | ***********   | and a second | nan neheri an 1921 - 1927 nanterante | No: Zn-202201-<br>Date: Dec 31,202   |
| Buyer G<br>Contract, G                      | nt contentrates<br>exterio Canada C<br>13 27000 P<br>Reduce, MB   |                            |                                   |   |  | WMI<br>Mansura<br>GMI<br>Lascebae   |  | 8 85254<br>0.0054                    | 1,103.09<br>7111<br>1,719.69   |
| blonth of Dollwery Jan<br>Lot N             |   |                            |                                   |   |  | NONT  |  | 17.000 A                             | 1,979 90   |
| Prices:                                     |   | 49                         |                                   |   |  |   |  |                                      | n 1990 and 1990 and 1990 and a biogramma second biological<br>National Physics (1990) and the first second |
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|   | rradi (1927) taki di kana da kada a na kataki<br>Mana Parta di Anta Parta kataki                                |                            | Psysbles :                        |   | rend för förstalla säcka och som säcka och som sökka sök<br>Söktör (1 – 1) ) / Zan Adri a Saka sökka | den ministra de la casa de la companya de la ciencia de la companya de la companya de la companya de la company<br>Alternativa de la companya de la comp |  |                                      |  |
| 2(48 <b>5</b>                               | Assay   | Unit                       | Unique Doduc.                     | Oesit   | Content %  | Min Dedux.  | Net Payable  | Unit Price/DMT                       | Total Payables   |
| lina<br>silvar                              | 44 651%<br>115 558  | PCT<br>GRM                 | \$ 90000                          | P4T<br>132  | 25%<br>C3%   | 576   | 86 65%<br>0 16   | 1,908.20<br>13.04                    | 1,955, <b>514</b> .0<br>25,268.7   |
|   |   | n, - 1                     | To                                | tai Payables  | in an a tha an a tha an  | n ook bekenning an de de de see   |  | 102124                               | 1,981,102.8  |
| Deductions:                                 |   |                            |                                   | ******  | le le dedador i v nestikie ventione  |   |  | Urat Price/DMT                       | Total Deductio   |
| TREATMENT CHARG                             | B   | ,                          | Ocheory Tarm<br>CLP: Scheduse, NB |   |  | 3022 Bass<br>Second Gazonia   | ŧ.,  | 133.00<br>5.65<br>725.00             | 436 477 )  |
| Zn Upscale                                  | 5   | iasis Priva                |                                   | 3 8.30  |  | :08   | 0 65a  | izo da<br>NA                         | 425,4777   |
| PENALTIES                                   |   | A3524                      |                                   | Prez  |  | For each  | U55  |                                      |  |
| Follon)<br>Av(Arwand)<br>Tan                | mand when we  | 12,95%<br>0 183%<br>44 85% |                                   | 8 39%  <br>0 25%  <br>49 02%  |  | 1. EK7%<br>0. 1976<br>1. 0876   | 2.00<br>2.00<br>2.00   | 3.40<br>2.70                         | 17.265 1   |
|   |   |                            |                                   |   |  |   |  |                                      |  |
|   |   |                            | Ta                                | tel Deductions  |  |   |  |                                      | 470,616.11   |
| TOTAL CIP VALUE EX                          | CL ROLL-BACK  |                            |                                   |   |  |   | 055  | 778 64                               | 1,510,486.7;   |
| less: 100% Storage (<br>less: 100% Insuranc |   | harges(Prov                | isional)<br>2.153 092             | 58. <b>44</b><br>1.50   | WAR<br>VOMT  |   | U6\$<br>U6\$   | 52.64<br>1.22                        | 121.529 5<br>2 208 4   |
| TOTAL INVOICE AM                            | DUNT  |                            |                                   | 0.0000.08   |  |   | USS  |                                      | 1,385,597.8  |
| HST   |   |                            |                                   |   |  |   |  | 15%                                  | 207,989.68   |
| OUE TO TREVAU MI                            | NING (NB) LTD   |                            |                                   |   |  |   | US\$   |                                      | 1,594,587.5  |
| first Psyment Receiv<br>lecond Psyment Rec  | ved<br>teived   |                            |                                   |   |  | •   |  |                                      | (1,646,214.3)<br>(10,536.1)  |
|   | SUE   |                            |                                   |   |  |   | USS  |                                      | (62,162.9-   |

### GLENCC RE

### Schedule C – Zn-202202-F



Trenski Mining(New Brunziwick) LTD 299 West Hastings Street Suite 1900. Vencouver, 8C – V60 1992

Wire Banking Information Back, Bank of Nosa Scatta Account number (BD203 B26011 Euroney 119 Stokars Sault Code: NOSCCATT Back address: 44 King Strent West, Chronta, ON Stern Hill IST Number 844820652 (1000)

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|---|--|--|--|---|---------------------------------|--|--|--|---|
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| Dayor Gle<br>Terstract: 0%                          | ot Concentrates<br>Soccer Eanada (<br>2-13-27000 #<br>Rodune : NB<br>2023                              | Cospon atopy   |  | ter ( Machael Malan ( Malander  |                                 | WNIT<br>Dississe<br>DMT<br>Fraccibe<br>SiDMT   |  | 3 313N<br>0.02%  | 1.096.13<br>275.9<br>2.220.20<br>2.220.20 |
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| rices:  |  |  | ())+-)+-)+-#22222222222222222222222222222                                |   |                                 | 1999 - 1997 - 1998 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 -  |  | ·····  |   |
| Elem  | Түре   |  | Price US\$   |   | (36 <b>H</b>                    |  | Price Used   | ŧ  | Suptational Period                        |
| Jose<br>Silver                                      | Fornal<br>Punal  |  | 7,755.86<br>19.056   |   | 577<br>20                       |  | filed<br>Nar 22                                    |  | <sup>y</sup> asil Pri<br>Idar 1           |
| λες <b>εγς</b> :                                    | n af lifer förstaden som en som en som en som  |  | Payables :   | ar an   | ****                            |  |  | антана и становани и станов<br>О околоми П/ не, вести и становани и ст |   |
| ilom  | Assay  | Unit   | Unique Deduc.  | Unit  | Content %                       | Min Deduc  | Nos Payable  | Unit Price/OMT   | Total Payables                            |
| d van<br>Sewoe                                      | 44 901%<br>124 900   | PCI<br>GRM   | 3.7000   | 753<br>92   | 217.<br>637.                    | 815  | 46.409%<br>0-14                                    | 1 016 68<br>9 74   | 2 881,236 3<br>9 861 9                    |
| a an            | - 1 <sub>6</sub> 1, -1, 1 <sub>6</sub> 1 <sup>6</sup> , 1 <sub>6</sub> 1 <sup>6</sup> , 1 <sub>6</sub> | 9 (b. 1999) - Santa, e gantar (a. 1997) -  | L  | stel Peyebles   | ant (). Units a new my style of |  |  | 1 826 42   | 2,894,700.33                              |
| eductions:  |  |  | ( a (*********) ) ) ) ) ) ) a de anno ann ann ann ann ann ann ann ann an |   |                                 | 9 13 4 March 1997 I State Stat   | 19 martini, an anna an an Anna Anna Anna Anna Anna | Unit Price/DMT   | Total Deduction                           |
| REATMENT CHARGE                                     | 5  | 6  | Collecty form<br>118 Stilledone, NB                                      |   |                                 | 1021 Baim<br>George Describer  |  | 209-08<br>5-08   |   |
| ileo Ugacale  | ŝ  | ana Perca  | 3 506 50   |   |                                 |  |  | 225.60   | 314, 545 4                                |
| ENALTIES  |  | Assay  | 5 100100   | Free  |                                 | For each   |  | 54   |   |
| Foliatori<br>AniArabandi<br>2011                    | 1000 VA  | 13 23%<br>0 289%<br>23 90%   |  | 2 101  <br>0 153  <br>49 00%  |                                 | 1.80%<br>0.42%<br>1.56%  | 2 00<br>2 00<br>2 09                               | 9 70<br>2 20<br>3 13   | 27,515 9)<br>6 244 4<br>19 169 7)         |
|   | anga - 1, 11 a dag gara ta ang ta  |  | To   | tal Deduction   | 5                               | an a   |  |  | 691,214.59                                |
| OTAL CIP VALUE EXC                                  | 1 ROLL-BACK  |  |  |   |                                 |  | 55   | 731.32   | 2,203,485.74                              |
| ess: 100% Storage ar<br>ess: 100% Insurance         | id Handling ()<br>Fee  | 16rg <del>e</del> s  | 3,098,180  | 58 44<br>1 10   | wat<br>wat                      |  | U5\$<br>U5\$                                       | 51 9 <b>63</b> 08<br>1 21  | 174,748.44<br>3,405.86                    |
| OTAL INVOICE AMO                                    | UNT  |  |  |   |                                 |  | USŞ  |  | 2,025,331.54                              |
| HST   |  |  |  |   |                                 |  |  | 15%  | 303,799.73                                |
| UE TO TREVAU MIN                                    | ING (NB) LTO   |  |  |   |                                 |  | 155  |  | 2,329,131.27                              |
| irst Paymont Receis<br>scond Payment Rec            | rad<br>Doviot  |  |  |   |                                 |  |  |  | (2,383,996.00<br>(50,687.51               |
| EBIT(CREDIT) TO ISS                                 | ( PE   | Second and the second  |  | National States and Sta |                                 |  | 155  |  | (105,552.24                               |

### Schedule D – Zn-202203-F



Trevels Mining(New Brunawack) 17D 939 West Harrings Strees Suite 1900, Yancsuver, BC V6C 2012 Wire Banking Information Bank: Bank of Nova Scotta Ascount Ruenter (2010) 2856011. Currency: V35 Bolars Switt Code: NOSECATT Bank: address: 44 King Street West. Taronto, ON MSM 1H1 HST Kunnber: 844880652 R10001

|  |   |  |  | FIRST PROV                    | DIONALIN    | PUILE  |  | -                                   |  |
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| Bayer Sie<br>Sovernet 681  | c concentrates<br>accep Canada C<br>1 13 27000 P<br>Indune, NS<br>2022  | lesperation  |  |                               |             | wat<br>Standar<br>Dat<br>Lanchig<br>NDBIT  |  | 9 Caux.<br>9 Caux.                  | 7.249.479<br>201.99<br>7.312.929<br>7.312.929<br>7.312.529 |
| Prices:  | Negangan gandari yann ayna yay ku an ar ayn i bag   | 1311-10-1-133 10-443 10440944                                    |  |                               |             |  |  |                                     |  |
| Elem   | Түре  |  | Price ULS  |                               | Unit        |  | Price Used                               | ε                                   | uotational Period  |
| Estic<br>Silvat  | Final<br>Final  |  | 1,730,450<br>14,708  |                               | 5.97<br>(25 |  | t caste Pratae                           |                                     | Fixed Price<br>Apr 33                                      |
| Assays:  | 1999 (1997) - 12 (2017) (2017) (2017)   | 46.000000000000000000000000000000000000                          | Payables :   |                               |             | 1774 - 475 ( 1427) - 17 ( 1477) - 1994 - 199 |  |                                     | 00001010010010010010010000000000000000                     |
| Elens  | Axx34   | Unit   | Unique Doduc.  | Unit                          | Content %   | Min Bedoc  | Not Payable                              | Unit Price/DMT                      | Total Payables   |
| il rese<br>billione  | 41.254%<br>142.303  | PCT<br>GRM   | 3 5000   | PC3<br>-02                    | 39%<br>63%  | 9 %  | 37 23%<br>0 60                           | 1,624,62<br>17,70                   | 1,443.305.03<br>91.382.36                                  |
| 11 f a na a 1 f an an fijeljang jen, an Open Jengan yn Anger yn Anger yn Anger yn Anger yn Anger yn Anger yn A |   |  | L  | asi Payables                  |             |  | 07954(Bac)4(E)-00001004                  | 1 641 82                            | 5,534,585.40   |
| Deductions:  |   | il e det el prester, ann mais                                    | n  |                               |             | nt mente () (H ) et en Grande outaniseraa  |  | Uolt Price/OMT                      | Total Deductions   |
| TREATMENT CHARGE   | 5   | 1  | Dolivery Ferm<br>LLP Blithdung, NB                                 |                               |             | 1022 Baois<br>Similar Deceman  | •,                                       | 140-50<br>3-59<br>215-63            | 1 135 117 58   |
| Zinc Upscale   | 2   | aus Pres   |  | 1.550 pa                      |             |  | 1  |                                     | A. (17 A) A. ( 7 A)  |
| PENALTIES  |   | Assay  |  | Ŧtula                         |             | For each   | U\$\$                                    |                                     |  |
| Politon)<br>AsjArsenici<br>Zon   | 100 1000  | 02 81%<br>0.204%<br>45 27%                                       |  | 8 2078.<br>13 2379<br>39.0078 | 2           | 1 CDN<br>0 16%<br>1 06%  | 7.50<br>2.00<br>2.03                     | 8-61<br>1.6%<br>2.69                | 45 748 82<br>3.757.13<br>79,812.25                         |
|  | n og ar og ann og ganger og generalet og generalet og generalet og generalet og generalet og generalet og gener | the Shalo (selender also des | Te   | tal Deduction                 | 5           | 44) - 144 (m.19) - 10) - 10 - 10 - 10 - 10 - 10 - 10   |  | Ľ                                   | 1,286,608.07   |
| TOTAL CIP VALUE EXC  | L ROLL-BACK   |  |  |                               |             |  | 055                                      | 799.63                              | 4,248,077.33   |
| less: 100% Storage ar<br>less: 100% Insurance  |   | harges   | 5,846,549  | 56 44<br>1 10                 | awi<br>wwi  |  | U59<br>U39                               | 62.07 <b>65</b><br>1.21             | 329,782.87<br>5,431.20                                     |
| TOTAL INVOICE AMO  | UNIT  |  |  |                               |             |  | uss                                      |                                     | 3,911,853.25   |
| HST  |   |  |  |                               |             |  |  | 15%                                 | 586,779.49   |
| OUE TO TREVAU MIN  | ING (NB) LTD  |  |  |                               |             |  | uss                                      |                                     | 4,498,642.74   |
| <sup>9</sup> ayment Received   |   |  |  |                               |             |  |  |                                     | (4,643,515.73)   |
| EBIT(CREDIT) TO ISS  | UE  |  |  | 1999 (1995-198                |             |  | USS                                      |                                     | [144,872.99]   |

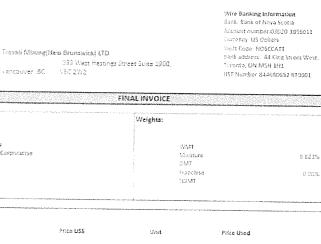
### Schedule E – Zn-202204-F

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TREVAL

CARBOD.

- ancower : BC



| General data:  |  |                   |   |                       | Weights:                               |   |   |                          | No: Zn-202264<br>Dain: Der 31,20             |
|--|--|-------------------|---|-----------------------|--|---|---|--------------------------|--|
| Product -<br>Baver:<br>Contract:<br>Dissured At<br>Mosth of Datas<br>Lot # | Zone concentrates<br>Gientone Canata<br>GSZ 11 TYGAN P<br>Belieduna, NB<br>NY Aur 2022   |                   |   | 4.4000000             |  | SVA <b>TI</b><br>Martika<br>Omet<br>Francâise<br>Hermit |   | 8.833%<br>9 (77%         | - 2 3年33 前<br>1952<br>- 1957 赤               |
| Prices:  | alan yang di karang   |                   |   |                       | ************************************** | *****   | 99999 - 4999 ( ) - 1999 - 1999 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1 |                          |  |
| älem   | Type   |                   | Price USS   |                       | Und                                    |   | Price Used  |                          | Quarational Period                           |
| Ida<br>Selver  | Firsat<br>Pursat   |                   | 1, 748.20<br>13.029   |                       | 6/87<br>102                            |   | Fisca Prize   |                          | Fixed Pr<br>Stay                             |
| Assays:  |  |                   | Payables :  |                       | )*( ( - )- () and and Adda a de        |   |   |                          |  |
| Elem   | A2239  | Linur             | Unique Geduc.   | (frait                | Content N                              | Min Deduc   | liet Payable  | Unit Price/DMT           | Totaí Payabies                               |
| žine<br>Store  | 49-637%<br>131.551   | PCT<br>GRM        | e solar   | 907<br>92             | 80%<br>67%                             | 2%  | 37 64%<br>9 52  | 1 032 18<br>11 92        | 4.98% 998.<br>17 165 1                       |
| a 2 da an 25 da mangana a j  |  |                   | Ta  | tol Payables          |  |   |   | 1 045 18                 | 4,138,155.0                                  |
| Seductions:  | (c) Fig c. adults with 47 bible over research and a bible over the second s<br>second second sec<br>second second sec |                   | a de la desta d |                       |  |   |   | Unit Price/DMT           | Total Deductio                               |
| IREATMENT CH   | HARGES   |                   | Totory Term<br>Li 7: Rokobar, NB  |                       |  | 7032 Racia<br>Science Discourt                          |   | 215 86<br>9.55<br>219,55 | 639.477                                      |
| T/ALTIES   |  | Assar             |   | Frad                  |  | for rach  | 055   |                          |  |
| Fojloan)   | ł  | 12.24%            |   | 8,90% }               |  | 1.66%   | 2.63  | 7.37                     | 29,563 8                                     |
| Au{Arsensic}<br>Zinc   | 4. * - 400   | 0 195%<br>(3 64%) |   | 0.233. )<br>49.00% (  |  | 0.16%<br>1.60%  | 2.80<br>2.60  | 6.73                     | 26.635 3                                     |
|  | 93150-1-05-12-14-14-5-23-14-1  |                   | Tor   | al Deductions         |  | n William an        |   | Ľ                        | 946,675.5                                    |
| OTAL CIP VALL  | JE EXCL ROLL-BACK  |                   |   |                       |  | ****  | USS   | 305,90                   | 3,139,478.4                                  |
| ess: 100% Stor<br>ess: 100% Insu   | age and Handling Ch<br>rance Fee   | arges             | 4,335 540   | 55. <b>84</b><br>1.13 | wast<br>Wast                           |   | .155<br>J55   | 81.90<br>1.21            | 244,985.4<br>4,772.5                         |
|  | AMOUNT   |                   |   |                       |  | 1   | JSS   |                          | 2,939,720,5                                  |
| OTAL INVOICE   |  |                   |   |                       |  |   |   | 15%                      | 446,958,0                                    |
| HST  |  |                   |   |                       |  |   |   | 10.3                     | 440,058,0                                    |
| HST  | I MINING (NB) LTD  | ******            |   |                       |  | 1   | iss   |                          | -  |
| HST  | eceived  |                   |   |                       |  | I   | 155   |                          | 3,380,678,62<br>(3,105,533,39<br>(353,934,79 |

### Schedule F – Zn-202205-F



Trevä Mining/New Branswick) LID 599 West Hestings Street Suite 1900, Venssurer, 80 – V60 2342 With Banking Information Sank Bankol from Scota Actour number 00/2018/BIG031 Courses, US Dostar Swih Code, NOSECATT Bank address, 48 king Street Ward, Forcaste, UK AMB 141 HST Number, 844680632 BT0031

|  |  |                                      |  |  | *****   |  |  |  |  |
|--|--|--------------------------------------|--|--|---|--|--|--|--|
| General data:  | t i novo na na se na na na se  |                                      | addebellert fræ hits somesme som som s | en 17an                                    | Weights:  | n an   |  | nannan shika ilisha shikan na shikan na shika  | NG: ZR-202205-<br>Date: Dec 31,202   |
| Proclause<br>Royaer<br>Torcheacec<br>Torcheacec Alt.   | Zen concertates<br>General Canada C<br>GE2 13 27000 P<br>Solicture, NE                                     | icrosectores                         |  | and    |   | Wasi<br>Moniture<br>Ciai   |  | 9 22352  | 6 291.71<br>686 2<br>5 733 47  |
| Accepted Ma.<br>Vision of Distancy.<br>At #  |  |                                      |  |  |   | Franchide<br>NUMIT   |  | 9.89%  | 5 795 47   |
| ?rices:  |  |                                      |  |  |   |  | latio di Martini devendare mandare de la companya de la companya de la companya de la companya de la companya<br>Indefenda de la companya de la company |  |  |
| čie <i>m</i>   | Tupe   |                                      | Price USS                              |  | Una   |  | Price Used   |  | Quotational Period   |
| Zipa.<br>Situes  | Y ireat<br>Toriat  |                                      | 2,769 <b>21</b><br>33 635              |  | MI<br>02  |  | Fried Price<br>June 22   |  | Fixed Prip<br>Jun 2  |
| 45 <b>58</b> ¥ <b>3</b> :  | *****  |                                      | Payables :                             |  |   |  |  |  | ******   |
| Elam   | Assay  | Unst                                 | Unique Deduc.                          | Unit                                       | Content %   | Min Deduc  | Net Payable  | Unit Price/DMT   | Totai Pzyabies   |
| 2:0¢<br>Mare   | 46 1774<br>110 149   | PCT<br>GRM                           | 1 1020                                 | OX<br>OX                                   | 25%<br>6916   | 3%   | 13.15%<br>0.24   | 1,015,49<br>D 19   | 6 (17,195.7)<br>19.617.53  |
| n an   | en e   |                                      | Te                                     | otal Payables                              | 1997 - 2006 - 2007 - 2007 - 2007 - 2007 - 2007 - 2007 - 2007 - 2007 - 2007 - 2007 - 2007 - 2007 - 2007 - 2007 - |  |  | 1021-02  | 6,057,408.31   |
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| IREATMENT CHA  | RGES   |                                      | Coloring Item<br>COP Besidence, NB     |  |   | 1917 Saus<br>Anodar Descare  | a  | 230 (00<br>5 30  |  |
| IREATMENT CHA  | RGES   |                                      |  |  |   |  | а .  | 233 (18  |  |
|  | RGES   | Âszæ                                 | C17 Bolindume, NB                      | ştd <b>e</b>                               |   |  | a .<br>USS   | 230 (00<br>5 30  |  |
| P <b>ENALTIES</b><br>Tec(frum)<br>Accadational   | RGES   | 11 53%<br>0 799%                     | C17 Bolindume, NB                      | 9.564. )<br>0.25%                          |   | kovina Descano   | USS<br>2 03  | 230 (00<br>5 30  | 1.283,738.98<br>1.283,738.98<br>18,56# 88  |
| enaltifs<br>Fo(from)   |  | 11 53%                               | C17 Bolindume, NB                      | 8.5646.1                                   |   | Snockur Descaue<br>Far bach<br>1 00%   | 2 03<br>2 03<br>2 00   | 2.319 (89)<br>3 339<br>2 75 - 059  | 1.988,736.99<br>18.568 88  |
| <b>ENALTIES</b><br>Tec(Intel<br>AttActeone)  |  | 11 53%<br>0 799%                     | Cl? Boledune, NB                       | 9.564. )<br>0.254. j                       |   | trovinst Bacearo<br>Far bach<br>1 09%<br>9 16%   | 2 03<br>2 03<br>2 00   | 233 (89<br>7 39<br>272 - 20<br>272 - 20<br>272 - 20<br>275 - 20  | 1 Jan, 736. 98   |
| EPIALTIES<br>Telffeting<br>AltaArseined<br>Zuiga<br>- Lot Least Least Least Least  |  | 11 53%<br>0 799%                     | Cl? Boledune, NB                       | 9.0646 (<br>0.23%)<br>45.02% (             |   | trovinst Bacearo<br>Far bach<br>1 09%<br>9 16%   | 2 03<br>2 03<br>2 00   | 233 (89<br>7 39<br>272 - 20<br>272 - 20<br>272 - 20<br>275 - 20  | 1.283,736,58<br>18,568 98<br>42,190,27   |
| ENALTIES<br>Tecfatisj<br>Antarasianej<br>Zara  | EXCL ROLL-BACK   | 11 53%<br>0 799%                     | Cl? Boledune, NB                       | 9.0646 (<br>0.23%)<br>45.02% (             |   | trovinst Bacearo<br>Far bach<br>1 09%<br>9 16%   | USS<br>2 02<br>2 50<br>2 50  | 233 (8)<br>5 (2)<br>278 09<br>2.78 09<br>2.78<br>1.54  | 1.283,730,50<br>18558,899<br>34.199,37<br>1,554,480 23<br>4,702,918.03   |
| Technak<br>Technak<br>Artarosiana<br>200<br>OTAL CIP VALUE   | ERCE ROLL-BACK   | 19 4398<br>G 71.978<br>49 1.076      | Cl? Boledune, NB                       | 9.0646 (<br>0.23%)<br>45.02% (             |   | trovinst Bacearo<br>Far bach<br>1 09%<br>9 16%   | USS<br>2 02<br>2 50<br>2 50  | 233 (8)<br>7 (3)<br>228 (9)<br>6 (3)<br>1 (6)<br>1 (6)<br>1 (6)<br>1 (6)   | 1.283,730/88<br>18,768 98<br>37,195 23<br>1,554,480 23<br>4,702,918 08<br>4,702,918 08<br>355,104 62   |
| ENALTIES<br>Fr (http://<br>Antibiotecomp)<br>Drail CIP VALUE<br>IRST PROVISION<br>ess: 100% Storm  | EKCE ROLL-BACK<br>IAL PAYMENT<br>ge and Handling Ch<br>ance Fee  | 19 4398<br>G 71.978<br>49 1.076      | C17 Ochroune, NB                       | 9.00%)<br>0.23%<br>49.02%<br>113 Deduction | e<br>WME  | Antelster Discours<br>For each<br>1 cons<br>2 tox  | 2 50<br>2 50<br>2 50<br>2 50<br>2 50<br>0<br>55  | 233 (8)<br>7 (3)<br>228 (9)<br>228 (9)<br>228 (9)<br>228 (9)<br>228 (9)<br>164<br>164<br>164<br>160%<br>160%<br>62 24  | 1.283,736,58<br>18,568,98<br>32,193,27<br>1,354,480,23<br>1,702,918,63<br>2,702,918,63<br>355,104,62<br>5,316,41                                 |
| EMALTIES<br>Fe (fron)<br>A:(Arceonec)<br>2:02<br>OTAL CIP VALOE<br>RST PROVISION<br>ess: 100% Storag<br>ess: 100% Insure   | EKCE ROLL-BACK<br>IAL PAYMENT<br>ge and Handling Ch<br>ance Fee  | 19 4398<br>G 71.978<br>49 1.076      | C17 Ochroune, NB                       | 9.00%)<br>0.23%<br>49.02%<br>113 Deduction | e<br>WME  | Antelster Discours<br>For each<br>1 cons<br>2 tox  | USS<br>200<br>200<br>200<br>200<br>200<br>200<br>200<br>200<br>200<br>2  | 233 (8)<br>7 (3)<br>228 (9)<br>228 (9)<br>228 (9)<br>228 (9)<br>228 (9)<br>164<br>164<br>164<br>160%<br>160%<br>62 24  | 1.283,730,94<br>18,568,99<br>34,199,23<br>1,554,480,23<br>3,702,918,03<br>4,702,918,03<br>4,702,918,04<br>335,104,62<br>5,916,41<br>4,340,897,66 |
| EMALTIES<br>T= (frog)<br>A:(Arsonic)<br>2-52<br>OTAL CIP VALOE<br>IRST PROVISION<br>IRST PROVISION<br>IRST PROVISION<br>IRST IRO'S Insure<br>OTAL INVOICE A<br>HST | EKCE ROLL-BACK<br>IAL PAYMENT<br>ge and Handling Ch<br>ance Fee  | 19 4398<br>G 71.978<br>49 1.076      | C17 Ochroune, NB                       | 9.00%)<br>0.23%<br>49.02%<br>113 Deduction | e<br>WME  | Anteister Discisions<br>Far each<br>1 cont<br>C 1005<br>1 cont<br>2 cont | USS<br>200<br>200<br>200<br>200<br>200<br>200<br>200<br>200<br>200<br>2  | 233 (8)<br>7 (3)<br>7 (3)<br>7 (3)<br>7 (3)<br>8 (4)<br>1 (4)<br>1 (5)<br>1 (5 | 1.283,730,93<br>38,568,88<br>32,190,23<br>1,554,450,23   |

### GLENCC RE

### Schedule G – Zn-202206-F



Travab Mining(New Brunswick) 17D 998 West Heatings Street Suite 1900. Vencauver, BC 1982 1992

Wire Banking Information Backo Bank of Nova Scotta Acrowski Camber SAUSS: 8866021 Currenty, VE Dolars North Cose, NODECANT Back address, 44 King Model West, Tromos, UNIVER 11H1 HSF Nomber: 844620652 2753031

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|  | Gionzoro Canada E<br>Osã 23 37000 #          | BARRAD BARRAD   |                                      |  |   | Montane   |   | 6% E.S. 5                                | 065.4Q                                  |
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| 126¥                                     |  |   |                                      |  |   | NOMT  |   |  | 4 240,569                               |
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| <i>dire</i>                              | i nai  |   |                                      |  |   |   |   |  |   |
| si wasi<br>Si wasi                       | 715144<br>716148                             |   | 2,759,67                             |  | 3,48  |   | 11-224 81-825   |  | Flacid Fran                             |
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| λ <b>ειαγε</b> :                         | ******                                       | 1997 - Constanting and a second s  | Poyables :                           |  |   | ****  |   |  |   |
| E}com                                    | 41139  | Usit  | Unique Deduc.                        | Usia                                       | Content %   | Mis Deduz   | Nics Payable  | Unit Price/DMT                           | Total Payebics                          |
| <i>č</i> iac                             | 47.449%                                      | P4.7  |                                      | FC.X                                       | 25%   | 5%  | 09 49%  | 7.087.08                                 | 4 609 981 90                            |
| 1.3400                                   | 154.940                                      | 68M   | 3 5000                               | 62   | 055   |   | 0 94  | 4 55                                     | J7 884 89                               |
|  | 1  |   | Ta                                   | tal Payables                               |   |   | * In the William Constraints and the South Constraints and the Sout | 1 093 66                                 | 4,637,766.79                            |
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| REATMENT CHAR                            | Ges  |   | Converse form                        |  |   | 2012 Statis   |   | 736 B&                                   |   |
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| ENALTES                                  |  | Assay   | ŕ                                    | free                                       |   | Foreach   | USS   |  |   |
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| ेल्प्र                                   | i,   | 47.43%  |                                      | 49.00%                                     |   | LOCK  | 100   | 1 10                                     | 14 154 32                               |
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| OTAL CIP VALUE E                         | WEL ROLL-BACK                                |   |                                      | 10-1-14-14-14-14-14-14-14-14-14-14-14-14-1 |   |   | U/5 <b>5</b>  | 060 05                                   | 3,647,155.78                            |
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| 212: 100% (nourans<br>213: 100% (nourans |  | arges   | 4,606,009                            | 56-44<br>1.10                              | WMT<br>WMT  |   | 358<br>359  | 61.50<br>L.19                            | 259,963.15<br>5,066.61                  |
| otal invoice am                          | CUNT   |   |                                      |  |   |   | JSS   |  | 3,382,126.02                            |
| HST                                      |  |   |                                      |  |   |   |   | 1552                                     | 507,318.90                              |
| UE TO TREVALI M                          | WHG (NB) LTD                                 |   |                                      |  |   | la constante de | 255   |  | 3,889,444.93                            |
|  |  |   |                                      |  |   |   |   |  |   |
| rst Payment Recei                        | ived   |   |                                      |  |   |   |   |  | (3,534,253.82)                          |

### Schedule H – Zn-202207-F



Trevel Mining(New Brunswick) LTD 1999 West Haztings Street Suite 1900, Venesuver, BC VEC 2012 Mite Banking Information Bank, Bank of Hors Sector Recourse comber-Odd20 BEF6011 Corrency US Deliars Seart Ender HDSCEATY Stock address: 148 King Streets West, Taranto, UN 5584 1141 HST Hamble Addeb652 RT0001

Final Invoice General data: Weights: No: Zn-202207-F Date:Dec 31,2022 Preduct Zint concentrates WMI Montae IMT 6,656,163 Buyer. Corstaet. Costoratiet: Ormore Canada Corporation 052-13-22000 P 2.0.56% 240,92 2,406,243 Belledigter, Nils Franchise NOMT 0.0055 Month of Desivery Jul 2022 5,425,243 Prices Electra Type Price US\$ Unit Price Used Quetational Period 2.012 Sloge নিভ3 ∛জেয়া 2.755.26 19.752 333 -02 Food Price Saud Phan 4.42.22 Assays: Payables : 91*0* 03 43328 0:s# Unique Deduc. Unit Content % Min Deduc Non Payable Usa Price/DMT Total Payables PCT GRM 47.230% 132.700 89% 65% PCT 752 19.28% 0.20 1 081 93 9 84 3.688,738.24 <sup>|</sup> 21,516.30 : 1 0000 Total Payables 1 632 77 3,722,254.54 Deductions: Linst Price/DMT Total Ocductions TREATMENT CHARGES Ocivery term 2022 Sam 230.00 CLP Belodune, NB Souther Discourt 85 2 85 2 2 1 758,024 68 PENALTIES Assay F(@@ For back 058 Kejaroga 20 6896 0.32696 47 2696 \$ 50% \$ 0 23% \$ 40 00% \$ 2 03 2 03 2 03 2 09 14.714 97 ( 4.768.34 ( 11,649.35 ( 4 32 1 40 3 42 AsiArizoia) Sinc Total Deductions 797,537.74 TOTAL CIP VALUE EXCL ROLL-BACK 055 859 69 2,924,716.81 Less: 100% Storage and Handling Charges 96.44 WW9 USS 60.58 206,353.84 Less: 100% Insurance Fee 3,639,475 1-14 WANT US\$ 1 13 4,025.42 TOTAL INVOICE AMOUNT USŚ

 Interview
 US\$
 2,714,337,55

 HST
 15%
 407,150,63

 DUE TO TREVALI NUMING (NB) LTD
 US\$
 3,121,488,18

 First Payment Received
 (2,835,823,99)
 235,664,19

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 US\$
 235,664,19

### GLENCC E

### Schedule I – Zn-202208-F



freveli Mining/New Branswock/ UTD 993 West Hassings Sweet Same 2968. Venspowen 80 - V60 2092

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| frædest :<br>Jæyer<br>Lærteset :                 | Zioc concentrates<br>Giorecre Canada I<br>952-13-27000 P |                             |   |  |  | CORT<br>Floriday                         |   | 7 351%  |  |
| inivered Ar :<br>Sorth of Dalison                | Beliedune, NB  |                             |   |  |  | omt<br>Marchine<br>Nomt                  |   | 0.00%   | 4 099 91   |
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| rices  |  |                             | h (h-fulf-s)-orrestoner er ennem and kanadakana angen |  |  |  | *****   |   | ******   |
| čiem   | Τγρα   |                             | Price USS   |  | Unit   |  | Price Used  |   | <b>Custational Period</b>  |
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| Azsays:  |  | en el face conseguence en c | Poyables :  |  | ••••••••••••••••••••••••••••••••••••             |  | n de sense de la constant de la cons<br>La constant de la cons<br>La constant de la cons | n and administration of a second s | n al antin de la construit de<br>La construit de la construit de |
| Elem   | Å1129  | Unit                        | Unique Deduc.   | Unat   | Content %  | htin Ocduc                               | Net Payable   | Unit Price/OMT  | Total Payables   |
| dino<br>Silvite                                  | 46.415%<br>137.66%                                       | PCT<br>GRM                  | 3 5003  | PCT<br>QZ  | 23%<br>632                                       | 819                                      | 38.42%<br>0.%d  | 1,054.95<br>11.85   | 4,325,283.6<br>47,749.9  |
| **************************************           |  | v##****###********          | Το  | tal Payables                                     | o (+1)) - o () - Da <b>nang sanan</b> ang sanang | ****                                     |   | 105851  | 4,373,030.41   |
| eductions:                                       |  |                             |   |  | Annania, j j., - jaj ja                          |  | and and an of the second s  | Unit Price/DMT  | Total Stockerige   |
| REATMENT CH                                      | ARGES  |                             | Scheery Texas<br>CLP Referènce, NB                    |  |  | 2014 Banes                               |   | 113 09  |  |
|  |  |                             | usin accounting rate                                  |  |  | Souther Occurrent                        |   | 5.63<br>12566   | 322 484 4  |
|  |  |                             |   |  |  |  |   |   |  |
| ENALTIES   |  | Assay                       |   | តិ: ដេ <b>ជ</b>                                  |  | For each                                 | USS   |   |  |
| ENALTHES<br>Fridece)<br>AspArtessic)             | - Mail - Mail  | 11 183                      |   | 3.50% [  |  | 1 (1673)                                 | 2.00  | 3.14  |  |
| is(troe)   | 100 100 10   |                             |   |  |  |  |   | 2 40<br>3 40<br>3 88  | \$5,939.75   |
| AujArecosci                                      |  | 11 183<br>2 4285            |   | 3.50%  <br>0.25%                                 |  | 1 (1175)<br>() 11991                     | 2.00<br>2.50  | 3 40  | 21,375,63<br>13,319 77<br>21,130,54<br>979,596,51  |
| Fo(fran)<br>Augáramsia)<br>Est                   |  | 11 183<br>2 4285            |   | 1.50% (<br>0.25% (<br>4% CO% (                   |  | 1 00%<br>0 119%<br>1 03%                 | 2.00<br>2.50  | 3 40  | 13,939,75<br>21,130,64<br>979,596,51   |
| Folfroe)<br>Aogáromoio)<br>Jino<br>DTAL CIP VALU | E EXCL ROLL-BACK   | 11 12%<br>2423%<br>46423%   |   | 3.50%  <br>0.25%  <br>1%CO%  <br>tal Deductions  |  | 2 (1978)<br>(9 11974)<br>1 02376         | 2.60<br>2.50<br>2.60  | 3 43<br>5 17<br>8 27 53   | 13,939 71<br>21,130,84<br>979,596 51<br>3,393,433,95   |
| Postco)<br>AngArizmic)<br>Dex<br>DTAL CIP VALU   | E EXCL ROLL-BACK   | 11 12%<br>2423%<br>46423%   |   | 1.50% (<br>0.25% (<br>4% CO% (                   | 20148<br>20148                                   | 0 (1975)<br>() 2.079)<br>2.0275          | 2.69<br>2.59<br>2.69  | 3 40<br>5 17  | 13,319 71<br>21,158,6<br>979,596,53<br>3,393,433,95<br>249,750,49  |
| Fosfece)<br>Acquérizmic)<br>José                 | IE EXCL ROLL-BACK<br>Dgc and Handling Cl<br>rance Fee    | 11 12%<br>2423%<br>46423%   | Te  | 3.50%  <br>0.25%  <br>4%.00%  <br>tal Deductions |  | : (1075<br>() 11794<br>1 0135            | 2 20<br>2 25<br>2 25<br>2 25<br>1355  | 3 40<br>5 17<br>327 58<br>60 9182   | 15,939 m<br>21,130,5-<br>979,596,51  |

### Schedule J – Zn-202209-F



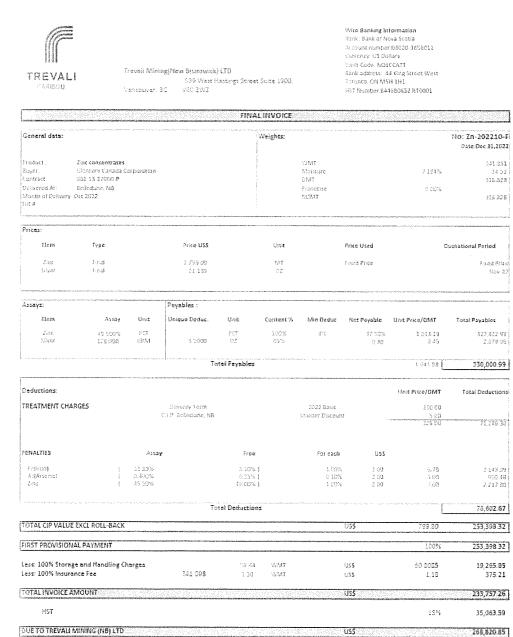
Trevest Mining(New Brunswick) ITD 599 West Hastings Screet Suce 1900. Vencouver, BC – V6C 2002

### Wire Banking Information Bank Bank of Nova Sostia Occavar Nomber 00203 BS6011 Currenty, US Delans Safit Code NOSECATT Bank abdress: 44 Xing Street Watt, Foronto ON MSH HI HST Sumber 84460652 813001

| No: 2n-202209<br>Date:Dec 31,20 |                          |   |  | Weights:   |   |                                     |                            |   | Seneral data:  |
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| 267.2<br>12,<br>248.5<br>248.5  | d 915%<br>d.(M2%         |   | Naat<br>Mandun<br>Dast<br>Franchine<br>NDBAT |  |   |                                     | iceposation                | Zinc concentrates<br>Giornius Canada C<br>952-13-27600 P<br>Britodiuse, NB<br>Seps 2022 | Hodurt :<br>Tuyer.<br>Joeract.<br>Solvered Ac.<br>Josith of Delivery<br>of # |
|                                 |                          | *****                                   |  | ANN DE DE ELLE DE LE DE LA DE LA COMPLEX (CON LA DE LA DESERVACIÓN DE LA DESERVACIÓN DE LA DESERVACIÓN DE LA D | - 197 207 (* 197 - 197 (* 197 197 197 - 197 197 297 197 197 197 197 197 197 197 197 197 1 |                                     |                            |   | <sup>7</sup> rices:  |
| iotational Period               | q                        | Price Used                              |  | Linna  |   | Porte USS                           |                            | Γγμα  | Elom   |
| itusa Pr<br>Sci                 |                          | Filord Price                            |  | 148<br>172   |   | 1,7%1.12<br>16.615                  |                            | Filmað<br>Þornað  | Ziens.<br>Sulverr  |
|                                 |                          |   |  |  |   | Payables :                          |                            |   | kasaya;  |
| Total Payables                  | Unit Price/DMT           | Nes Payable                             | Min Deduc                                    | Contest %  | (fisia  | Unique Deduc.                       | Unit                       | Assay   | flem   |
| 168072.<br>1.659 ;              | 1.017 19<br>6.67         | 77.67%<br>0.26                          | 574  | \$17%<br>63%   | 91<br>FCI   | 1 6000                              | FCT<br>SRM                 | 45.6275<br>174.000  | Line<br>Liver  |
| 259,731.2                       | 1 043 77                 |   | a a - apartella a atriaca a bara a -         | 10.4   | otal Payables   | L                                   |                            |   |  |
| Total Deducted                  | Unit Price/OMT           |   |  |  | ******  |                                     |                            |   | Jeductions:  |
| 35 989 /                        | 210.00<br>5.05<br>223.00 |   | HII Sans<br>Cookei Decemi                    |  |   | Ocidenty Teppe<br>127 Schengupp, NB |                            | ARGES   | REATMENT CH  |
|                                 |                          | USS                                     | For each                                     |  | asi <del>r</del>  |                                     | Assay                      |   | ENALTIES   |
| 1,642.<br>7491<br>1.657.)       | 4: 60<br>3: 30<br>6: 55  | 2.00<br>2.00<br>2.00                    | 1 (KON<br>3. 1678)<br>1. 679 (               | 3  | 1 1200<br>1255<br>14 (175   |                                     | 11 20%<br>0 400%<br>43 97% | -An an  | Foliton)<br>Ac(Areaser)<br>Zoc   |
| 60,035.1                        |                          | ana ang ang ang ang ang ang ang ang ang |  |  | nal Deductio  | Te                                  | anne a staa konse hersen   |   |  |
| 199,696.1                       | 392.51                   | USŚ                                     |  |  |   |                                     |                            | E EXCL ROLL-BACK  | OTAL CIP VALU  |
| 199,696.1                       | 100%                     |   |  |  |   |                                     |                            | VAL PAYMENT   | IRST PROVISIO  |
| 15,087.8<br>294.0               | 60.6328<br>1.12          | U\$\$<br>U\$\$                          |  | 7541<br>79742  | 58.4 <b>3</b><br>1.10   | 267 325                             | harges                     | ge and Handling C<br>ance Fee   | ers: 100% Stori<br>ess: 100% Insu  |
| 184,314                         |                          | 1155                                    |  |  |   |                                     |                            | MOUNT   | OTALINVOICE  |
| 27,647.1                        | 15%                      |   |  |  |   |                                     |                            |   | HST  |

æ

### Schedule K – Zn-202210-F



### ENCC I

### Schedule L - Pb-05-F



| Arnerse (As)<br>Actoroxy(Gu)<br>Eliconstr(El)                       | Asary<br>1 3 349%<br>1 0 009%<br>1 49 05% | 下 <b>ree</b><br>D-4395(<br>U-4395)<br>(J-1596)) | For such<br>0 10%<br>0 10%<br>0 01% | <b>USS</b><br>2 00<br>2 00<br>2 00<br>2 00  |           |                                     |
|---|---|---|-------------------------------------|---|-----------|-------------------------------------|
| Lead  | ( Salaw 40% & Annas 25%                   | }   | 1 69%                               | 2.00  | 21.23     | 15 9 <b>77 0</b> 9 i                |
|   | ana mana mana mana mana mana mana mana    | Total Deductions                                |                                     | WWWMAAA dag wyffrad 1 - 22 y Arwel al anorw | 198.21    | 281,645 91                          |
| TOTAL CIP VALUE   |   |   |                                     | 93\$  | 1 (345.53 | 1,486,208.92                        |
| Less 100% Storage ar<br>Less 100% Freight-Pn<br>Less 100% Insurance |   | 1.578.00<br>1.578.00                            | 34.88<br>155.00<br>1.10             | 38.19 <b>562</b><br>172.13<br>1 22          |           | 54,273,64<br>244,590,00<br>1,735,80 |
| TOTAL INVOICE AMO   | 001                                       |   |                                     |   |           | 1.185.609.28                        |
| HST   |   |   |                                     | 15%   |           | 177,841.39                          |
| OUE TO Trevali Minim  | ) (NB) Ltd                                |   |                                     | USS   |           | 1,363,450,68                        |
| Payment Received  |   |   |                                     |   |           | (1.531,502.46)                      |

DEBIT(CREDIT) TO ISSUE (168,051.78)

No: Pb-05-F Date: Dec 31,2022

> 558 616 142 92 ) <20 944

8qx-22 13m-22

ion 22

Quotational Period

Total Payables 1.02,107.00 509,173.48 114.603.33

1,757,854.83

Total Deductions

260.253.10 }

29 4 18 58 7

55.791.59 (

1 195.24

265 562 81

9.000%

9 18%

761.54

82.64

1 244 54

141-85

29.00

25.83

0.84

102.97

### Schedule M – Pb-06-F

| TREV  | ALI  | Yanak Mini<br>1751 He<br>AS. were tr           | y 120. Sathorat, New   |                                      |                                       |  | Currency: US E<br>Galà Code: NO<br>Elate astresa:<br>Tenano, ON M | iove Scotts<br>x 83028-3856811<br>kolors<br>SCCATT<br>44 King Street West, |  |
|---|--|--|--|--------------------------------------|---------------------------------------|--|---|--|--|
| 1.14.648  |  |  |  | FINALI                               | VOICE                                 |  |   |  |  |
| General data;   | nangal naga an ar ana ang pala na  |  | en el contre a constituir a constituir en entre |                                      | Weights:                              | ana ang taong na sarah ang   |   | e e el la calancia de la construir pressoa pr                              | No: Pb-06-F  |
| Product :<br>Buyer<br>Contract.<br>Ostivered at:<br>Month of desvery<br>Lot # | Lead concentrate<br>Clancore Canada<br>100-25-00412 P<br>Daiture NB,Cata<br>Jan Mar,2022 | Corporation                                    |  |                                      |                                       | VAT<br>Franchipe<br>Northine<br>Northine<br>HOAT   |   | 8 002%.<br>5.53%   | Date: Dec 31 2022<br>3 459 747<br>3 469 747<br>3 469 747<br>3 469 747<br>3 469 747<br>3 469 747<br>3 469 747 |
| Prices:   | 97 - C. C. C. C. S. C.                               |  |  |                                      | et fen al fra orten saita             |  |   | <ul> <li>Contrado - a Betrada con ograficação a casa com</li> </ul>        |  |
| Elom<br>Last<br>Silver<br>Gost  | Type<br>Final<br>Final<br>Final  |  | Price USS<br>1.074.420<br>23.062<br>1.951.093  | anto e versa e a versa e a versa e a | Unit<br>MT<br>OZ<br>OZ                | na 19 na 10 an | Price Used  |  | Cubiations: Period<br>3220<br>Apr 225<br>Apr 235   |
| Assays:   |  | 1975)-634-56400                                | Payables :   |                                      |                                       |  |   |  |  |
| Elem<br>Lead<br>Silver<br>Cost  | A <b>rany</b><br>24.378%<br>570.989<br>2.530   | Unit<br>PCT<br>GRM<br>GRM                      | Unique Deduc.<br>1 50  | Unit<br>PCT<br>C2<br>GRM             | <b>Content %</b><br>05%<br>05%<br>95% | Min Deduc<br>3%<br>50.00   | Not Payable<br>31 19%<br>16.75<br>0.6167                          | Unit Price/BMT<br>519 55<br>413 \$2<br>91.18                               | Total Payables<br>1 561 622 99<br>1 324 627 29<br>268 693 41   |
|   |  |  | **************************************   | otal Payable                         | 5                                     |  |   | 1 123 63   | 3.576,743.50   |
| Deductions:<br>TREATMENT CH<br>REFINING CHAR                                  | ARGES C  | 'civery Terr<br>I P. Bedrar                    |  |                                      |                                       |  |   | Unit Price/DMT   | Total Doductions<br>427 754 25   |
| SLVER   |  |  | 3022 Berkbersek  | 1 25                                 | Per cayatzle ()2                      | Ţ.   |   | .23 B4   | (6.342.26)   |
| GCR.D   |  |  |  | 15 609                               | Per payable Qi                        |  |   | 034  | 2,665.26 (   |
| PENALTIES   |  |  |  |                                      |                                       |  |   | 150.78   | 498176171  |
| Arrens: (Au<br>Ardinasry(Str)<br>Estmuth(01)                                  | and provide  | Aznay<br>0 14044<br>0 0044<br>0 0044<br>0 0045 | 1  | Free<br>0.43%<br>0.46%<br>0.46%      | 3                                     | For each<br>6 10%<br>6 10%<br>8 91%  | <b>US\$</b><br>2 09<br>2 03<br>2 00                               | 1.39   |  |
| i. ead  | ; 2  | isiow 40% s                                    | Alme 25%   |                                      | )                                     | 100%   | 2 09  | 11.24  | 15 627 18  |
|   | *******  | a y - sar anangangat photo sali                | Ţ  | stal Deductio                        | ons                                   | 8 A.S  | P First P. P in the states based                                  | 108.82   | 532.359.88   |
| TOTAL CIP VAL   | UE   |  |  |                                      |                                       |  | 260   | 952 60   | 3,044,354,62   |
| Less 100% Stor<br>Less 100% Frei<br>Less 100% Insu                            | age and Hantiling<br>ght-Provisional<br>trance   | Charges  |  | 3.518.00<br>3.518.00                 |                                       | 56.44<br>155.00<br>1.19  | 81.905<br>172.09<br>1.22  |  | 195,832,52<br>545,299,00<br>3,869,80   |
| TOTAL INVOICE   | E AMOUNT   |  |  |                                      |                                       |  |   |  | 2,299,362.30   |
| HST   |  |  |  |                                      |                                       |  | 15%   |  | 244,904,34   |
| UUE TO Trevali  | Mining (NB) Ltd  |  |  | ces, respective                      |                                       |  | U53   |  | 2,644,266,64   |
| Payment Receiv  | /ed  |  |  |                                      |                                       |  |   |  | (2,912,285.65)   |
| OEBII(CREDIT)   | TOISSUE  | 0.000  |  |                                      |                                       |  | USS   |  | (268.019.01)   |

### Schedule N - Pb-07-F

TREVALI 23 CAPIBOU 45. W

Reveals Alfring (NB) Ltd 2351 Hery LEC, Bethurst, New Brunswick, Genede. – EZA 445, www.trevel.com Wire Banking Information Bank, Bank of Nera Socia Antonis number 01027-055015 Currency, US Dickers Gwit Coain N039/CATT Earth address: A4 King Street West. Toornia, ONM041111 PST Number.044600652 9700031

|  |  |  | an an statement of the statement of                                      |                                    | ns an an sam - isaa  | ale to be paleto en en en en en    |  |  |   |
|--|--|--|--|------------------------------------|--|------------------------------------|--|--|---|
| General data:  | Load concentrati   |  |  |                                    | Weights:   |                                    |  |  | No: Pb-07<br>Date: Dec 31,25  |
| Dayer.   | Giorgane Cartada   |  | 3  |                                    |  | Franchise                          |  | 0.000%   | 3 430 8   |
| Centract.<br>Delivered al.   | - 160 26 30432 P<br>- Britishe NB Care   |  |  |                                    |  | NVMT                               |  |  | 3.434.8   |
| Johrdine at.<br>Mohih of desivery  |  | 803  |  |                                    |  | Moistere<br>NOMT                   |  | 3 68%  | 297.  |
| Lot #  | - Son motory accurate  |  |  |                                    |  | 1.117548                           |  |  | 3 133 5   |
|  | ter al dera si consta cesta accordana  |  | 11 e ten en 1000 mar e en  |                                    | 2  |                                    | · · · · · · · · · · · · · · · · · · ·  | en et e tratica companya   | 0.000, 10.000 and 20.000 and 20.000   |
| Prices:  |  |  |  |                                    |  |                                    |  |  |   |
| Eiem   | Туре   |  | Price US   |                                    | Unit   |                                    | Price Used   | Q  | Juotational Period  |
| License<br>This was  | final  |  | 2.659.18   |                                    | 5,61   |                                    |  |  | 249   |
| Silver   | Final  |  | 21615  |                                    | CZ   |                                    |  |  | Jun   |
| Gad  | Final  | and an international sector of                         | 1 628 651  |                                    | 02   |                                    | and the second   | and a second | asi.  |
| Assays:  |  | offeder in control of exception of the                 | Payables :   |                                    | (*) *) (# 12/) / (otherward) (# 12/) / (otherward) (# 12/)   |                                    | Merel (12) or the first second of the second s |  | *****   |
| Elens  | Arany<br>34 375%   | Unit<br>PCT  | Unique Deduc   | . Unit<br>POT                      | Content %  | Min Doduc                          | Net Payable<br>31 36%  | Unit Price/DMT<br>049.27   | Total Payables  |
| Gäver  | 570.969  | GRM  |  | 0Z                                 | 04 A<br>1955   | 50.00                              | 31.30%<br>16.75  | 162.05   | 2,934,171<br>1,134,327,   |
| Č-c≆d  | 0 530  | GRM  | 160  |                                    | 35%  |                                    | 8 0467   | 3.45   | 267 732   |
| al dan Manadana kata kata kata kata kata kata kata k   |  | Territerio (Cristelenino), randone                     | ,  | Total Payable                      | s  |                                    |  | 1 195 78   | 3,436,231   |
| eductions:   | an a                                       | e den er versen er | n an de de l'an en anna an an gran an a |                                    |  |                                    | and a first state of the second  | Unit Price/DMT   | Total Deductio  |
| REATMENT CHA   |  | Onivery Ten<br>31.P. Boltau                            |  |                                    |  |                                    |  | 135.00   | 432,958   |
| SEFINING CHARC   | 363  |  | 1022 Baraterius  | k 135                              | Per payaixe Q  | Z                                  |  | 20.94  | 15 598.   |
| 0.00   |  |  |  | 18 390                             | Per payable O  | Z                                  |  | G 8 <b>4</b>   | 2 635   |
| ENALTIES   |  |  |  |                                    |  |                                    |  | 156.78   | 391,192   |
|  |  | Assa   | 9  | Free                               | r  | For each                           | U <b>S</b> \$  |  |   |
| Arzense (As)   | 1  | 0.340%   |  | 0.49%                              |  | ê 1995                             | 2.00   |  |   |
|  | 1  | 0.000%   |  | 日本6%                               | - All Control of Contr | 6 10%                              | 2.00   |  |   |
| Artizatory (Sa)  |  |  |  |                                    |  |                                    |  |  |   |
| Georgeby(Bi)   |  | 0.66%  |  | 0 15%                              |  | 9.01%                              | 2.00   |  |   |
|  |  |  | & Above 25%  |                                    |  |                                    |  | 31 24  | · 6 227   |
| Coursed(s(B))  |  |  | 1 Abore 25%.   |                                    |  | 0.01%                              | 2.00   | 3124   |   |
| Coursed(s(B))  |  |  | \$ Abovo 25%   | 0 15%                              |  | 0.01%                              | 2.00   | ot 24  | 525.428 (<br>2 509.811.)  |
| Desmolts(Bi)<br>Load<br>OTAL CIP VAL   | UE   | Briten 48% A   |  | 0 15%                              |  | 0.01%                              | 2.69<br>2.60   | >t 24  | 525,328 (<br>2 909,811,1  |
| Dienschießt<br>Loaid<br>OTAL CIP VAL<br>Less 100% Stor<br>Less 100% Freig  | UE<br>age and Handling   | Briten 48% A   |  | 0 15%<br>Total Deducti<br>3,477.89 |  | 0.01%<br>1.02%                     | 2.69<br>2.60<br>V3\$   | 12 Jr  | 525.420 (<br>2 909.811.1<br>193.637.0   |
| Diamate(Bit<br>Leand<br>OTAL CIP VAL<br>Less 100% Stor<br>Less 100% Freig  | UE<br>age and Handling   | Briten 48% A   |  | 0 15%<br>Total Deducti             |  | 0.01%<br>1 (02%<br>50,44           | 2.69<br>2.60<br>   | 11 Då  | 526.4201<br>2.509.811<br>193.637.4<br>539.072.1                                       |
| Demotydii<br>Load<br>OTAL CIP VAL<br>Less 100% Stora<br>Less 100% Freig<br>Less 100% Freig                         | UE<br>Tge and Handlin<br>Int-Provisional<br>rance                              | Briten 48% A   |  | 0 15%<br>Total Deducti<br>3,477.89 |  | 0.01%<br>1.34%<br>50.44<br>1.55.00 | 2.60<br>2.60<br>U3\$<br>01.81<br>172.06  | 11 24  | 525.428.0<br>2.909.811.<br>193.637.4<br>539.072.5<br>3.925.6                          |
| Desmaths(Bit<br>Loand  | UE<br>Tge and Handlin<br>Int-Provisional<br>rance                              | Briten 48% A   |  | 0 15%<br>Total Deducti<br>3,477.89 |  | 0.01%<br>1.34%<br>50.44<br>1.55.00 | 2.60<br>2.60<br>U3\$<br>01.81<br>172.06  | ət 24  | 525.420 (<br>2 509.811.<br>193.637.1<br>539.072 (<br>3.625.6<br>2.175.275.5           |
| Demody(Bit<br>Load<br>OTAL CIP VAL<br>Less 100% Storg<br>Less 100% Freig<br>Less 100% Insur<br>OTAL INVOICE<br>IST | UE<br>Tge and Handlin<br>Int-Provisional<br>rance                              | Driver 40% d   |  | 0 15%<br>Total Deducti<br>3,477.89 |  | 0.01%<br>1.34%<br>50.44<br>1.55.00 | 2.60<br>2.60<br>0.35<br>61.81<br>172.06<br>1.22  | 11 24  | 525,420 (   |
| Demody(Bit<br>Load<br>OTAL CIP VAL<br>Less 100% Storg<br>Less 100% Freig<br>Less 100% Insur<br>OTAL INVOICE<br>IST | DE<br>nge and Handlin<br>ht-Provisional<br>rance<br>"AMOUNT<br>Minung (HB) Ltd | Driver 40% d   |  | 0 15%<br>Total Deducti<br>3,477 89 |  | 0.01%<br>1.34%<br>50.44<br>1.55.00 | 2.60<br>2.60<br>US\$<br>61.91<br>172.96<br>1.22  | 1:21   | 525.420.1<br>2 309.811.<br>193.637.4<br>539.072<br>3.025.<br>2.173.275.1<br>325.551.1 |

### Schedule O – Pb-08-F

| TREV.   |   | Trecosk Missin<br>9351 Hwy 13<br>wsew trecosi t | 3. Bethurst New Bry                                | inawick Canada   | ક દીને ચેનેક.  |   | Corrency: US E<br>Said Code: NO<br>Sank address;<br>Toronia: ONM | Nova Gonia<br>1963-225-2356213<br>Rollars<br>ISOCATT<br>44 Kerg Savus West |  |
|---|---|---|--|--|--|---|--|--|--|
|   |   |   |  | FINALI   | NVOICE   |   |  |  |  |
| General data;   | na a dun C.C.C. In 2011 menoderati  |   | n processo e construction de la construction       | , et al. 7 dege Containers in 27 in Colonaes   | Weights:   | na a tanang tang tang tang ta                 | anananya ("Salanan ana pe  | ta natarilat da bartagan ta shada sa ana da                                | No: Pb-08-F<br>Date: Mar 6,2023                                    |
| Product :<br>Bayer<br>Contract,<br>Oshvared at:<br>Month of delivery<br>Lot # | Lead concentra<br>General Canad<br>103 20:30432 P<br>Britane NB Ca<br>On 2032 | la Consonation                                  |  |  |  | VANT<br>Franchise<br>AVENT<br>Maintee<br>NEMT |  | 6 £98%<br>7 Q1%  | 1999 33<br>4 999 33<br>4 998 33<br>4 998 33<br>359 31<br>4 943 508 |
| Prices;   |   |   |  |  | 6 kr. 10 kr. |   |  |  |  |
| Elem<br>Loud<br>Sover<br>Eodd   | Typer<br>Cérnet<br>Front<br>Finat   | nd all consequences?yndex/#                     | Price US3<br>2.398 93<br>20 988<br>1.721 880       | The Marcaller and American Stars - As  | Unit<br>MT<br>CZ<br>CZ   |   | FINAL Price  |  | Custational Period<br>Feb 23<br>Nov-22<br>Mos 23                   |
| Assays;   |   |   | Payables :   | 1944 - Maria Art, 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1999 - 1 |  |   |  |  |  |
| Elenn<br>Land<br>Olaren<br>Gorid  | Azərəy<br>DE.D.Fais,<br>SRA 913<br>4 872                                      | Unit<br>PCT<br>GRM<br>GRM                       | Unique Deduc.<br>† 00                              | Unit<br>PCT<br>OZ<br>GRM   | Content %<br>95%<br>132%<br>15%  | Min Deduc<br>3%<br>50 UO                      | Net Payable<br>32.36%<br>17.23<br>3.0938                         | Unit Price/DMT<br>678-60<br>380-95<br>161.56                               | Total Payables<br>3.165.592.93<br>1.877,712.03<br>750.949.61       |
|   | and delay del de se delan de a de samen de samenar es                         |   |  | Total Payable  | 5  | Bar(M12)(10)-2+(1+)-2+(1+)-2+(1+)             |  | 125141   | 5.584,244.76   |
| Deductions:<br>TREATMENT CH<br>REFINING CHART                                 |   | sala take sakipu ta                             |  | warrowy yn de Wârwydyn   |  |   | an frank frank er franke ga                                      | Unit Price/DMT   | Total Deductions<br>627,469,18                                     |
| SEVER   |   |   | 2002 Benchmark                                     | 1.25   | Per payable C  | z   |  | 21.50  | 99 <del>920</del> 94   |
| 6KAD  |   |   |  | 18 950   | Per payable ()   | Z   |  | 149  | 7 550 20   |
| PENALTIES   |   |   |  |  |  |   |  | 150.59   | 735.260.29   |
| Accente (Act<br>Antienenry(Sta)<br>Giornath(Bit)                              |   | Assay<br>6 Mo%<br>0 M8%<br>0 66%                | f  | Free<br>0 48%<br>0 48%<br>0 48%  | - 3<br>- 9   | For each<br>0.10%<br>0.10%<br>0.01%           | 2.00   |  |  |
| Lasd  |   | Selow 46% à                                     | Above 25%  |  | )  | 1.00%   | 2.69   | 3 25   | 42.985.33  |
| 101.075 - 1980  |   |   | 1916). I v Hill Horse I Circle I v Mitseel anna an | otal Deductio  | ons  |   |  | 167.43   | 778,245.62   |
| TOTAL CIP VAL   | UE  | ini di Malakani pala panjang                    |  |  |  |   | USS  | 103398   | 4.805,999,15   |
| Less 100% Stor<br>Less 100% Frei<br>Less 100% Insu                            | sht-Provisional   |   |  | 5,004.34<br>5,004.34   |  | 56,44<br>155,00<br>1,10                       | 20.69<br>106.88<br>1.18  | a south 197  | 282,108.57<br>775,672,70<br>5,504.77                               |
| TOTAL INVOICE   | AMOUNT  |   |  |  |  |   |  |  | 3,742,713,10   |
| HST   |   |   |  |  |  |   | 15%  |  | 561,406.97   |
|   |   |   |  |  |  |   |  |  |  |

| Quota  | Shortfall Tonnage<br>Rolled (mtu) | Roll Cost per mtu | Total          |
|--------|-----------------------------------|-------------------|----------------|
| Apr-21 | 1,795                             | \$0.00            | \$0.00         |
| May-21 | 1,483                             | \$5.00            | \$7,415.00     |
| Jun-21 | 1,495                             | \$5.00            | \$7,475.00     |
| Jul-21 | 2,109                             | \$5.00            | \$10,545.00    |
| Aug-21 | 3,250                             | \$5.00            | \$16,250.00    |
| Sep-21 | 3,634                             | \$5.00            | \$18,170.00    |
| Oct-21 | 4,405                             | \$50.00           | \$220,250.00   |
| Nov-21 | 5,124                             | \$100.00          | \$512,400.00   |
| Dec-21 | 5,899                             | \$25.00           | \$147,475.00   |
| Jan-22 | 7,585                             | \$10.00           | \$75,850.00    |
| Feb-22 | 8,944                             | \$15.00           | \$134,160.00   |
| Mar-22 | 9,352                             | \$27.00           | \$252,504.00   |
| Apr-22 | 10,245                            | \$30.00           | \$307,350.00   |
| May-22 | 10,500                            | \$20.00           | \$210,000.00   |
| Jun-22 | 11,239                            | \$25.00           | \$280,975.00   |
| Jul-22 | 12,319                            | \$40.00           | \$492,760.00   |
|        |                                   | Total             | \$2,693,579.00 |

### Schedule P

# Schedule Q

| Month                          | Shortfall MTU | Settlement Price basis Quotational Period                         |            | Original<br>Fixed Price |
|--------------------------------|---------------|---|------------|-------------------------|
| April 2021 July 2022 Inclusive | 12,319        | September 1st 2022 London Metal Exchange Cash Settlement Price    | \$3,300.00 | \$2,755.00              |
| Aug-22                         | 747           | September 1st 2022 London Metal Exchange Cash Settlement Price    | \$3,300.00 | \$2,755.00              |
| Sep-22                         | 2,305         | Average October 2022 London Metal Exchange Cash Settlement Price  | \$2,959.76 | \$2,755.00              |
| Oct-22                         | 2,281         | Average November 2022 London Metal Exchange Cash Settlement Price | \$2,923.68 | \$2,755.00              |
| Nov-22                         | 2,400         | Average December 2022 London Metal Exchange Cash Settlement Price | \$3,128.25 | \$2,755.00              |
| Dec-22                         | 2,400         | Average January 2023 London Metal Exchange Cash Settlement Price  | \$3,289.38 | \$2,755.00              |

This is **Exhibit "H"** referred to in **Affidavit #1** of Seung Hwoo Kim, sworn before me at Vancouver, British Columbia, this 1<sup>st</sup> day of October, 2024.

Carl

A Commissioner for taking Affidavits for British Columbia September 13, 2023

Glencore Canada Corporation c/o McCarthy Tétrault LLP 2400 – 745 Thurlow Street Vancouver, BC V6E 0C5

### Via Email to: lwilliams@mccarthy.ca; peter.wright@glencore.ca

### Re: Trevali Mining (New Brunswick) Ltd. HST on Set-Off Amounts

As you are aware, FTI Consulting Canada Inc. ("FTI") was appointed as monitor ("Monitor") under the *Companies' Creditors Arrangement Act* proceedings of Trevali Mining Corporation ("TMC") and Trevali Mining (New Brunswick) Ltd. ("Trevali NB" and collectively with TMC, the "Petitioners") pursuant to the initial order granted by the Supreme Court of British Columbia on August 19, 2022.

On January 9, 2023, FTI was appointed as receiver (the "**Receiver**") of all the assets, undertaking and property of Trevali NB other than any real property, mineral claims, mining leases or real property leases owned or held by Trevali NB effective January 24, 2023.

On April 21, 2023, Glencore Canada Corporation ("Glencore") filed identical claims (the "Claims") against TMC and TNB with respect to amounts owing under the zinc (Contract No. 062-13-27000-P) and lead (Contract No. 180-13-27002-P) offtake agreements held between TMC and Glencore (the "Offtake Agreements"). The Claims include an obligation owing from TMC to Glencore under the Offtake Agreements of approximately US\$4.2 million after Glencore exercised its set-off rights in the amount of approximately US\$8.7 million (the "Set-Off Amounts"). The details of the Set-Off Amounts are attached as Appendix "A" which also includes the corresponding HST amounts owing.

The Petitioners do not dispute, generally speaking, the set-off rights of Glencore as against the amounts owing to it by the Petitioners under the Offtake Agreements. However, as Trevali NB has made a taxable supply to Glencore, it is required under section 221(1) of the *Excise Tax Act* to collect the tax payable by the recipient in respect of the supply. The tax payable is an obligation of Glencore to CRA, not an obligation to the Petitioners, rather the Petitioners act as an agent for CRA in the collection. As such, the amount owing to CRA is not subject to set-off.

Accordingly, we ask that you please remit the US\$1,129,129.60 in HST payable to the Receiver at the following instructions:

Recipient name: FTI Consulting Canada Inc. Recipient address: 79 Wellington St W Suite 2010, PO Box 104, Toronto, ON, M5K 1G8 Bank address: The Bank of Nova Scotia, PO Box 4234 Stn A, Toronto, ON, M5W 5P6 Institution number: 002 Account name: Trevali NB Rec (USD) Transit: 47696 Account number: 15144 15 SWIFT code: NOSCCATT

Yours truly,

FTI Consulting Canada Inc. In its capacity as Receiver of Trevali Mining (New Brunswick) Ltd. and not in its personal capacity

Per:

Thetel.

Mike Clark, Senior Director

Appendix A

### **Details of Set-Off Amounts**

| Tax Almount (C\$)<br>\$ 768,117.01<br>(2,999.13)<br>(47,830.91)<br>(47,830.91)<br>(29,990.67)<br>47,974.00<br>37,826.82<br>644,17741<br>42,056.84<br>63,387.71<br>92,001.64<br>(14,060.85)<br>(18,836.94)<br>(11,093.65)<br>(11,093.65)<br>(11,093.65)   | r +/   |
|--|--|
| Tax Base (C\$)<br>5 5,120,780.07<br>(19,994.22)<br>(318,872.70)<br>(199,937.78)<br>319,826.68<br>252,178.80<br>4,294,516.07<br>280,378.91<br>4,294,516.07<br>280,378.91<br>422,584.76<br>613,344.24<br>(93,739.02)<br>(172,561.07)<br>(125,579.63)<br>(125,579.63)   |  |
| <pre>nvoice Amount (C\$) \$ 5,888,897.08 \$ (22,993.35) (366,703.61) (229,928.45) 367,800.69 290,005.61 4,938,693.48 322,435.74 4,938,693.48 322,435.74 4,938,693.48 705,345.87 (107,799.88) (198,215.22) (198,215.22) (198,215.22) (11,844,042.54 \$ 5 11,844,042.54 \$ 5 </pre>  |  |
| FX rate FX rate 1.3682<br>1.3682<br>1.3592<br>1.3592<br>1.3592<br>1.3592<br>1.3592<br>1.3592<br>1.3592<br>1.3592<br>1.3592<br>1.3592<br>1.3592<br>1.3592<br>1.3592   | ACTIVATED IN THE REPORT OF THE |
| Tax Amount (US\$)<br>561,406.97<br>(2,192.03)<br>(34,959.00)<br>(21,919.80)<br>35,063.59<br>27,647.14<br>470,821.09<br>30,738.81<br>46,329.28<br>67,242.83<br>(10,276.90)<br>(18,896.48)<br>(13,767.68)<br>(13,767.68)<br>(13,767.68)  |  |
| Tax Base (US\$) Ti<br>3,742,713.10 \$<br>(14,613.52)<br>(233,060.01)<br>(146,131.98)<br>233,757.26<br>184,314.28<br>3,138,807.24<br>204,925.38<br>3,138,807.24<br>204,925.38<br>3,138,807.24<br>204,925.38<br>3,138,807.24<br>(125,976.51)<br>(125,976.51)<br>(125,976.51)<br>(91,784.56)<br>(125,976.51)<br>(91,784.56)<br>(125,976.51)<br>(91,784.56)<br>(125,976.51)  |  |
| Invoice Amount (US\$)<br>4,304,120.07<br>5,304,120.07<br>5,669,019.01)<br>(16,8051.78)<br>268,051.78)<br>268,051.78]<br>269,628.33<br>235,664.19<br>355,191.11<br>515,528.34<br>(78,789,56)<br>(144,872.99)<br>(105,552.24)<br>(62,162.94)<br>8,656,660.24<br>5,304,19<br>5,162.94<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)<br>(105,552.24)   |  |
| EVAIL     Clattorie Secoli Amounts       woice #     Invoice Date     1       b-08-F     3/6/2023     \$       b-08-F     3/6/2023     \$       b-06-F     12/31/2022       b-05-F     12/31/2022       b-05-F     12/31/2022       b-05-F     12/31/2022       b-05-F     12/31/2022       b-202210-F     12/31/2022       b-202203-F     12/31/2022       b-202201-F     12/31/2022  |  |
| Itavally claudo<br>Invoice #<br>Pb-08-F<br>Pb-06-F<br>Pb-06-F<br>Pb-06-F<br>Pb-05-F<br>Zn-202209-F<br>Zn-202209-F<br>Zn-202209-F<br>Zn-202209-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202203-F<br>Zn-202205-F<br>Zn-202203-F<br>Zn-202205-F<br>Zn-202205-F<br>Zn-202205-F |  |